

July 31, 2025

Non-consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: Takakita Co., Ltd.
 Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
 Securities code: 6325
 URL: <https://www.takakita-net.co.jp>
 Representative: Tatsuya Fujisawa, Representative Director and President
 Inquiries: Kazushi Kawabe, General Manager, Accounting Department, Corporate Administration Division
 Telephone: +81-595-63-3111
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	1,181	(25.2)	(93)	-	(78)	-	(56)	-
June 30, 2024	1,579	(19.4)	80	(59.6)	93	(55.8)	44	(70.0)

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2025	(5.00)	-
June 30, 2024	3.94	3.89

Note: Quarterly net income per share adjusted for potential stock for the first quarter of the fiscal year ending March 31, 2026 is not included because it is a quarterly net loss per share, although there are potential shares.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2025	9,409	7,992	84.2
March 31, 2025	9,929	8,089	80.7

Reference: Equity
 As of June 30, 2025: ¥7,920 million
 As of March 31, 2025: ¥8,017 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	5.00	-	5.00	10.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		5.00	-	5.00	10.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of non-consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	3,450	(4.8)	137	(50.9)	157	(49.4)	101	(45.5)	8.94
Fiscal year ending March 31, 2026	7,200	2.7	350	1.5	388	(2.9)	254	(55.2)	22.49

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	14,000,000 shares
As of March 31, 2025	14,000,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	2,706,260 shares
As of March 31, 2025	2,706,260 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	11,293,740 shares
Three months ended June 30, 2024	11,193,782 shares

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: nothing

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of forward-looking information such as earnings forecasts."

Quarterly balance sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	1,773,021	1,489,367
Notes and accounts receivable - trade	984,060	581,560
Electronically recorded monetary claims - operating	1,379,071	1,378,266
Merchandise and finished goods	953,176	1,061,447
Work in process	179,041	186,198
Raw materials and supplies	351,119	391,454
Accounts receivable - other	534,819	532,318
Consumption taxes refund receivable	12,647	-
Other	26,262	24,669
Total current assets	6,193,221	5,645,283
Non-current assets		
Property, plant and equipment		
Buildings, net	1,289,233	1,272,470
Machinery and equipment, net	191,667	186,182
Land	559,638	559,638
Other, net	297,124	303,172
Total property, plant and equipment	2,337,663	2,321,463
Intangible assets	105,382	101,677
Investments and other assets		
Investment securities	829,267	853,923
Prepaid pension costs	81,676	112,730
Other	382,883	374,591
Allowance for doubtful accounts	(555)	(555)
Total investments and other assets	1,293,272	1,340,691
Total non-current assets	3,736,319	3,763,831
Total assets	9,929,540	9,409,115

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	159,512	230,106
Electronically recorded obligations - operating	388,504	407,245
Short-term borrowings	70,000	70,000
Income taxes payable	76,434	7,200
Contract liabilities	3,521	25,332
Provision for product warranties	17,495	15,567
Provision for bonuses	105,603	31,700
Electronically recorded obligations - facilities	607,219	84,281
Other	291,867	445,888
Total current liabilities	1,720,158	1,317,322
Non-current liabilities		
Provision for retirement benefits for directors (and other officers)	4,100	4,100
Deferred tax liabilities	81,538	64,517
Other	34,253	30,469
Total non-current liabilities	119,892	99,086
Total liabilities	1,840,050	1,416,408
Net assets		
Shareholders' equity		
Share capital	1,350,000	1,350,000
Capital surplus	872,053	872,053
Retained earnings	6,205,788	6,092,840
Treasury shares	(792,166)	(792,166)
Total shareholders' equity	7,635,675	7,522,727
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	381,871	397,976
Deferred gains or losses on hedges	(60)	-
Total valuation and translation adjustments	381,811	397,976
Share acquisition rights	72,003	72,003
Total net assets	8,089,490	7,992,706
Total liabilities and net assets	9,929,540	9,409,115

Quarterly statement of income

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	1,579,419	1,181,379
Cost of sales	1,062,016	859,391
Gross profit	517,402	321,987
Selling, general and administrative expenses	436,903	415,434
Operating profit (loss)	80,498	(93,446)
Non-operating income		
Interest income	9	105
Dividend income	8,099	9,292
Rental income from real estate	5,579	5,699
Other	761	1,165
Total non-operating income	14,449	16,262
Non-operating expenses		
Interest expenses	78	152
Rental costs on real estate	948	968
Other	100	218
Total non-operating expenses	1,126	1,339
Ordinary profit (loss)	93,821	(78,523)
Extraordinary income		
Gain on sale of non-current assets	-	69
Total extraordinary income	-	69
Extraordinary losses		
Loss on abandonment of non-current assets	-	108
Loss on sale of non-current assets	-	872
Loss on valuation of investment securities	18,429	-
Total extraordinary losses	18,429	981
Profit (loss) before income taxes	75,391	(79,435)
Income taxes - current	34,414	2,643
Income taxes - deferred	(3,101)	(25,599)
Total income taxes	31,312	(22,955)
Profit (loss)	44,078	(56,479)

(Notes on segment information, etc.)

Segment Information

I. the three months of the previous fiscal year (April 1, 2024 to June 30, 2024)

Information on sales and the amount of profit or loss for each reported segment

(Unit: 1 thousand yen)

	Reportable segments		Total	Adjustment amount (Note) 1	Quarterly Income Statement (Note)2
	agricultural machines section	bearings section			
Sales	1,451,753	127,665	1,579,419	-	1,579,419
Segment Profit	58,314	9,447	67,762	12,736	80,498

Note: 1. Adjustments to segment profit are based on the cost of the sale of scrap iron, etc.

2. Segment profit is adjusted to operating income in the quarterly income statement.

II. the three months of the current fiscal year (April 1, 2025 to June 30, 2025)

Information on sales and the amount of profit or loss for each reported segment

(Unit: 1 thousand yen)

	Reportable segments		Total	Adjustment amount (Note) 1	Quarterly Income Statement (Note)2
	agricultural machines section	bearings section			
Sales	1,082,579	98,799	1,181,379	-	1,181,379
Segment Loss	(93,482)	(7,645)	(101,128)	7,682	(93,446)

Note: 1. The adjusted amount of segment loss (loss) is the cost of selling scrap iron, etc.

2. Segment loss (loss) is adjusted for operating loss in the quarterly income statement.