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February 6, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)



Company name: TSUKISHIMA HOLDINGS CO., LTD.

Listing: Tokyo Stock Exchange

Securities code: 6332

URL: <https://www.tsk-g.co.jp/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

President, Representative Director
Treasury Dept, Senior General Manager

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	94,686	9.3	4,553	54.2	5,595	35.1	13,745	560.7
December 31, 2024	86,663	25.6	2,952	251.1	4,141	127.0	2,080	42.7

Note: Comprehensive income For the nine months ended December 31, 2025: ¥ 15,603 million [273.0%]
For the nine months ended December 31, 2024: ¥ 4,182 million [(11.9)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	331.89	-
December 31, 2024	48.38	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	188,062	110,039	49.2
March 31, 2025	192,248	112,054	48.4

Reference: Equity

As of December 31, 2025: ¥ 92,480 million
As of March 31, 2025: ¥ 93,061 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	26.00	-	52.00	78.00
Fiscal year ending March 31, 2026	-	42.00	-		
Fiscal year ending March 31, 2026 (Forecast)				40.00	82.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	144,000	3.4	9,500	6.6	10,500	2.4	15,000	124.9	380.64

Note: Revisions to the financial result forecast most recently announced: None

* Notes

- (1) Significant changes in the scope of consolidation during the period: Yes
- Newly included: 1 companies(Tsubame ・ Yahiko Water Service CO., LTD.)
- Excluded: 1 companies(TSK Engineering China Co., Ltd.)

- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	40,125,800 shares
As of March 31, 2025	44,125,800 shares

- (ii) Number of treasury shares at the end of the period

As of December 31, 2025	718,414 shares
As of March 31, 2025	1,027,874 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	41,415,885 shares
Nine months ended December 31, 2024	43,002,536 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None