

February 9, 2026

## Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: TEIKOKU ELECTRIC MFG.CO.,LTD.  
 Listing: Tokyo Stock Exchange  
 Securities code: 6333  
 URL: <https://www.teikokudenki.co.jp/>  
 Representative: Kiyoshi Murata, President and CEO  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes (Japanese only)  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
December 31, 2025	21,286	(3.3)	3,644	(14.8)	3,974	(12.4)	3,337	30.0
December 31, 2024	22,008	2.4	4,274	13.1	4,539	9.3	2,567	(12.3)

Note: Comprehensive income For the nine months ended December 31, 2025: ¥2,487 million [(16.2)%]  
 For the nine months ended December 31, 2024: ¥2,968 million [(29.8)%]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Nine months ended				
December 31, 2025	200.90		-	
December 31, 2024	145.83		-	

#### (2) Consolidated financial position

	Total assets		Net assets		Equity-to-asset ratio	
	Millions of yen		Millions of yen		%	
As of						
December 31, 2025	41,731		33,772		79.0	
March 31, 2025	42,396		33,504		77.2	

Reference: Equity  
 As of December 31, 2025: ¥32,978 million  
 As of March 31, 2025: ¥32,738 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	41.00	-	69.00	110.00
Fiscal year ending March 31, 2026	-	55.00	-		
Fiscal year ending March 31, 2026 (Forecast)				55.00	110.00

Note: Revisions to the forecast of cash dividends most recently announced: None

### 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	27,520	(9.9)	5,000	(17.4)	5,120	(18.7)	3,700	(2.9)	222.77

Note: Revisions to the earnings forecasts most recently announced: None

\* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	16,880,038 shares
As of March 31, 2025	16,880,038 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	266,120 shares
As of March 31, 2025	270,980 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	16,611,912 shares
Nine months ended December 31, 2024	17,606,602 shares

## Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	13,886,562	13,588,970
Notes and accounts receivable - trade, and contract assets	9,359,199	9,312,434
Electronically recorded monetary claims - operating	1,324,581	1,403,436
Finished goods	2,856,378	2,640,749
Work in process	2,339,497	3,150,105
Raw materials and supplies	2,163,258	2,581,112
Other	483,577	600,643
Allowance for doubtful accounts	(789,343)	(823,547)
<b>Total current assets</b>	<b>31,623,710</b>	<b>32,453,904</b>
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,280,578	4,010,577
Other, net	4,473,803	3,804,606
<b>Total property, plant and equipment</b>	<b>8,754,381</b>	<b>7,815,184</b>
Intangible assets		
Other	104,434	145,831
<b>intangible assets</b>	<b>104,434</b>	<b>145,831</b>
Investments and other assets	1,914,041	1,316,847
<b>Total non-current assets</b>	<b>10,772,857</b>	<b>9,277,863</b>
<b>Total assets</b>	<b>42,396,568</b>	<b>41,731,768</b>

	As of March 31, 2025	As of December 31, 2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	2,047,529	2,096,041
Electronically recorded obligations - operating	453,169	502,428
Income taxes payable	1,108,838	623,414
Provision for product warranties	59,658	43,258
Provision for bonuses	504,362	275,857
Other	3,460,674	3,472,839
<b>Total current liabilities</b>	<b>7,634,232</b>	<b>7,013,839</b>
Non-current liabilities		
Retirement benefit liability	364,298	376,944
Other	893,321	568,641
<b>Total non-current liabilities</b>	<b>1,257,620</b>	<b>945,586</b>
<b>Total liabilities</b>	<b>8,891,852</b>	<b>7,959,426</b>
<b>Net assets</b>		
Shareholders' equity		
Share capital	3,143,675	3,143,675
Capital surplus	2,931,466	2,935,924
Retained earnings	23,041,643	24,319,107
Treasury shares	(634,148)	(622,816)
<b>Total shareholders' equity</b>	<b>28,482,636</b>	<b>29,775,890</b>
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	666,846	216,519
Foreign currency translation adjustment	3,534,294	2,928,225
Remeasurements of defined benefit plans	55,021	58,017
<b>Total accumulated other comprehensive income</b>	<b>4,256,163</b>	<b>3,202,761</b>
<b>Non-controlling interests</b>	<b>765,916</b>	<b>793,689</b>
<b>Total net assets</b>	<b>33,504,715</b>	<b>33,772,341</b>
<b>Total liabilities and net assets</b>	<b>42,396,568</b>	<b>41,731,768</b>

## Quarterly consolidated statement of income

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	22,008,059	21,286,567
Cost of sales	12,082,729	12,179,910
Gross profit	9,925,330	9,106,657
Selling, general and administrative expenses	5,650,453	5,462,548
Operating profit	4,274,877	3,644,109
Non-operating income		
Interest income	99,854	69,647
Dividend income	28,383	20,115
Rental income	21,712	20,071
Foreign exchange gains	26,325	139,224
Sunlight selling income	9,444	9,971
Other	107,702	83,211
Total non-operating income	293,424	342,241
Non-operating expenses		
Interest expenses	16,541	4,282
Sunlight selling production cost	3,857	3,536
Other	8,815	3,595
Total non-operating expenses	29,213	11,414
Ordinary profit	4,539,087	3,974,937
Extraordinary income		
Gain on sale of non-current assets	-	140,518
Gain on sale of investment securities	106,412	868,999
Total extraordinary income	106,412	1,009,518
Extraordinary losses		
Loss on sale of non-current assets	-	26,992
Loss on liquidation of subsidiaries and associates	608,682	-
Total extraordinary losses	608,682	26,992
Profit before income taxes	4,036,818	4,957,463
Income taxes	1,310,084	1,411,474
Profit	2,726,734	3,545,988
Profit attributable to non-controlling interests	159,096	208,735
Profit attributable to owners of parent	2,567,637	3,337,253

## Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	2,726,734	3,545,988
Other comprehensive income		
Valuation difference on available-for-sale securities	6,888	(450,327)
Foreign currency translation adjustment	234,416	(610,750)
Remeasurements of defined benefit plans, net of tax	598	2,995
Total other comprehensive income	241,903	(1,058,081)
Comprehensive income	2,968,638	2,487,907
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,798,543	2,283,781
Comprehensive income attributable to non-controlling interests	170,094	204,125

(Notes on segment information, etc.)

I. The nine months of the previous fiscal year (April 1, 2024 to December 31, 2024)

As described in "II. the nine months of the current fiscal year (Matters Concerning Changes in Reporting Segments, etc.)".

II. The nine months of the current fiscal year (April 1, 2025 to December 31, 2025)

The Group considers the "Pumps Business" to be a single reporting segment, and omits segment information for other businesses due to their lack of quantitative importance.

(Matters Concerning Changes in Reporting Segments, etc.)

Previously, the Group divided its segments into three segments: "Pumps" and "Electronic Components," which are reportable segments, and "Others," which are not included in the reporting segments, but from the first quarter of the fiscal year, it was changed to a single segment of "Pumps."

This change is due to the suspension of the business of HIRAFUKU ELECTRIC MFG. CO., LTD., a subsidiary of the Group's Electronic Components Business, as of December 31, 2024, and the fact that the quantitative importance of "Other" is insignificant, and we have determined that the integrated disclosure of the reporting segments as a single segment of the "Pump Business" will more appropriately reflect the Group's management conditions.

As a result of this change, segment information for the previous third quarter and the current third quarter has been omitted.