DISCLAIMER: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

October 31, 2025

Non-consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: Takakita Co., Ltd.
Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
Securities code: 6325
URL: https://www.takakita-net.co.jp
Representative: Tatsuya Fujisawa, Representative Director and President
Inquiries: Kazushi Kawabe, General Manager, Accounting Department, Corporate Administration Division
Telephone: +81-595-63-3111
Scheduled date to file semi-annual securities report: November 7, 2025
Scheduled date to commence dividend payments: December 1, 2025
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	2,977	(17.8)	17	(93.8)	40	(86.9)	17	(90.5)
September 30, 2024	3,622	(15.6)	278	(46.2)	310	(43.1)	185	(50.3)

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	1.56	1.54
September 30, 2024	16.48	16.26

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	9,735	8,153	83.0
March 31, 2025	9,929	8,089	80.7

Reference: Equity
As of September 30, 2025: ¥8,077 million
As of March 31, 2025: ¥8,017 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	5.00	-	5.00	10.00
Fiscal year ending March 31, 2026	-	5.00			
Fiscal year ending March 31, 2026 (Forecast)				5.00	10.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of non-consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	6,600	(5.8)	210	(39.1)	252	(37.0)	168	(70.3)	14.88

Note: Revisions to the earnings forecasts most recently announced: Yes

* **Notes**

(1) Adoption of accounting treatment specific to the preparation of semi-annual non-consolidated financial statements:None

(2) Changes in accounting policies, changes in accounting estimates, and restatement
   (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
   (ii) Changes in accounting policies due to other reasons: None
   (iii) Changes in accounting estimates: None
   (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	14,000,000 shares
As of March 31, 2025	14,000,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	2,706,293 shares
As of March 31, 2025	2,706,260 shares

(iii) Average number of shares outstanding during the period(cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	11,293,731 shares
Six months ended September 30, 2024	11,236,639 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Qualitative Information on the Interim Financial Results (4) Explanation of Forward-Looking Information such as Earnings Forecasts."

Semi-annual balance sheet

(Thousands of yen)

	As of March 31, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	1,773,021	1,379,346
Notes and accounts receivable - trade	984,060	850,355
Electronically recorded monetary claims - operating	1,379,071	1,442,603
Merchandise and finished goods	953,176	958,988
Work in process	179,041	225,277
Raw materials and supplies	351,119	442,273
Accounts receivable - other	534,819	524,080
Consumption taxes refund receivable	12,647	-
Other	26,262	15,328
Total current assets	6,193,221	5,838,252
Non-current assets		
Property, plant and equipment		
Buildings, net	1,289,233	1,253,402
Machinery and equipment, net	191,667	195,611
Land	559,638	559,638
Other, net	297,124	293,213
Total property, plant and equipment	2,337,663	2,301,865
Intangible assets	105,382	98,272
Investments and other assets		
Investment securities	829,267	972,304
Prepaid pension costs	81,676	150,148
Other	382,883	375,111
Allowance for doubtful accounts	(555)	(555)
Total investments and other assets	1,293,272	1,497,010
Total non-current assets	3,736,319	3,897,148
Total assets	9,929,540	9,735,401

(Thousands of yen)

	As of March 31, 2025	As of September 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	159,512	361,073
Electronically recorded obligations - operating	388,504	509,505
Short-term borrowings	70,000	70,000
Income taxes payable	76,434	16,350
Contract liabilities	3,521	8,198
Provision for product warranties	17,495	14,784
Provision for bonuses	105,603	82,079
Electronically recorded obligations - facilities	607,219	48,944
Other	291,867	295,351
Total current liabilities	1,720,158	1,406,288
Non-current liabilities		
Provision for retirement benefits for directors (and other officers)	4,100	4,100
Deferred tax liabilities	81,538	144,262
Other	34,253	26,858
Total non-current liabilities	119,892	175,221
Total liabilities	1,840,050	1,581,509
Net assets		
Shareholders' equity		
Share capital	1,350,000	1,350,000
Capital surplus	872,053	872,053
Retained earnings	6,205,788	6,166,967
Treasury shares	(792,166)	(792,179)
Total shareholders' equity	7,635,675	7,596,841
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	381,871	480,355
Deferred gains or losses on hedges	(60)	11
Total valuation and translation adjustments	381,811	480,367
Share acquisition rights	72,003	76,683
Total net assets	8,089,490	8,153,892
Total liabilities and net assets	9,929,540	9,735,401

Semi-annual statement of income

(Thousands of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Net sales	3,622,849	2,977,384
Cost of sales	2,448,701	2,108,061
Gross profit	1,174,148	869,323
Selling, general and administrative expenses	895,192	852,128
Operating profit	278,955	17,194
Non-operating income		
Interest income	23	499
Dividend income	19,254	12,440
Rental income from real estate	11,398	11,352
Other	3,701	2,266
Total non-operating income	34,377	26,558
Non-operating expenses		
Interest expenses	166	302
Rental costs on real estate	2,712	2,586
Other	210	228
Total non-operating expenses	3,089	3,117
Ordinary profit	310,244	40,635
Extraordinary income		
Gain on sale of non-current assets	29	1,992
Total extraordinary income	29	1,992
Extraordinary losses		
Loss on abandonment of non-current assets	1,365	181
Loss on sale of non-current assets	-	872
Loss on valuation of investment securities	20,007	-
Total extraordinary losses	21,373	1,053
Profit before income taxes	288,900	41,574
Income taxes - current	68,455	5,785
Income taxes - deferred	35,258	18,140
Total income taxes	103,713	23,925
Profit	185,187	17,648

Semi-annual statement of cash flows

(Thousands of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Cash flows from operating activities		
Profit before income taxes	288,900	41,574
Depreciation	111,084	125,567
Loss (gain) on valuation of investment securities	20,007	-
Share-based payment expenses	7,675	4,680
Increase (decrease) in provision for retirement benefits	(21,101)	-
Decrease (increase) in prepaid pension costs	-	(68,472)
Increase (decrease) in provision for product warranties	(8,320)	(2,711)
Increase (decrease) in provision for bonuses	722	(23,523)
Interest and dividend income	(19,277)	(12,939)
Interest expenses	166	302
Loss on abandonment of non-current assets	1,365	181
Loss (gain) on sale of non-current assets	(29)	(1,120)
Decrease (increase) in trade receivables	574,550	95,584
Decrease (increase) in inventories	(351,661)	(143,201)
Increase (decrease) in trade payables	(327,429)	327,005
Increase (decrease) in accrued consumption taxes	(32,859)	46,096
Other, net	(112,059)	(28,131)
Subtotal	131,733	360,890
Interest and dividends received	19,269	12,894
Interest paid	(175)	(301)
Income taxes paid	(195,920)	(62,779)
Net cash provided by (used in) operating activities	(45,092)	310,704
Cash flows from investing activities		
Purchase of property, plant and equipment	(79,516)	(613,711)
Proceeds from sale of property, plant and equipment	30	2,163
Purchase of intangible assets	(5,340)	(36,260)
Proceeds from rental of investment property	11,398	11,352
Other, net	(3,502)	(3,918)
Net cash provided by (used in) investing activities	(76,930)	(640,374)
Cash flows from financing activities		
Purchase of treasury shares	-	(13)
Proceeds from sale of treasury shares	98,400	-
Dividends paid	(110,635)	(56,422)
Repayments of lease liabilities	(6,441)	(7,569)
Net cash provided by (used in) financing activities	(18,677)	(64,005)
Net increase (decrease) in cash and cash equivalents	(140,700)	(393,675)
Cash and cash equivalents at beginning of period	1,136,022	1,773,021
Cash and cash equivalents at end of period	995,321	1,379,346

(Notes on segment information, etc.)
Segment Information
I. Previous interim period (April 1, 2024 to September 30, 2024)
Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments		Total	Adjustment amount (Note) 1	Interim Income Statement (Note)2
	agricultural machines section	bearings section			
Sales	3,377,505	245,343	3,622,849	-	3,622,849
Segment Profit	249,752	5,239	254,991	23,964	278,955

Note: 1. Adjustments to segment profit are based on the cost of the sale of scrap iron, etc.
2. Segment profit is adjusted to operating income in the interim income statement.

II. The Interim Accounting Period (April 1, 2025 to September 30, 2025)
Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments		Total	Adjustment amount (Note) 1	Interim Income Statement (Note)2
	agricultural machines section	bearings section			
Sales	2,780,622	196,762	2,977,384	-	2,977,384
Segment profit (loss)	18,751	(16,782)	1,968	15,225	17,194

Note: 1. Adjustments for segment profit or loss (loss) are the costs of the sale of scrap iron, etc.
2. Segment profit or loss (loss) is adjusted for operating income in the interim income statement.