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## Consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

July 31, 2025

Company name: Mitsubishi Kakoki Kaisha, Ltd.  
Listing: Tokyo Stock Exchange  
Securities code: 6331  
URL: <https://www.kakoki.co.jp/>  
Representative: Toshikazu Tanaka, President  
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Scheduled date to commence dividend payments: -  
Preparation of supplementary material on financial results: Yes  
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

#### (1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	15,813	32.4	1,441	31.1	1,754	33.9	1,166	27.0
June 30, 2024	11,944	29.2	1,099	227.6	1,309	119.8	917	108.1

(Note) Comprehensive income: Three months ended June 30, 2025: ¥ 1,252 million [ 2.4%]  
Three months ended June 30, 2024: ¥ 1,222 million [ 4.1%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	51.20	-
June 30, 2024	40.22	-

(Note) The Company carried out a three-for-one stock split of its common shares effective April 1, 2025.

Consequently, quarterly net income per share is calculated assuming that the stock split was carried out at the beginning of the previous consolidated fiscal year.

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2025	63,475	38,090	60.0	1,672.19
March 31, 2025	66,174	38,227	57.8	1,674.46

(Reference) Equity: As of June 30, 2025: ¥ 38,090 million  
As of March 31, 2025: ¥ 38,227 million

(Note) The Company carried out a three-for-one stock split of its common shares effective April 1, 2025.

Consequently, net assets per share are calculated assuming that the stock split was carried out at the beginning of the previous consolidated fiscal year.

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	50.00	-	160.00	210.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		40.00	-	40.00	80.00

(Note) Revision to the forecast for dividends announced most recently: None

For the fiscal years ending March 2025, the actual dividend amounts before the stock split are listed.

For the fiscal year ending March 2026 (forecast), the figures after the stock split are listed. If the stock split is not considered, the annual dividend for the fiscal year ending March 2026 (forecast) would be 240 yen.

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026(April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	37,500	40.9	3,000	32.4	3,100	40.4	2,150	46.9	94.39
Full year	84,500	42.7	7,500	31.7	7,500	33.3	5,360	9.8	235.32

(Note) Revision to the financial results forecast announced most recently: None

\* Notes:

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 23,741,850 shares

March 31, 2025: 23,741,850 shares

2) Number of treasury shares at the end of the period:

June 30, 2025: 963,030 shares

March 31, 2025: 912,351 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2025: 22,777,172 shares

Three months ended June 30, 2024: 22,826,708 shares

(Note) The Company carried out a three-for-one stock split of its common shares effective April 1, 2025. Consequently, the number of shares issued at the end of the period, the number of treasury shares at the end of the period, and the average number of shares during the period have been calculated assuming the stock split was conducted at the beginning of the previous consolidated fiscal year.

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

The performance forecasts and other forward-looking statements contained in this document are based on information currently available to the company and on certain assumptions that the company considers to be reasonable and are not intended to guarantee that they will be achieved. Actual performance may differ significantly due to various factors.

Quarterly Consolidated Financial Statements and Primary Notes  
Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	10,823	10,772
Notes and accounts receivable - trade, and contract assets	27,809	22,821
Electronically recorded monetary claims - operating	5,371	6,474
Finished goods	704	715
Work in process	2,469	2,938
Raw materials and supplies	1,016	998
Other assets	2,643	3,061
Total current assets	50,839	47,782
Non-current assets		
Property, plant and equipment	5,331	5,359
Intangible assets		
Goodwill	796	782
Other	1,461	1,440
Total intangible assets	2,257	2,222
Investments and other assets		
Investment securities	4,434	4,659
Other assets	3,311	3,450
Total investments and other assets	7,745	8,109
Total non-current assets	15,335	15,692
Total assets	66,174	63,475
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	5,962	5,594
Electronically recorded obligations - operating	905	381
Current portion of long-term debt	1,600	1,600
Accrued income taxes	1,019	732
Contract liabilities	7,941	6,784
Accrued bonuses	1,182	1,758
Accrued bonuses to directors (and other officers)	37	29
Provision for warranties for completed construction	713	746
Provision for loss on construction contracts	150	208
Other current liabilities	2,300	1,427
Total current liabilities	21,813	19,263
Non-current liabilities		
Long-term debt	1,700	1,700
Provision for executive compensation BIP trust	137	148
Provision for employee stock ownership plan trust	53	81
Liability for retirement benefits	3,831	3,764
Other long-term liabilities	410	426
Total non-current liabilities	6,133	6,120
Total liabilities	27,947	25,384

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Net assets		
Shareholders' equity		
Common stock	3,956	3,956
Capital surplus	4,212	4,261
Retained earnings	27,945	27,813
Treasury shares	(580)	(720)
Total shareholders' equity	35,534	35,311
Accumulated other comprehensive income		
Unrealized gain on available-for-sale securities	1,977	2,078
Deferred gains or losses on hedges	4	15
Foreign currency translation adjustment	(222)	(250)
Accumulated remeasurements of defined benefit plans	933	934
Total accumulated other comprehensive income	2,692	2,778
Total net assets	38,227	38,090
Total liabilities and net assets	66,174	63,475

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the three months ended June 30, 2025

(Millions of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Net sales	11,944	15,813
Cost of sales	9,097	12,401
Gross profit	2,846	3,412
Selling, general and administrative expenses	1,746	1,970
Operating income	1,099	1,441
Non-operating income		
Interest income	0	0
Dividend income	65	96
Foreign exchange gains	196	261
Other	12	7
Total non-operating income	274	366
Non-operating expenses		
Interest expenses	7	7
Litigation expenses	33	8
Other	23	38
Total non-operating expenses	64	53
Ordinary income	1,309	1,754
Income before income taxes	1,309	1,754
Income taxes - current	471	676
Income taxes - deferred	(79)	(88)
Total income taxes	391	587
Net income	917	1,166
Profit attributable to owners of parent	917	1,166

Quarterly Consolidated Statement of Comprehensive Income  
For the three months ended June 30, 2025

(Millions of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Net income	917	1,166
Other comprehensive income		
Unrealized gain (loss) on available-for-sale securities	310	100
Deferred gains (loss) on hedges	17	11
Foreign currency translation adjustment	(25)	(27)
Remeasurements of defined benefit plans, net of tax	2	1
Total other comprehensive income	305	86
Comprehensive income	1,222	1,252
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,222	1,252