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June 23, 2026

Company Name: Toyo Engineering Corporation

President & CEO: Eiji Hosoi

Stock Code: 6330, Stock Listing: Tokyo Stock Exchange Prime Market

Inquiries: Tomoki Kuno, General Manager

Accounting Department

TEL: +81-43-274-1000

(Corrections / Corrections of Numerical Data)
Partial Correction to Consolidated Financial Results
for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Toyo Engineering Corporation (“TOYO”) hereby announces that a partial correction has been made to Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP) released on May 14, 2026. The corrected numerical data is also provided.

1. Reason for correction

An error was discovered in the breakdown of cash flows from operating activities in the consolidated statement of cash flows for the current consolidated fiscal year. Accordingly, the relevant sections have been corrected.

The total cash flows from operating activities remain unchanged.

2. Details of correction

Corrected sections are underlined.

[Before correction]

Consolidated Statement of Cash Flows

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit (loss) before income taxes	5,076	(11,398)
Depreciation	2,636	2,995
Amortization of goodwill	(3)	(3)
Impairment loss of non-current assets	1,385	-
Impairment losses on goodwill	4,154	-
Increase (decrease) in allowance for doubtful accounts	307	74
Increase (decrease) in retirement benefit liability	(977)	(418)
Increase (decrease) in provision for loss on construction contracts	1,369	842
Interest and dividend income	(1,744)	(1,552)
Interest expenses	1,270	3,131
Foreign exchange losses (gains)	310	67
Loss (gain) on sale of property, plant and equipment	(85)	(187)
Share of loss (profit) of entities accounted for using equity method	(4,106)	(8,393)
Loss (gain) on sale of investment securities	(172)	(863)
Loss (gain) on step acquisitions	(4,155)	-
Decrease (increase) in trade receivables	(11,550)	37,213
Decrease (increase) in costs on construction contracts in progress	11,237	(325)
Decrease (increase) in accounts receivable - other	(6,011)	5,502
Increase (decrease) in trade payables	(14,116)	(29,852)
Increase (decrease) in advances received on construction contracts in progress	(9,322)	3,852
Decrease (increase) in deposits paid	2,137	5,395
Decrease (increase) in other assets	1,917	(2,420)
Increase (decrease) in other liabilities	(7,304)	3,806
Other, net	1,337	(2,405)
Subtotal	(26,412)	5,062
Interest and dividends received	7,490	9,002
Interest paid	(1,206)	(2,048)
Income taxes paid	(2,965)	(2,710)
Net cash provided by (used in) operating activities	(23,094)	9,305
Cash flows from investing activities		
Net decrease (increase) in time deposits	(8,389)	380
Purchase of property, plant and equipment	(4,088)	(567)
Proceeds from sale of property, plant and equipment	108	190
Purchase of intangible assets	(1,489)	(947)
Proceeds from sale of investment securities	224	1,078
Net decrease (increase) in short-term loans receivable	(5,541)	(10)
Other, net	(596)	35
Net cash provided by (used in) investing activities	(19,772)	159

(Omitted hereafter)

[After correction]

Consolidated Statement of Cash Flows

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit (loss) before income taxes	5,076	(11,398)
Depreciation	2,636	2,995
Amortization of goodwill	(3)	(3)
Impairment loss of non-current assets	1,385	-
Impairment losses on goodwill	4,154	-
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