

September 28, 2026

Company Name: Toyo Engineering Corporation
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Notice Regarding Conclusion of a Monetary Loan Agreement with Financial Covenants

Toyo Engineering Corporation (the “Company”) hereby announces that it has decided on today (September 28, 2026) to conclude a monetary loan agreement (the “Agreement”) with financial covenants. The details are as follows.

1. Reason for conclusion of the Agreement

To secure necessary working capital.

2. Details of the Agreement

(1) Date of conclusion of the Agreement	September, 28, 2026
(2) Counterparty attributes	Commercial banks, etc. (Syndicate group)
(3) Principal of debt	7.2 billion yen
(4) Repayment period	From September 30, 2026 to September 28, 2029
(5) Details of collateral	Not available

3. Details of financial covenants included in the Agreement

- (1) Ensure that the Company does not incur a consolidated ordinary loss for two consecutive fiscal periods at the end of any fiscal year-end from March 2027 onward (including the fiscal year ended March 2027).
- (2) Ensure that the total amount of net assets recorded in the Company’s consolidated balance sheet as of the end of each fiscal year and the end of the second quarter from the end of second quarter of fiscal year-end March 2027 onward (including the fiscal year ended March 2027) shall be maintained at the higher of 32.7billion yen, or 75% of the total net assets recorded in the consolidated balance sheet at the end of the immediately preceding fiscal period.

4. Future outlook

The impact of the conclusion of the Agreement on the consolidated financial results of the Company will be minor.

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