August 6, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: TEIKOKU CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 6333
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes (Japanese only)
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	6,361	2.1	835	(27.8)	930	(22.3)	603	(37.4)
June 30, 2025	6,232	(10.2)	1,158	(10.2)	1,197	(25.8)	964	17.7

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,081 million [745.2%]
For the three months ended June 30, 2025: ¥127 million [(91.2)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	39.38	-
June 30, 2025	58.06	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	40,391	32,122	77.2
March 31, 2026	40,204	32,237	78.0

Reference: Equity
As of June 30, 2026: ¥31,174 million
As of March 31, 2026: ¥31,354 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	55.00	-	78.00	133.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		66.00	-	66.00	132.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	31,010	6.6	5,020	0.7	5,230	(3.9)	3,750	(13.6)	244.53

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	15,780,038 shares
As of March 31, 2026	15,780,038 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	452,820 shares
As of March 31, 2026	452,745 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	15,327,252 shares
Three months ended June 30, 2025	16,609,058 shares

Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	11,721,391	11,109,263
Notes and accounts receivable - trade, and contract assets	9,135,764	8,395,456
Electronically recorded monetary claims - operating	1,697,802	1,816,848
Finished goods	3,177,160	3,414,129
Work in process	2,743,424	3,300,208
Raw materials and supplies	2,454,688	2,678,514
Other	627,108	578,598
Allowance for doubtful accounts	(828,295)	(778,185)
Total current assets	30,729,045	30,514,833
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,027,257	3,999,048
Other, net	3,925,496	4,262,772
Total property, plant and equipment	7,952,754	8,261,821
Intangible assets		
Other	140,952	133,650
Total intangible assets	140,952	133,650
Investments and other assets	1,381,906	1,481,692
Total non-current assets	9,475,613	9,877,164
Total assets	40,204,658	40,391,997

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,763,943	2,151,114
Electronically recorded obligations - operating	336,755	310,575
Income taxes payable	936,793	362,131
Provision for product warranties	39,549	50,050
Provision for bonuses	507,726	277,953
Other	3,502,054	3,986,966
Total current liabilities	7,086,822	7,138,792
Non-current liabilities		
Retirement benefit liability	358,693	376,445
Other	522,123	754,103
Total non-current liabilities	880,816	1,130,548
Total liabilities	7,967,639	8,269,340
Net assets		
Shareholders' equity		
Share capital	3,143,675	3,143,675
Capital surplus	2,931,466	2,931,466
Retained earnings	22,435,887	21,843,875
Treasury shares	(1,189,922)	(1,189,922)
Total shareholders' equity	27,321,105	26,729,093
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	214,782	281,286
Foreign currency translation adjustment	3,677,183	4,027,328
Remeasurements of defined benefit plans	141,664	136,361
Total accumulated other comprehensive income	4,033,630	4,444,976
Non-controlling interests	882,282	948,586
Total net assets	32,237,019	32,122,657
Total liabilities and net assets	40,204,658	40,391,997

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	6,232,872	6,361,479
Cost of sales	3,360,273	3,709,169
Gross profit	2,872,598	2,652,309
Selling, general and administrative expenses	1,714,093	1,816,383
Operating profit	1,158,504	835,925
Non-operating income		
Interest income	24,108	28,119
Dividend income	14,234	5,824
Rental income	6,717	6,795
Foreign exchange gains	-	27,492
Other	23,071	35,542
Total non-operating income	68,131	103,775
Non-operating expenses		
Interest expenses	1,701	6,968
Foreign exchange losses	25,743	-
Other	1,981	1,960
Total non-operating expenses	29,425	8,929
Ordinary profit	1,197,209	930,772
Extraordinary income		
Gain on sale of non-current assets	101,420	-
Gain on sale of investment securities	312,561	-
Total extraordinary income	413,982	-
Extraordinary losses		
Loss on sale of non-current assets	6,735	-
Total extraordinary losses	6,735	-
Profit before income taxes	1,604,456	930,772
Income taxes	581,913	277,497
Profit	1,022,542	653,275
Profit attributable to non-controlling interests	58,221	49,758
Profit attributable to owners of parent	964,321	603,516

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,022,542	653,275
Other comprehensive income		
Valuation difference on available-for-sale securities	(145,049)	66,504
Foreign currency translation adjustment	(750,579)	366,690
Remeasurements of defined benefit plans, net of tax	998	(5,303)
Total other comprehensive income	(894,630)	427,891
Comprehensive income	127,912	1,081,167
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	91,229	1,014,863
Comprehensive income attributable to non-controlling interests	36,683	66,303

(Notes on segment information, etc.)

The Group considers the "Pumps Business" to be a single reporting segment, and omits segment information for other businesses due to their lack of quantitative importance.