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August 7, 2026

## Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)



Company name: TOYO ENGINEERING CORPORATION

Listing: Tokyo Stock Exchange

Securities code: 6330

URL: <https://www.toyo-eng.com/jp/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

President and Chief Executive Officer

General Manager of Accounting Dept

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

|                                  | Net sales       |        | Operating profit |        | Ordinary profit |        | Profit attributable to owners of parent |        |
|----------------------------------|-----------------|--------|------------------|--------|-----------------|--------|-----------------------------------------|--------|
|                                  | Millions of yen | %      | Millions of yen  | %      | Millions of yen | %      | Millions of yen                         | %      |
| Three months ended June 30, 2026 | 48,108          | (2.5)  | 1,917            | 186.5  | 3,372           | 177.8  | 2,878                                   | 414.6  |
| June 30, 2025                    | 49,348          | (21.5) | 669              | (31.7) | 1,213           | (35.2) | 559                                     | (47.8) |

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 3,085 million [ -%]  
For the three months ended June 30, 2025: ¥ (1,030) million [ -%]

|                                  | Basic earnings per share | Diluted earnings per share |
|----------------------------------|--------------------------|----------------------------|
|                                  | Yen                      | Yen                        |
| Three months ended June 30, 2026 | 49.12                    | -                          |
| June 30, 2025                    | 9.55                     | -                          |

Note:

Upon calculation of "Basic earnings per share", the number of Class A Preferred Stock which was issued in March 2019 is included.

#### (2) Consolidated financial position

|                     | Total assets    | Net assets      | Equity-to-asset ratio |
|---------------------|-----------------|-----------------|-----------------------|
|                     | Millions of yen | Millions of yen | %                     |
| As of June 30, 2026 | 246,466         | 46,785          | 18.9                  |
| March 31, 2026      | 261,144         | 43,715          | 16.7                  |

Reference: Equity

As of June 30, 2026: ¥ 46,592 million  
As of March 31, 2026: ¥ 43,508 million

## 2. Cash dividends

|                                              | Annual dividends per share |                    |                   |                 |       |
|----------------------------------------------|----------------------------|--------------------|-------------------|-----------------|-------|
|                                              | First quarter-end          | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
|                                              | Yen                        | Yen                | Yen               | Yen             | Yen   |
| Fiscal year ended March 31, 2026             | -                          | 0.00               | -                 | 0.00            | 0.00  |
| Fiscal year ending March 31, 2027            | -                          |                    |                   |                 |       |
| Fiscal year ending March 31, 2027 (Forecast) |                            | 0.00               | -                 | 25.00           | 25.00 |

Note: Revisions to the forecast of cash dividends most recently announced: None

Note:

The above "Cash dividends" shows the status of dividends on common shares. For dividends on class shares (unlisted), which have different rights from those of common shares issued by the Company, please refer to "Cash dividends for class shares" below.

## 3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

|           | Net sales       |     | Operating profit |   | Ordinary profit |   | Profit attributable to owners of parent |   | Basic earnings per share |
|-----------|-----------------|-----|------------------|---|-----------------|---|-----------------------------------------|---|--------------------------|
|           | Millions of yen | %   | Millions of yen  | % | Millions of yen | % | Millions of yen                         | % | Yen                      |
| Full year | 190,000         | 3.9 | 3,000            | - | 7,500           | - | 6,000                                   | - | 102.39                   |

Note: Revisions to the financial result forecast most recently announced: None

### \* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - Companies ( )  
Excluded: - Companies ( )

(2) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

|                      |                   |
|----------------------|-------------------|
| As of June 30, 2026  | 58,828,807 shares |
| As of March 31, 2026 | 52,588,607 shares |

(ii) Number of treasury shares at the end of the period

|                      |                |
|----------------------|----------------|
| As of June 30, 2026  | 231,378 shares |
| As of March 31, 2026 | 231,166 shares |

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

|                                  |                   |
|----------------------------------|-------------------|
| Three months ended June 30, 2026 | 57,037,472 shares |
| Three months ended June 30, 2025 | 38,328,826 shares |

Note: The number of Class A Preferred Stock is not included in the number of issued shares.

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

The forecast given above are based on information available at the time of compilation and are inherently subject to variety of risks and uncertainties. Actual results may vary significantly from the forecast due to factors including, but not limited to, changes in the economic or business environment and exchange rate fluctuations.

Cash dividends for class shares

The breakdown of dividends for class shares which differ in shareholders' rights from common shares is as follows.

| Class A Preferred Stock                            | Annual dividends per share |                    |                   |                 |       |
|----------------------------------------------------|----------------------------|--------------------|-------------------|-----------------|-------|
|                                                    | First quarter-end          | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
|                                                    | Yen                        | Yen                | Yen               | Yen             | Yen   |
| Fiscal year ended<br>March 31, 2026                | -                          | 0.00               | -                 | 0.00            | 0.00  |
| Fiscal year ending<br>March 31, 2027               | -                          |                    |                   |                 |       |
| Fiscal year ending<br>March 31, 2027<br>(Forecast) |                            | -                  | -                 | -               | -     |

Note:

As the Company had acquired and cancelled all outstanding Class A Preferred Stock by April 30, 2026, it deleted the provisions relating to Class A Preferred Stock from the Articles of Incorporation and made the necessary conforming amendments, effective June 25, 2026.

The annual dividend per Class A Preferred Stock for the fiscal year ended March 31, 2026 was the same amount as the dividend per common share, pursuant to the stipulation of the Articles of Incorporation then in effect.

Quarterly Consolidated Financial Statements  
Quarterly Consolidated Balance Sheet

(Millions of yen)

|                                                                                       | As of March 31, 2026 | As of June 30, 2026 |
|---------------------------------------------------------------------------------------|----------------------|---------------------|
| <b>Assets</b>                                                                         |                      |                     |
| Current assets                                                                        |                      |                     |
| Cash and deposits                                                                     | 105,245              | 87,598              |
| Notes receivable, accounts receivable from completed construction contracts and other | 76,863               | 75,522              |
| Costs on construction contracts in progress                                           | 9,802                | 10,417              |
| Accounts receivable - other                                                           | 8,501                | 8,426               |
| Deposits paid                                                                         | 5,356                | 5,630               |
| Forward exchange contracts                                                            | 2,047                | 2,116               |
| Other                                                                                 | 8,055                | 11,752              |
| Allowance for doubtful accounts                                                       | (2,171)              | (2,224)             |
| Total current assets                                                                  | 213,702              | 199,241             |
| Non-current assets                                                                    |                      |                     |
| Property, plant and equipment                                                         |                      |                     |
| Buildings and structures                                                              | 7,000                | 7,036               |
| Machinery, vehicles, tools, furniture and fixtures                                    | 7,825                | 7,908               |
| Land                                                                                  | 2,282                | 2,320               |
| Leased assets                                                                         | 2,075                | 2,104               |
| Construction in progress                                                              | 43                   | 29                  |
| Accumulated depreciation and impairment                                               | (9,214)              | (9,620)             |
| Total property, plant and equipment                                                   | 10,012               | 9,780               |
| Intangible assets                                                                     |                      |                     |
| Other                                                                                 | 5,167                | 4,967               |
| Total intangible assets                                                               | 5,167                | 4,967               |
| Investments and other assets                                                          |                      |                     |
| Investment securities                                                                 | 7,541                | 7,548               |
| Long-term loans receivable                                                            | 4,551                | 4,545               |
| Retirement benefit asset                                                              | 15,260               | 15,282              |
| Deferred tax assets                                                                   | 1,197                | 1,620               |
| Other                                                                                 | 8,130                | 7,890               |
| Allowance for doubtful accounts                                                       | (4,418)              | (4,410)             |
| Total investments and other assets                                                    | 32,262               | 32,477              |
| Total non-current assets                                                              | 47,442               | 47,225              |
| Total assets                                                                          | 261,144              | 246,466             |

(Millions of yen)

|                                                                      | As of March 31, 2026 | As of June 30, 2026 |
|----------------------------------------------------------------------|----------------------|---------------------|
| <b>Liabilities</b>                                                   |                      |                     |
| Current liabilities                                                  |                      |                     |
| Notes payable, accounts payable for construction contracts and other | 55,395               | 51,188              |
| Short-term borrowings                                                | 36,263               | 29,205              |
| Income taxes payable                                                 | 1,506                | 907                 |
| Advances received on construction contracts in progress              | 56,808               | 55,277              |
| Provision for bonuses                                                | 811                  | 723                 |
| Provision for warranties for completed construction                  | 41                   | 32                  |
| Provision for loss on construction contracts                         | 3,264                | 2,109               |
| Forward exchange contracts                                           | 3,851                | 4,461               |
| Other                                                                | 24,179               | 21,011              |
| Total current liabilities                                            | 182,122              | 164,916             |
| Non-current liabilities                                              |                      |                     |
| Long-term borrowings                                                 | 23,940               | 23,415              |
| Lease liabilities                                                    | 617                  | 522                 |
| Deferred tax liabilities                                             | 6,748                | 6,593               |
| Retirement benefit liability                                         | 1,542                | 1,628               |
| Provision for loss on business of subsidiaries and associates        | 248                  | 245                 |
| Other                                                                | 2,210                | 2,359               |
| Total non-current liabilities                                        | 35,306               | 34,764              |
| Total liabilities                                                    | 217,429              | 199,681             |
| <b>Net assets</b>                                                    |                      |                     |
| Shareholders' equity                                                 |                      |                     |
| Share capital                                                        | 18,198               | 18,198              |
| Capital surplus                                                      | 4,567                | 17                  |
| Retained earnings                                                    | 12,503               | 19,931              |
| Treasury shares                                                      | (452)                | (453)               |
| Total shareholders' equity                                           | 34,817               | 37,695              |
| Accumulated other comprehensive income                               |                      |                     |
| Valuation difference on available-for-sale securities                | 1,160                | 1,539               |
| Deferred gains or losses on hedges                                   | (1,306)              | (1,048)             |
| Foreign currency translation adjustment                              | 2,301                | 2,131               |
| Remeasurements of defined benefit plans                              | 6,535                | 6,274               |
| Total accumulated other comprehensive income                         | 8,690                | 8,897               |
| Non-controlling interests                                            | 207                  | 192                 |
| Total net assets                                                     | 43,715               | 46,785              |
| Total liabilities and net assets                                     | 261,144              | 246,466             |

Quarterly Consolidated Statements of Income and Comprehensive Income  
Quarterly Consolidated Statement of Income  
For the Three-Month Period

(Millions of yen)

|                                                               | For the three months<br>ended June 30, 2025 | For the three months<br>ended June 30, 2026 |
|---------------------------------------------------------------|---------------------------------------------|---------------------------------------------|
| Net sales of completed construction contracts                 | 49,348                                      | 48,108                                      |
| Cost of sales of completed construction contracts             | 42,326                                      | 39,775                                      |
| Gross profit on completed construction contracts              | 7,021                                       | 8,332                                       |
| Selling, general and administrative expenses                  | 6,352                                       | 6,414                                       |
| Operating profit                                              | 669                                         | 1,917                                       |
| Non-operating income                                          |                                             |                                             |
| Interest income                                               | 317                                         | 421                                         |
| Dividend income                                               | 47                                          | 34                                          |
| Share of profit of entities accounted for using equity method | 868                                         | 1,721                                       |
| Miscellaneous income                                          | 138                                         | 222                                         |
| Total non-operating income                                    | 1,371                                       | 2,400                                       |
| Non-operating expenses                                        |                                             |                                             |
| Interest expenses                                             | 502                                         | 640                                         |
| Foreign exchange losses                                       | 282                                         | 271                                         |
| Miscellaneous expenses                                        | 42                                          | 32                                          |
| Total non-operating expenses                                  | 826                                         | 944                                         |
| Ordinary profit                                               | 1,213                                       | 3,372                                       |
| Profit before income taxes                                    | 1,213                                       | 3,372                                       |
| Income taxes                                                  | 650                                         | 497                                         |
| Profit                                                        | 563                                         | 2,875                                       |
| Profit (loss) attributable to non-controlling interests       | 3                                           | (2)                                         |
| Profit attributable to owners of parent                       | 559                                         | 2,878                                       |

Quarterly Consolidated Statement of Comprehensive Income  
For the Three-Month Period

(Millions of yen)

|                                                                                      | For the three months<br>ended June 30, 2025 | For the three months<br>ended June 30, 2026 |
|--------------------------------------------------------------------------------------|---------------------------------------------|---------------------------------------------|
| Profit                                                                               | 563                                         | 2,875                                       |
| Other comprehensive income                                                           |                                             |                                             |
| Valuation difference on available-for-sale securities                                | (1)                                         | 379                                         |
| Deferred gains or losses on hedges                                                   | 454                                         | 354                                         |
| Foreign currency translation adjustment                                              | (1,731)                                     | (292)                                       |
| Remeasurements of defined benefit plans, net of tax                                  | (489)                                       | (261)                                       |
| Share of other comprehensive income of entities<br>accounted for using equity method | 173                                         | 29                                          |
| Total other comprehensive income                                                     | (1,593)                                     | 209                                         |
| Comprehensive income                                                                 | (1,030)                                     | 3,085                                       |
| Comprehensive income attributable to                                                 |                                             |                                             |
| Comprehensive income attributable to owners of<br>parent                             | (1,023)                                     | 3,084                                       |
| Comprehensive income attributable to non-controlling<br>interests                    | (7)                                         | 0                                           |

## Segment Information

The company's reportable operating segment has a single segment, namely EPC Business.

### Consolidated New Orders, Net Sales and Backlog of Contracts

|                                 |             |                                                    | Millions of yen                |               |         |              |                              |
|---------------------------------|-------------|----------------------------------------------------|--------------------------------|---------------|---------|--------------|------------------------------|
|                                 |             |                                                    | Backlog<br>Beginning of period | New<br>Orders | Total   | Net<br>Sales | Backlog<br>the End of period |
| Apr. 1, 2025 -<br>Jun. 30, 2025 | Overseas    | Petrochemicals                                     | 60,951                         | 2,448         | 63,400  | 13,313       | 47,222                       |
|                                 |             | Oil & Gas                                          | 59,770                         | 1,229         | 61,000  | 11,272       | 49,880                       |
|                                 |             | Power/Railways etc.                                | 66,819                         | 156           | 66,976  | 5,741        | 62,397                       |
|                                 |             | Chemicals/Fertilizers                              | 46,043                         | 14,608        | 60,651  | 7,437        | 53,086                       |
|                                 |             | Pharmaceutical/Environmental/Industrial Facilities | 1,885                          | 181           | 2,067   | 1,056        | 963                          |
|                                 |             | Others                                             | 1,887                          | 93            | 1,980   | 404          | 1,582                        |
|                                 |             | Subtotal                                           | 237,356                        | 18,718        | 256,075 | 39,225       | 215,132                      |
|                                 | Domestic    | Petrochemicals                                     | 16,636                         | 818           | 17,454  | 2,357        | 15,097                       |
|                                 |             | Oil & Gas                                          | 2,106                          | 1,436         | 3,543   | 2,766        | 777                          |
|                                 |             | Power/Railways etc.                                | 3,830                          | 79            | 3,909   | 1,392        | 2,277                        |
|                                 |             | Chemicals/Fertilizers                              | 7,202                          | 1,723         | 8,925   | 820          | 8,099                        |
|                                 |             | Pharmaceutical/Environmental/Industrial Facilities | 34,513                         | 792           | 35,305  | 1,397        | 33,907                       |
|                                 |             | Others                                             | 67                             | 1,470         | 1,538   | 1,388        | 149                          |
|                                 |             | Subtotal                                           | 64,356                         | 6,320         | 70,676  | 10,122       | 60,308                       |
|                                 | Grand total |                                                    | *2,242                         |               |         |              | *(6,874)                     |
|                                 |             |                                                    | 301,713                        | 25,038        | 326,752 | 49,348       | 275,440                      |
| Apr. 1, 2026 -<br>Jun. 30, 2026 | Overseas    | Petrochemicals                                     | 85,198                         | 2,966         | 88,165  | 10,756       | 77,032                       |
|                                 |             | Oil & Gas                                          | 24,390                         | 617           | 25,008  | 5,864        | 19,175                       |
|                                 |             | Power/Railways etc.                                | 41,968                         | —             | 41,968  | 6,729        | 35,244                       |
|                                 |             | Chemicals/Fertilizers                              | 36,794                         | 9,766         | 46,561  | 11,929       | 33,801                       |
|                                 |             | Pharmaceutical/Environmental/Industrial Facilities | 1,216                          | 610           | 1,827   | 905          | 951                          |
|                                 |             | Others                                             | 1,865                          | 396           | 2,261   | 535          | 1,722                        |
|                                 |             | Subtotal                                           | 191,434                        | 14,357        | 205,792 | 36,722       | 167,928                      |
|                                 | Domestic    | Petrochemicals                                     | 10,628                         | 240           | 10,868  | 1,303        | 9,564                        |
|                                 |             | Oil & Gas                                          | 4,054                          | 1,186         | 5,241   | 1,745        | 3,496                        |
|                                 |             | Power/Railways etc.                                | 694                            | 67            | 761     | 105          | 656                          |
|                                 |             | Chemicals/Fertilizers                              | 30,787                         | 112           | 30,900  | 3,684        | 27,215                       |
|                                 |             | Pharmaceutical/Environmental/Industrial Facilities | 31,723                         | 685           | 32,409  | 4,015        | 28,394                       |
|                                 |             | Others                                             | 76                             | 553           | 629     | 531          | 97                           |
|                                 |             | Subtotal                                           | 77,964                         | 2,845         | 80,809  | 11,385       | 69,424                       |
|                                 | Grand total |                                                    | *(558)                         |               |         |              | *1,312                       |
|                                 |             |                                                    | 269,399                        | 17,202        | 286,602 | 48,108       | 237,353                      |

Notes 1. Net sales include corresponding amounts of the effects of changes in exchange rates upon the orders in currencies other than Japanese Yen.

The included amounts are (735) million yen for Apr. 1, 2025 - Jun. 30, 2025 and 279 million yen for Apr. 1, 2026 - Jun. 30, 2026.

2. Adjustment of orders awarded in prior years are included in the "Backlog, the End of period".

The amounts are (1,227) million yen for Apr. 1, 2025 - Jun. 30, 2025 and (1,420) million yen for Apr. 1, 2026 - Jun. 30, 2026.

3. Asterisks (\*) represent increase (decrease) due to changes in exchange rates.

Reference: New orders and Backlog, the End of period for the Company's share of the affiliates accounted for by the equity method for Apr. 1, 2026 - Jun. 30, 2026 are 1,802 and 206,649 million yen, respectively.