July 31, 2026

Non-consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Takakita Co., Ltd.
Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
Securities code: 6325
URL: https://www.takakita-net.co.jp
Representative: Tatsuya Fujisawa, Representative Director and President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	1,297	9.8	15	-	35	-	32	-
June 30, 2025	1,181	(25.2)	(93)	-	(78)	-	(56)	-

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	2.83	2.79
June 30, 2025	(5.00)	-

Note: Quarterly net income per share adjusted for potential stock for the first quarter of the fiscal year ending March 31, 2026 is not included because it is a quarterly net loss per share, although there are potential shares.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	9,821	8,423	85.3
March 31, 2026	9,854	8,376	84.2

Reference: Equity
As of June 30, 2026: ¥8,376 million
As of March 31, 2026: ¥8,300 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	5.00	-	5.00	10.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		5.00	-	5.00	10.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of non-consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	3,500	17.6	150	772.4	168	313.4	109	519.1	9.62
Fiscal year ending March 31, 2027	7,000	6.9	346	6.0	378	0.5	248	20.6	21.83

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	14,000,000 shares
As of March 31, 2026	14,000,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	2,637,093 shares
As of March 31, 2026	2,706,293 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	11,311,007 shares
Three months ended June 30, 2025	11,293,740 shares

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of forward-looking information such as earnings forecasts."

Quarterly balance sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	1,666,676	2,232,191
Notes and accounts receivable - trade	1,096,054	607,593
Electronically recorded monetary claims - operating	1,171,532	739,777
Merchandise and finished goods	816,405	1,090,763
Work in process	143,617	177,467
Raw materials and supplies	334,186	371,615
Prepaid expenses	19,197	18,415
Accounts receivable - other	422,829	280,245
Income taxes refund receivable	5,883	-
Advance payments to suppliers	761	1,929
Other	803	896
Total current assets	5,677,948	5,520,895
Non-current assets		
Property, plant and equipment		
Buildings, net	1,215,753	1,201,101
Machinery and equipment, net	402,602	384,214
Land	559,638	559,638
Other, net	244,949	243,972
Total property, plant and equipment	2,422,943	2,388,926
Intangible assets	99,358	122,293
Investments and other assets		
Investment securities	1,100,108	1,202,567
Prepaid pension costs	234,212	269,570
Other	320,005	318,292
Allowance for doubtful accounts	(555)	(555)
Total investments and other assets	1,653,771	1,789,876
Total non-current assets	4,176,074	4,301,096
Total assets	9,854,022	9,821,991

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	294,352	375,448
Electronically recorded obligations - operating	131,136	148,359
Short-term borrowings	70,000	70,000
Income taxes payable	-	4,082
Contract liabilities	29,446	14,498
Provision for product warranties	19,504	16,123
Provision for bonuses	91,432	35,314
Electronically recorded obligations - facilities	266,491	38,817
Other	332,239	434,255
Total current liabilities	1,234,602	1,136,899
Non-current liabilities		
Provision for retirement benefits for directors (and other officers)	4,100	1,640
Deferred tax liabilities	218,119	232,418
Other	20,432	27,784
Total non-current liabilities	242,651	261,843
Total liabilities	1,477,254	1,398,743
Net assets		
Shareholders' equity		
Share capital	1,350,000	1,350,000
Capital surplus	872,053	882,250
Retained earnings	6,298,514	6,274,064
Treasury shares	(792,179)	(771,923)
Total shareholders' equity	7,728,388	7,734,391
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	571,722	642,523
Deferred gains or losses on hedges	(26)	33
Total valuation and translation adjustments	571,695	642,557
Share acquisition rights	76,683	46,299
Total net assets	8,376,767	8,423,248
Total liabilities and net assets	9,854,022	9,821,991

Quarterly statement of income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	1,181,379	1,297,174
Cost of sales	859,391	847,534
Gross profit	321,987	449,640
Selling, general and administrative expenses	415,434	434,528
Operating profit (loss)	(93,446)	15,112
Non-operating income		
Interest income	105	316
Dividend income	9,292	13,181
Rental income from real estate	5,699	5,562
Other	1,165	2,133
Total non-operating income	16,262	21,194
Non-operating expenses		
Interest expenses	152	210
Rental costs on real estate	968	959
Other	218	124
Total non-operating expenses	1,339	1,294
Ordinary profit (loss)	(78,523)	35,012
Extraordinary income		
Gain on sale of non-current assets	69	-
Total extraordinary income	69	-
Extraordinary losses		
Loss on abandonment of non-current assets	108	0
Loss on sale of non-current assets	872	-
Total extraordinary losses	981	0
Profit (loss) before income taxes	(79,435)	35,012
Income taxes - current	2,643	20,380
Income taxes - deferred	(25,599)	(17,386)
Total income taxes	(22,955)	2,993
Profit (loss)	(56,479)	32,018

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments		Total	Reconciling items	Quarterly Income Statement (Note)
	agricultural machines section	bearings section			
Sales	1,082,579	98,799	1,181,379	-	1,181,379
Segment loss (loss)	(91,379)	(2,066)	(93,446)	-	(93,446)

Note: Segment loss (loss) is adjusted for operating loss in the quarterly income statement.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments		Total	Reconciling items	Quarterly Income Statement (Note)
	agricultural machines section	bearings section			
Sales	1,186,034	111,140	1,297,174	-	1,297,174
Segment Profit	3,642	11,470	15,112	-	15,112

Note: Segment profit is adjusted for operating income in the quarterly income statement.

2. Changes in the Method of Calculating Profits or Losses for Reporting Segments

From the first quarter of the current fiscal year, in order to more appropriately display the profit and loss of each reporting segment from the perspective of business management, the cost of the sale of scrap iron and other scrap, which was previously considered to be the "adjustment amount for segment profit," was included in the profit and loss of each reporting segment. Segment information for the three months of the previous fiscal year is based on the revised calculation method.