

April 30, 2026

Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: Takakita Co., Ltd.
 Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
 Securities code: 6325
 URL: <https://www.takakita-net.co.jp>
 Representative: Tatsuya Fujisawa, Representative Director and President
 Inquiries: Kazushi Kawabe, General Manager, Accounting Department, Corporate Administration Division
 Telephone: +81-595-63-3111
 Scheduled date of annual general meeting of shareholders: June 25, 2026
 Scheduled date to commence dividend payments: June 26, 2026
 Scheduled date to file annual securities report: June 22, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	6,548	(6.6)	326	(5.3)	376	(5.9)	205	(63.7)
March 31, 2025	7,007	(17.4)	344	(64.6)	399	(61.2)	566	(18.2)

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	18.21	17.92	2.5	3.8	5.0
March 31, 2025	50.29	49.58	7.2	4.0	4.9

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2026: ¥(140) million
 For the fiscal year ended March 31, 2025: ¥(86) million

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	9,854	8,376	84.2	734.93
March 31, 2025	9,929	8,089	80.7	709.91

Reference: Equity

As of March 31, 2026: ¥8,300 million
 As of March 31, 2025: ¥8,017 million

(3) Non-consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	695	(673)	(128)	1,666
March 31, 2025	344	375	(82)	1,773

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio	Ratio of dividends to net assets
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
March 31, 2025	-	5.00	-	5.00	10.00	112	19.9	1.4
March 31, 2026	-	5.00	-	5.00	10.00	112	54.9	1.4
Fiscal year ending March 31, 2027 (Forecast)		5.00		5.00	10.00		45.5	

3. Forecast of non-consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	3,500	17.6	150	772.4	168	313.4	109	519.1	9.67
Fiscal year ending March 31, 2027	7,000	6.9	346	6.0	378	0.5	248	20.6	21.96

* Notes

(1) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(2) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	14,000,000 shares
As of March 31, 2025	14,000,000 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	2,706,293 shares
As of March 31, 2025	2,706,260 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	11,293,720 shares
Fiscal year ended March 31, 2025	11,262,997 shares

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(1) Notes on Forward-Looking Statements

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Please refer to "Summary of Business Results (4) Future Outlook".

(2) How to obtain supplementary financial results briefing materials and financial results briefing materials

The Company plans to hold an earnings briefing for institutional investors on Thursday, June 11, 2026. Explanatory materials for the event will be posted on our website.

Balance sheet

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	1,773,021	1,666,676
Notes receivable - trade	51,182	21,792
Electronically recorded monetary claims - operating	1,379,071	1,171,532
Accounts receivable - trade	932,878	1,074,262
Merchandise and finished goods	953,176	816,405
Work in process	179,041	143,617
Raw materials and supplies	351,119	334,186
Prepaid expenses	19,790	19,197
Accounts receivable - other	534,819	422,829
Income taxes refund receivable	-	5,883
Consumption taxes refund receivable	12,647	-
Advance payments to suppliers	5,178	761
Other	1,294	803
Total current assets	6,193,221	5,677,948

	As of March 31, 2025	As of March 31, 2026
Non-current assets		
Property, plant and equipment		
Buildings	2,427,750	2,430,554
Accumulated depreciation	(1,138,517)	(1,214,801)
Buildings, net	1,289,233	1,215,753
Structures	449,082	449,509
Accumulated depreciation	(302,553)	(320,150)
Structures, net	146,528	129,358
Machinery and equipment	2,455,138	2,565,410
Accumulated depreciation	(2,263,471)	(2,162,808)
Machinery and equipment, net	191,667	402,602
Vehicles	103,806	104,160
Accumulated depreciation	(89,160)	(91,489)
Vehicles, net	14,646	12,670
Tools, furniture and fixtures	745,394	731,580
Accumulated depreciation	(665,755)	(652,020)
Tools, furniture and fixtures, net	79,639	79,560
Land	559,638	559,638
Leased assets	78,157	78,157
Accumulated depreciation	(39,752)	(54,891)
Leased assets, net	38,404	23,265
Construction in progress	17,906	94
Total property, plant and equipment	2,337,663	2,422,943
Intangible assets		
Software	73,932	97,058
Software in progress	31,450	2,300
Total intangible assets	105,382	99,358
Investments and other assets		
Investment securities	829,267	1,100,108
Investments in capital	7,130	7,030
Investments in capital of subsidiaries and associates	152,512	94,815
Prepaid pension costs	81,676	234,212
Long-term prepaid expenses	11,402	21,013
Guarantee deposits	1,037	1,018
Leasehold deposits	3,816	3,463
Investment property	175,180	175,180
Other	31,805	17,483
Allowance for doubtful accounts	(555)	(555)
Total investments and other assets	1,293,272	1,653,771
Total non-current assets	3,736,319	4,176,074
Total assets	9,929,540	9,854,022

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Notes payable - trade	694	261
Electronically recorded obligations - operating	388,504	131,136
Accounts payable - trade	158,817	294,090
Short-term borrowings	70,000	70,000
Accounts payable - other	117,255	66,139
Accrued expenses	150,047	156,437
Income taxes payable	76,434	-
Accrued consumption taxes	-	87,446
Contract liabilities	3,521	29,446
Deposits received	9,338	8,456
Provision for product warranties	17,495	19,504
Provision for bonuses	105,603	91,432
Electronically recorded obligations-facilities	607,219	266,491
Lease liabilities	15,139	13,721
Other	86	39
Total current liabilities	1,720,158	1,234,602
Non-current liabilities		
Long-term guarantee deposits	10,988	10,888
Lease liabilities	23,265	9,544
Provision for retirement benefits for directors (and other officers)	4,100	4,100
Deferred tax liabilities	81,538	218,119
Total non-current liabilities	119,892	242,651
Total liabilities	1,840,050	1,477,254
Net assets		
Shareholders' equity		
Share capital	1,350,000	1,350,000
Capital surplus		
Legal capital surplus	825,877	825,877
Other capital surplus	46,176	46,176
Total capital surplus	872,053	872,053
Retained earnings		
Legal retained earnings	204,500	204,500
Other retained earnings		
General reserve	5,300,000	5,800,000
Retained earnings brought forward	701,288	294,014
Total retained earnings	6,205,788	6,298,514
Treasury shares	(792,166)	(792,179)
Total shareholders' equity	7,635,675	7,728,388
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	381,871	571,722
Deferred gains or losses on hedges	(60)	(26)
Total valuation and translation adjustments	381,811	571,695
Share acquisition rights	72,003	76,683
Total net assets	8,089,490	8,376,767
Total liabilities and net assets	9,929,540	9,854,022

Statement of income

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales		
Net sales of finished goods	6,665,417	6,241,622
Net sales of goods	342,540	307,053
Total net sales	7,007,958	6,548,675
Cost of sales		
Beginning merchandise inventory	41,907	34,368
Beginning finished goods inventory	958,067	918,808
Cost of purchased goods	282,495	253,951
Cost of products manufactured	4,581,758	4,118,892
Total	5,864,229	5,326,019
Ending merchandise inventory	34,368	33,752
Ending finished goods inventory	918,808	782,653
Transfer to other account	10,626	4,462
Transfer from other account	6,879	7,631
Provision for product warranties	(1,121)	3,857
Total cost of sales	4,906,184	4,516,640
Gross profit	2,101,774	2,032,035
Selling, general and administrative expenses	1,757,051	1,705,652
Operating profit	344,722	326,383
Non-operating income		
Interest income	211	764
Dividend income	30,048	25,403
Rental income from real estate	22,796	22,633
Other	7,145	6,184
Total non-operating income	60,201	54,986
Non-operating expenses		
Interest expenses	407	645
Donations	519	428
Rental costs on real estate	4,271	4,123
Other	0	0
Total non-operating expenses	5,198	5,197
Ordinary profit	399,725	376,172
Extraordinary income		
Gain on sale of non-current assets	29	4,379
Gain on sale of investment securities	453,736	21,176
Total extraordinary income	453,766	25,555
Extraordinary losses		
Loss on abandonment of non-current assets	12,170	1,080
Loss on sale of non-current assets	2,082	872
Loss on valuation of investment securities	17,460	-
Loss on valuation of investments in capital of subsidiaries and associates	-	57,696
Total extraordinary losses	31,713	59,650
Profit before income taxes	821,779	342,077
Income taxes - current	207,840	87,873
Income taxes - deferred	47,519	48,540
Total income taxes	255,359	136,413
Profit	566,419	205,663

Statement of changes in equity

Fiscal year ended March 31, 2025

(Thousands of yen)

	Shareholders' equity									
	Share capital	Capital surplus			Retained earnings				Treasury shares	Total shareholders' equity
		Legal capital surplus	Other capital surplus	Total capital surplus	Legal retained earnings	Other retained earnings		Total retained earnings		
			Profit from Disposition of Treasury Shares			General reserve	Retained earnings brought forward			
Balance at beginning of period	1,350,000	825,877	6,319	832,196	204,500	4,800,000	802,274	5,806,774	(850,692)	7,138,278
Changes during period										
Provision of general reserve						500,000	(500,000)	-		-
Dividends of surplus							(167,406)	(167,406)		(167,406)
Profit							566,419	566,419		566,419
Purchase of treasury shares									(16)	(16)
Disposal of treasury shares			39,857	39,857					58,542	98,400
Net changes in items other than shareholders' equity										
Total changes during period	-	-	39,857	39,857	-	500,000	(100,986)	399,013	58,526	497,396
Balance at end of period	1,350,000	825,877	46,176	872,053	204,500	5,300,000	701,288	6,205,788	(792,166)	7,635,675

	Valuation and translation adjustments			Share acquisition rights	Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Total valuation and translation adjustments		
Balance at beginning of period	647,021	271	647,292	64,328	7,849,899
Changes during period					
Provision of general reserve					-
Dividends of surplus					(167,406)
Profit					566,419
Purchase of treasury shares					(16)
Disposal of treasury shares					98,400
Net changes in items other than shareholders' equity	(265,149)	(331)	(265,481)	7,675	(257,806)
Total changes during period	(265,149)	(331)	(265,481)	7,675	239,590
Balance at end of period	381,871	(60)	381,811	72,003	8,089,490

Statement of changes in equity

Fiscal year ended March 31, 2026

(Thousands of yen)

	Shareholders' equity									
	Share capital	Capital surplus			Retained earnings				Treasury shares	Total shareholders' equity
		Legal capital surplus	Other capital surplus	Total capital surplus	Legal retained earnings	Other retained earnings		Total retained earnings		
			Profit from Disposition of Treasury Shares			General reserve	Retained earnings brought forward			
Balance at beginning of period	1,350,000	825,877	46,176	872,053	204,500	5,300,000	701,288	6,205,788	(792,166)	7,635,675
Changes during period										
Provision of general reserve						500,000	(500,000)	-		-
Dividends of surplus							(112,937)	(112,937)		(112,937)
Profit							205,663	205,663		205,663
Purchase of treasury shares									(13)	(13)
Disposal of treasury shares										
Net changes in items other than shareholders' equity										
Total changes during period	-	-	-	-	-	500,000	(407,273)	92,726	(13)	92,713
Balance at end of period	1,350,000	825,877	46,176	872,053	204,500	5,800,000	294,014	6,298,514	(792,179)	7,728,388

	Valuation and translation adjustments			Share acquisition rights	Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Total valuation and translation adjustments		
Balance at beginning of period	381,871	(60)	381,811	72,003	8,089,490
Changes during period					
Provision of general reserve					-
Dividends of surplus					(112,937)
Profit					205,663
Purchase of treasury shares					(13)
Disposal of treasury shares					
Net changes in items other than shareholders' equity	189,851	33	189,884	4,680	194,564
Total changes during period	189,851	33	189,884	4,680	287,277
Balance at end of period	571,722	(26)	571,695	76,683	8,376,767

Statement of cash flows

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	821,779	342,077
Depreciation	236,323	273,698
Loss (gain) on sale of investment securities	(453,736)	(21,176)
Loss (gain) on valuation of investment securities	17,460	-
Loss on valuation of investments in capital of subsidiaries and associates	-	57,696
Share-based payment expenses	7,675	4,680
Increase (decrease) in provision for retirement benefits	(21,101)	-
Decrease (increase) in prepaid pension costs	(81,676)	(152,536)
Increase (decrease) in provision for product warranties	(17,284)	2,009
Increase (decrease) in provision for bonuses	(18,372)	(14,171)
Interest and dividend income	(30,260)	(26,167)
Interest expenses	407	645
Loss on abandonment of non-current assets	12,170	1,080
Loss (gain) on sale of non-current assets	2,052	(3,506)
Decrease (increase) in trade receivables	944,488	249,511
Decrease (increase) in inventories	98,440	189,128
Increase (decrease) in trade payables	(770,971)	(119,763)
Increase (decrease) in accrued consumption taxes	(52,970)	100,093
Other, net	(39,556)	(46,843)
Subtotal	654,868	836,457
Interest and dividends received	30,216	26,118
Interest paid	(432)	(664)
Income taxes paid	(340,034)	(166,433)
Net cash provided by (used in) operating activities	344,618	695,477
Cash flows from investing activities		
Purchase of property, plant and equipment	(137,307)	(681,197)
Proceeds from sale of property, plant and equipment	230	4,947
Purchase of intangible assets	(11,199)	(43,153)
Proceeds from rental of investment property	22,796	22,633
Proceeds from sale of investment securities	505,306	28,212
Other, net	(4,614)	(5,100)
Net cash provided by (used in) investing activities	375,210	(673,656)
Cash flows from financing activities		
Purchase of treasury shares	(16)	(13)
Proceeds from sale of treasury shares	98,400	-
Dividends paid	(167,202)	(113,012)
Repayments of lease liabilities	(14,011)	(15,139)
Net cash provided by (used in) financing activities	(82,830)	(128,165)
Net increase (decrease) in cash and cash equivalents	636,999	(106,344)
Cash and cash equivalents at beginning of period	1,136,022	1,773,021
Cash and cash equivalents at end of period	1,773,021	1,666,676

(Notes on segment information, etc.)

Segment Information

1. Overview of Reporting Segments

The Company's reporting segments are those of the Company's constituent units for which segregated financial information is available and is subject to periodic review by the Board of Directors in order to determine the allocation of management resources and evaluate performance.

The Company has established business divisions for each product and service at the head office, and each business division formulates a comprehensive strategy for the products and services it handles and develops business activities.

Accordingly, the Company is comprised of product and service segments based on business divisions, with two reporting segments: the Agricultural Machinery Business and the Bearing Business.

The Agricultural Machinery segment manufactures and sells agricultural machinery. In the bearing business, we process large bearings.

2. Method of calculating the amount of sales, profits or losses, assets, liabilities and other items for each reporting segment

The method of accounting for the reported business segments is substantially identical to that described in the Important Accounting Policy. In addition, the profit of the reporting segment is based on operating income.

3. Information on the amount of sales, profits or losses, assets and other items for each reporting segment

The previous fiscal year (April 1, 2024 to March 31, 2025)

(Thousands of yen)

	Reportable segments		Total	Adjustment amount (Note) 2	Amount recorded in financial statements (Note)3
	agricultural machines section	bearings section			
Sales					
Revenues from external customers	6,559,954	448,003	7,007,958	-	7,007,958
Segment profit (loss)	324,842	(20,000)	304,841	39,880	344,722
Segment Assets	6,671,819	220,509	6,892,328	3,037,212	9,929,540
Other items					
Depreciation	203,108	19,404	222,513	13,810	236,323
Increase in property, plant and equipment and intangible assets	618,166	17,437	635,603	76,311	711,914

Note: 1. Head office expenses that are not attributable to the reporting segments of the administrative divisions, etc., are allocated to each reporting segment based on a reasonable allocation standard.

2. The adjustment amount is as follows:

(1) The adjusted amount of segment profit or loss (loss) is the cost of the sale of scrap iron, etc.

(2) Adjustments to segment assets are company-wide assets that have not been allocated to each reporting segment. Company-wide assets include assets under management that are not attributable to the reporting segments, long-term investment funds (investment securities), and assets related to the management division.

(3) The amount of depreciation and amortization adjustment is a head office expense that is not attributable to the reporting segment of the administrative department.

3. Segment profit is adjusted to operating income in the income statement.

Current fiscal year (April 1, 2025 to March 31, 2026)

(Thousands of yen)

	Reportable segments		Total	Adjustment amount (Note) 2	Amount recorded in financial statements (Note)3
	agricultural machines section	bearings section			
Sales					
Revenues from external customers	6,132,818	415,857	6,548,675	-	6,548,675
Segment profit (loss)	307,479	(13,129)	294,350	32,033	326,383
Segment Assets	6,311,508	221,803	6,533,312	3,320,710	9,854,022
Other items					
Depreciation	238,702	16,146	254,848	18,849	273,698
Increase in property, plant and equipment and intangible assets	330,502	15,524	346,026	7,797	353,823

Note: 1. Head office expenses that are not attributable to the reporting segments of the administrative divisions, etc., are allocated to each reporting segment based on a reasonable allocation standard.

2. The adjustment amount is as follows:

(1) The adjusted amount of segment profit or loss (loss) is the cost of the sale of scrap iron, etc.

(2) Adjustments to segment assets are company-wide assets that have not been allocated to each reporting segment. Company-wide assets include assets under management that are not attributable to the reporting segments, long-term investment funds (investment securities), and assets related to the management division.

(3) The amount of depreciation and amortization adjustment is a head office expense that is not attributable to the reporting segment of the administrative department.

3. Segment profit is adjusted to operating income in the income statement.

Related Information

The previous fiscal year (April 1, 2024 to March 31, 2025)

1. Product and Service Information

Segment information in "3. Information on the amount of sales, profit or loss, assets and other items by reporting segment.

2. Regional Information

(1) Net sales

(Thousands of yen)

Japan	Asia	Europe & Others	Total
6,627,414	226,216	154,328	7,007,958

Note: Sales are based on the location of the customer and are categorized by country or region.

(2) Property, plant and equipment

Since there are no property, plant and equipment located outside of Japan, there is no applicable matter.

3. Information per main customer

(Thousands of yen)

Customer's name	Sales	Relevant Segment Names
Kubota Corporation	1,917,644	Agricultural Machinery Business
Yanmar Agri Corporation	1,415,377	Agricultural Machinery Business
Japan New Holland Corporation	776,087	Agricultural Machinery Business

Current fiscal year (April 1, 2025 to March 31, 2026)

1. Product and Service Information

Segment information in "3. Information on the amount of sales, profit or loss, assets and other items by reporting segment.

2. Regional Information

(1) Net sales

(Thousands of yen)

Japan	Asia	Europe & Others	Total
6,339,938	6,869	201,867	6,548,675

Note: Sales are based on the location of the customer and are categorized by country or region.

(2) Property, plant and equipment

Since there are no property, plant and equipment located outside of Japan, there is no applicable matter.

3. Information per main customer

(Thousands of yen)

Customer's name	Sales	Relevant Segment Names
Kubota Corporation	1,783,932	Agricultural Machinery Business
Yanmar Agri Corporation	1,275,101	Agricultural Machinery Business
Japan New Holland Corporation	687,765	Agricultural Machinery Business

Information on impairment losses on fixed assets by reporting segment

The previous fiscal year (April 1, 2024 to March 31, 2025)

Not applicable.

Current fiscal year (April 1, 2025 to March 31, 2026)

Not applicable.

Information on amortization and unamortized balances of goodwill by reporting segment

The previous fiscal year (April 1, 2024 to March 31, 2025)

Not applicable.

Current fiscal year (April 1, 2025 to March 31, 2026)

Not applicable.

Information on Negative Goodwill Accrual Gains by Reporting Segment

The previous fiscal year (April 1, 2024 to March 31, 2025)

Not applicable.

Current fiscal year (April 1, 2025 to March 31, 2026)

Not applicable.