



December 18, 2025

Company name: TEIKOKU ELECTRIC MFG. CO., LTD.
Representative: Kiyoshi Murata
President and CEO
(Securities code: 6333, TSE Prime Market)
Inquiries: Takashi Abe
Director and Executive Officer,
Chief of Administration H.Q.
(Tel.: +81-791-75-4160)

Notice Concerning Results of Tender Offer for Treasury Shares and Completion of Acquisition

TEIKOKU ELECTRIC MFG. CO., LTD. (the “Company”), at its Board of Directors meeting held on November 18, 2025, resolved to acquire treasury shares through a tender offer pursuant to Article 156, Paragraph 1 of the Companies Act (Act No. 86 of 2005, including subsequent amendments. The “Companies Act”), as applied pursuant to Article 165, Paragraph 3 of the same Act, and pursuant to the Company’s Articles of Incorporation (the “Tender Offer”). The Company hereby announces that it implemented the tender offer from November 19, 2025, and completed it as of December 17, 2025. The details are as follows.

In addition, the Company also announces that with the completion of the Tender Offer, the purchase of treasury shares based on the resolution of the Board of Directors dated November 18, 2025 has finished.

Details

I. Results of the Tender Offer

1. Outline of the purchase

(1) Name and address of the company implementing the Tender Offer

TEIKOKU ELECTRIC MFG. CO., LTD. 60 Hirano, Shingu-cho, Tatsuno City, Hyogo Prefecture

(2) Type of shares, etc., to be purchased

Common shares

(3) Period of the purchase

(i) Period of the Tender Offer (“Tender Offer Period”)

November 19, 2025 (Wednesday) to December 17, 2025 (Wednesday) (20 business days)

(ii) Date of public notice of commencement of Tender Offer

November 19, 2025 (Wednesday)

(4) Purchase price

¥2,689 per share of common stock

(5) Settlement method

- (i) Name and location of the head office of the financial instruments business operator, bank, etc. that will settle the purchase

Mizuho Securities Co., Ltd. 1-5-1, Otemachi, Chiyoda-ku, Tokyo

- (ii) Settlement start date

January 14, 2026 (Wednesday)

- (iii) Settlement method

After the end of the Tender Offer Period, a notice of purchase, etc. pursuant to the Tender Offer will be mailed without delay to the addresses of the shareholders who tendered their shares in the Tender Offer (the “Tendering Shareholders”) (in the case of a shareholder who is a resident of a foreign country, including corporate shareholders (“Foreign Shareholders”), it will be mailed to their standing proxy). The purchase shall be made in cash, and the amount obtained by deducting the amount of withholding tax on deemed dividends (Note) from the purchase price shall be remitted without delay by the tender offer agent to the location designated by the Tendering Shareholder (in the case of a Foreign Shareholder, their standing proxy) or paid to the account of the Tendering Shareholder who accepted the tender by the tender offer agent after the settlement start date in accordance with the instructions of the Tendering Shareholder (in the case of a Foreign Shareholder, their standing proxy).

(Note) Taxation on shares purchased through the Tender Offer (*)

(a) Individual shareholders

If the amount of money received upon acceptance of the Tender Offer exceeds the portion of the amount of stated capital, etc. of the corporation issuing the shares that is the one making the tender offer (in the case of a consolidated corporation, the amount of consolidated individual stated capital, etc.) that corresponds to the shares that were the basis for the payment, the amount of said excess (the “Deemed Dividend Amount”) shall be treated as dividend income. The amount obtained by subtracting the Deemed Dividend Amount from the amount of money received will be considered income related to capital gains from shares, etc. If no Deemed Dividend Amount arises, all of the money received will be treated as income related to capital gains from shares, etc.

In principle, an amount equivalent to 20.315% of the Deemed Dividend Amount (income tax and special income tax for reconstruction based on the “Act on Special Measures concerning the Securing of Financial Resources to Execute Measures Necessary for Reconstruction from the Great East Japan Earthquake” (Act No. 117 of 2011, including subsequent amendments) (the “Special Reconstruction Income Tax”): 15.315%, municipal tax: 5%) is withheld (municipal tax is not collected for non-residents). However, if an individual shareholder is classified as a major shareholder, etc. as prescribed in Article 4-6-2, Paragraph 38 of the Order for Enforcement of the Act on Special Measures Concerning Taxation (Cabinet Order No. 43 of 1957, including subsequent amendments), an amount multiplied by 20.42% (only for income tax and Special Reconstruction Income Tax) will be withheld. In principle, the amount of income from the transfer of stocks, etc., minus the acquisition costs of said stocks, etc., is subject to separate self-assessment taxation (in principle, non-residents who do not have a permanent establishment in Japan are not subject to taxation). Note that if shares, etc. in a tax-exempt account as prescribed in Article 37-14 (exemption on capital gains, etc. related to small-amount listed shares, etc. in a tax-exempt account) of the Act on Special Measures Concerning Taxation (Act No. 26 of 1957, including subsequent amendments) are tendered in the Tender Offer, and if the financial instruments business operator with which the tax-exempt account is opened is Mizuho Securities Co., Ltd., capital gains, etc. from the Tender Offer are, in principle, non-taxable. If the tax-exempt account is opened with a financial instruments business operator other than Mizuho Securities Co., Ltd., handling of the taxes may differ from above.

(b) Corporate shareholders

The Deemed Dividend Amount is the amount of dividends, etc., and in principle, 15.315% (income tax and Special Reconstruction Income Tax) of that amount is subject to withholding tax (corporate shareholders (limited to corporations with their head or principal office in Japan (domestic corporations)) who directly hold more than 1/3 of the total number of issued shares (excluding treasury shares) of the one making the tender offer as of the record date for the payment of the Deemed Dividend Amount are not subject to withholding tax). Of the amount of money received, any amount other than the Deemed Dividend Amount shall be the amount of consideration for the transfer of securities.

(*) If you have any specific questions regarding taxation, please consult a tax accountant or other professional and make your own judgment.

2. Results of purchasing

(1) Number of shares, etc. purchased

As the total number of shares, etc. tendered in the Tender Offer ("Tendered Shares, etc.") did not exceed the number the Company planned to purchase (1,300,000 shares), the Company will purchase all of the Tendered Shares, etc.

Type of shares, etc.	Planned number of shares to be purchased	Number in excess of planned number of shares to be purchased	Number of applications	Number of purchases
Common shares	1,300,000 shares	- shares	1,286,400 shares	1,286,400 shares

(2) Calculation in the case of purchase on a pro rata basis

Not applicable.

3. Places where a copy of the report on the Tender Offer is available for public inspection

TEIKOKU ELECTRIC MFG. CO., LTD. 60 Hirano, Shingu-cho, Tatsuno City, Hyogo Prefecture
Tokyo Stock Exchange, Inc. 2-1 Nihonbashi Kabuto-cho, Chuo-ku, Tokyo

II. Completion of the Purchase of Treasury Shares

1. Details of acquisition

(1) Type of shares acquired

Common shares

(2) Total number of shares acquired

1,286,400 shares

(Note) Percentage of total number of shares issued: 7.62% (rounded to two decimal places)

(3) Total share acquisition cost

3,459,129,600 yen

(Note) The above amount does not include processing fees and other sundry expenses paid to the tender offer agent.

(4) Period of acquisition

November 19, 2025 (Wednesday) to December 17, 2025 (Wednesday)

(5) Method of acquisition

By way of tender offer

With the completion of the Tender Offer, the purchase of treasury shares based on Article 156, Paragraph 1 of the Companies Act, as applied pursuant to Article 165, Paragraph 3 of the same act, and the Company's Articles of Incorporation, which was resolved upon by the Board of Directors on November 18, 2025, has finished.

(Reference)

Details of the resolution of the Board of Directors dated November 18, 2025 concerning the purchase of treasury shares

(1) Type of shares to be acquired

Common shares

(2) Total number of shares to be acquired

1,300,100 shares (maximum)

(Note) Percentage of total number of shares issued: 7.70% (rounded to two decimal places)

(3) Total share acquisition cost

¥3,495,968,900 (maximum)

(4) Acquisition period

November 19, 2025 (Wednesday) to January 30, 2026 (Friday)