

Document and entity information

| | Jun 2025 | Dec 2024 |
|--|------------|-----------------------------|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第2四半期（中間期）決算短信〔日本基準〕（連結） |
| Filing date | | 2025-02-07 |
| Company name | | KITAGAWA SEIKI CO.,LTD. |
| Securities code | | 6327 |
| URL | | https://kitagawaseiki.co.jp |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 内田 雅敏 |
| Inquiries | | |
| Title | | 執行役員財務部長 |
| Name | | 西田 圭司 |
| Tel | | 0847-40-1200 |
| Other | | |
| Semi-annual statement filing date (as planned) | | 2025-02-14 |
| Supplemental material of results | | true |
| Way of getting | | - |
| Convening briefing of results | | true |
| Target for briefing of results | | （投資家・アナリスト） |
| Note to fraction processing method | | （百万円未満切捨て） |
| Stock exchange listings | | |
| Tokyo | | |
| Tokyo Prime | | - |
| Tokyo Standard | | true |
| Tokyo Growth | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | |
| Nagoya Premire | | - |
| Nagoya Main | | - |
| Nagoya Next | | - |
| Nagoya Others | | - |
| Sapporo | | |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Phoenix | | |
| Phoenix | | - |
| Japan Securities Dealers Association | | |
| Japan Securities Dealers Association | | - |
| Business category | | |
| General Business | true | |
| Specific Business | | - |
| Fiscal Year End | 2025-06-30 | |
| Quarterly period | | 2 |

Business Results-Quarterly operating results

(in millions of yens)

| | Dec 2024 | Dec 2023 |
|--|----------|----------|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 2,913 | 3,317 |
| % change | -12.2 | 49.4 |
| Operating profit | | |
| Operating profit | 427 | 451 |
| % change | -5.5 | 129.1 |
| Ordinary profit | | |
| Ordinary profit | 416 | 446 |
| % change | -6.8 | 145.0 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 285 | 374 |
| % change | -23.7 | 152.0 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 261 | 370 |
| Change in comprehensive income | -29.6 | 143.3 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 35.16 | 52.72 |
| Diluted earnings per share (Yen) | - | - |
| Note to consolidated operating results | | |
| Note to operating results | - | |

Business Results-Quarterly financial positions

(in millions of yens)

| | Dec 2024 | Jun 2024 |
|--|----------|----------|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 8,950 | 8,430 |
| Net assets | 4,961 | 4,762 |
| Capital adequacy ratio (%) | 55.4 | 56.5 |
| Note to consolidated financial positions | | |
| Owner's equity | 4,961 | 4,762 |
| Note to financial positions | - | |

Business Results-Note to quarterly business results

| | Dec 2024 |
|--|----------|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Quarterly Dividends

(in millions of yens)

| | Jun 2025 | Dec 2024 | Jun 2024 |
|--------------------------|----------|----------|----------|
| Quarterly dividends | | | |
| Quarterly dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | - | | - |

| | | |
|--|-------|-------|
| Second quarter | | |
| Result | 0.00 | 0.00 |
| Third quarter | | |
| Result | | - |
| Forecast | - | |
| Upper | - | |
| Lower | - | |
| Year end | | |
| Result | | 10.00 |
| Forecast | 10.00 | |
| Upper | - | |
| Lower | - | |
| Annual | | |
| Result | | 10.00 |
| Forecast | 10.00 | |
| Upper | - | |
| Lower | - | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Annual | - | |
| Note to dividends | | |
| Note to dividends | | |
| Annual | | - |

Quarterly Forecasts

(in millions of yens)

| | | | |
|--------------------------------------|--|--|--|
| | | | Jun 2025 |
| Quarterly forecasts | | | |
| Quarterly forecasts | | | |
| Title for forecasts | | | 3 . 2025年 6 月期の 連結業績予想（2024 年 7 月 1 日 ~ 2025年 6 月30日） |
| Preamble to consolidated forecasts | | | |
| Preamble to forecasts | | | - |
| Main table of consolidated forecasts | | | |
| Net sales | | | |
| Net sales | | | |
| Forecast | | | 6,000 |
| Upper | | | - |
| Lower | | | - |
| % change | | | |
| Forecast | | | 1.1 |
| Upper | | | - |
| Lower | | | - |
| Operating profit | | | |
| Operating profit | | | |
| Forecast | | | 500 |
| Upper | | | - |
| Lower | | | - |
| % change | | | |
| Forecast | | | -38.7 |
| Upper | | | - |
| Lower | | | - |
| Ordinary profit | | | |
| Ordinary profit | | | |
| Forecast | | | 490 |
| Upper | | | - |
| Lower | | | - |
| % change | | | |
| Forecast | | | -42.5 |
| Upper | | | - |

| | |
|--|-------|
| Lower | - |
| Profit attributable to owners of parent | |
| Profit attributable to owners of parent | |
| Forecast | 330 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -47.9 |
| Upper | - |
| Lower | - |
| Basic earnings per share (Yen) | |
| Basic earnings per share (Yen) | |
| Forecast | 40.65 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | - |
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | - |

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

| | |
|---|----------|
| | Dec 2024 |
| Significant changes in the scope of consolidation during the period | |
| Significant changes in the scope of consolidation during the period | |
| Others | |
| Significant changes in the scope of consolidation during the period | |
| Significant changes in the scope of consolidation during the period | - |
| Note to significant changes in the scope of consolidation during the period | |
| Note to significant changes in the scope of consolidation during the period | - |

Notes, Semiannual-Applying of specific accounting of the consolidated semi-annual financial statements

| | |
|--|----------|
| | Dec 2024 |
| Applying of specific accounting of the consolidated semi-annual financial statements | |
| Applying of specific accounting of the consolidated semi-annual financial statements | |
| Others | |
| Applying of specific accounting of the consolidated semi-annual financial statements | |
| Applying of specific accounting of the consolidated semi-annual financial statements | - |
| Note to applying of specific accounting of the consolidated semi-annual financial statements | |
| Note to applying of specific accounting of the consolidated semi-annual financial statements | - |

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

| | |
|--|----------|
| | Dec 2024 |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |

Changes in accounting policies, accounting estimates and retrospective restatement

| | |
|--|---|
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

Notes, Quarterly-Number of issued and outstanding shares common stock

| | Dec 2024 | Jun 2024 | Dec 2023 |
|--|-----------|-----------|-----------|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 8,449,600 | 8,449,600 | |
| Number of treasury stock at the end of fiscal year | 305,212 | 331,912 | |
| Average number of shares | 8,127,555 | | 7,105,497 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | - | | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.