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August 6, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: TSUKISHIMA HOLDINGS CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 6332
URL: https://www.tsk-g.co.jp/
Representative: Jun Kawasaki President, Representative Director
Inquiries: Mitsumasa sato Treasury Dept, Senior General Maneger
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	27,182	9.5	482	188.8	880	28.5	2,069	(16.0)
June 30, 2025	24,815	3.0	167	-	685	87.7	2,463	-

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 15 million [(99.3)%]
For the three months ended June 30, 2025: ¥ 2,271 million [167.4%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	52.32	-
June 30, 2025	57.32	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	183,605	114,068	52.6
March 31, 2026	203,021	117,466	48.4

Reference: Equity
As of June 30, 2026: ¥ 96,557 million
As of March 31, 2026: ¥ 98,189 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	42.00	-	43.00	85.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		44.00	-	44.00	88.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	152,000	2.0	11,000	11.8	11,700	6.5	8,500	(49.7)	214.87

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 companies(Biocoal Chiba・South CO., LTD.)

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	40,125,800 shares
As of March 31, 2026	40,125,800 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	567,010 shares
As of March 31, 2026	565,610 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	39,559,415 shares
Three months ended June 30, 2025	42,975,823 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	30,046	28,617
Notes and accounts receivable - trade, and contract assets	79,833	50,000
Electronically recorded monetary claims - operating	3,042	1,408
Securities	10,100	26,400
Merchandise and finished goods	127	137
Work in process	3,191	3,830
Raw materials and supplies	857	896
Other	4,476	5,165
Allowance for doubtful accounts	(127)	(69)
Total current assets	131,548	116,387
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	11,570	11,391
Machinery, equipment and vehicles, net	11,803	11,530
Land	7,125	7,124
Leased assets, net	1,050	1,005
Construction in progress	194	211
Other, net	477	478
Total property, plant and equipment	32,222	31,742
Intangible assets		
Goodwill	2,280	2,227
Customer-related intangible assets	2,504	2,409
Other	1,088	1,151
Total intangible assets	5,874	5,788
Investments and other assets		
Investment securities	27,060	23,377
Retirement benefit asset	1,536	1,544
Other	4,887	4,871
Allowance for doubtful accounts	(106)	(106)
Total investments and other assets	33,377	29,687
Total non-current assets	71,473	67,217
Total assets	203,021	183,605

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	18,212	8,423
Electronically recorded obligations - operating	2,193	2,038
Short-term borrowings	50	50
Current portion of long-term borrowings	1,736	1,520
Income taxes payable	8,118	1,491
Contract liabilities	9,764	15,548
Provision for bonuses	3,713	1,723
Provision for warranties for completed construction	924	784
Provision for loss on construction contracts	1,165	1,140
Other	10,117	9,649
Total current liabilities	55,998	42,370
Non-current liabilities		
Bonds payable	5,000	5,000
Long-term borrowings	9,952	9,557
Provision for retirement benefits for directors (and other officers)	238	237
Provision for share-based payments	103	133
Retirement benefit liability	3,778	3,933
Other	10,483	8,304
Total non-current liabilities	29,557	27,166
Total liabilities	85,555	69,537
Net assets		
Shareholders' equity		
Share capital	6,646	6,646
Capital surplus	6,054	6,054
Retained earnings	72,196	72,562
Treasury shares	(1,549)	(1,549)
Total shareholders' equity	83,348	83,714
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	12,325	10,448
Deferred gains or losses on hedges	24	18
Foreign currency translation adjustment	780	737
Remeasurements of defined benefit plans	1,710	1,639
Total accumulated other comprehensive income	14,841	12,843
Non-controlling interests	19,276	17,510
Total net assets	117,466	114,068
Total liabilities and net assets	203,021	183,605

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	24,815	27,182
Cost of sales	19,873	21,387
Gross profit	4,941	5,794
Selling, general and administrative expenses		
Estimate design cost	617	655
Directors' compensations,salaries,allowances,bonuses and welfare expenses	1,835	2,052
Provision of allowance for doubtful accounts	(266)	(58)
Provision for bonuses	299	261
Share-based payment expenses	29	8
Retirement benefit expenses	63	(13)
Other	2,196	2,406
Total selling, general and administrative expenses	4,774	5,311
Operating profit	167	482
Non-operating income		
Interest income	44	84
Dividend income	450	267
Share of profit of entities accounted for using equity method	15	28
Foreign exchange gains	-	54
Other	198	30
Total non-operating income	708	466
Non-operating expenses		
Interest expenses	30	24
Other	159	43
Total non-operating expenses	190	67
Ordinary profit	685	880
Extraordinary income		
Gain on sale of non-current assets	-	0
Gain on sale of investment securities	3,052	2,222
Gain on extinguishment of tie-in shares	-	84
Total extraordinary income	3,052	2,307
Extraordinary losses		
Loss on sale and retirement of non-current assets	2	12
Loss on disaster	165	-
Total extraordinary losses	167	12
Profit before income taxes	3,569	3,175
Income taxes	1,147	1,100
Profit	2,422	2,075
Profit (loss) attributable to non-controlling interests	(41)	5
Profit attributable to owners of parent	2,463	2,069

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	2,422	2,075
Other comprehensive income		
Valuation difference on available-for-sale securities	122	(1,890)
Deferred gains or losses on hedges	15	(5)
Foreign currency translation adjustment	(258)	(72)
Remeasurements of defined benefit plans, net of tax	(29)	(91)
Share of other comprehensive income of entities accounted for using equity method	(0)	(0)
Total other comprehensive income	(150)	(2,059)
Comprehensive income	2,271	15
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,365	72
Comprehensive income attributable to non-controlling interests	(94)	(56)