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Notice Regarding Revisions to the Financial Results Forecast

Harmonic Drive Systems Inc. (the "Company") hereby announces that, in light of recent performance trends, it has revised its financial results forecast for the first half and full year of the fiscal year ending March 31, 2027, previously announced on May 13, 2026. Details are as described below.

1. Revisions to the Consolidated Financial Results Forecast

(1) Revisions to the Consolidated Financial Results Forecast for the First Half of the Fiscal Year Ending March 31, 2027 (April 1, 2026–September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Million yen 33,500	Million yen 3,000	Million yen 3,000	Million yen 2,200	Yen 23.24
Revised forecast (B)	35,700	3,700	3,500	2,700	28.52
Differences (B – A)	2,200	700	500	500	
Changes (%)	6.6	23.3	16.7	22.7	
(Reference) Financial results for the first half of the fiscal year ended March 31, 2026	27,838	465	502	317	3.35

(2) Revisions to the Consolidated Financial Results Forecast for the Full Year of the Fiscal Year Ending March 31, 2027 (April 1, 2026–March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Million yen 68,000	Million yen 6,200	Million yen 6,200	Million yen 4,500	Yen 47.54
Revised forecast (B)	74,500	8,500	8,200	6,000	63.38
Differences (B – A)	6,500	2,300	2,000	1,500	
Changes (%)	9.6	37.1	32.3	33.3	
(Reference) Financial results for the fiscal year ended March 31, 2026	59,557	2,567	2,539	1,608	16.99

2. Revisions to the Non-Consolidated Financial Results Forecast

(1) Revisions to the Non-Consolidated Financial Results Forecast for the First Half of the Fiscal Year Ending March 31, 2027 (April 1, 2026–September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
Previous forecast (A)	Million yen 20,300	Million yen 1,800	Million yen 3,500	Million yen 2,900	Yen 30.63
Revised forecast (B)	21,800	2,300	4,300	3,700	39.08
Differences (B – A)	1,500	500	800	800	
Changes (%)	7.4	27.8	22.9	27.6	
(Reference) Financial results for the first half of the fiscal year ended March 31, 2026	15,628	250	151	206	2.19

(2) Revisions to the Non-Consolidated Financial Results Forecast for the Full Year of the Fiscal Year Ending March 31, 2027 (April 1, 2026–March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
Previous forecast (A)	Million yen 40,800	Million yen 3,400	Million yen 4,800	Million yen 3,800	Yen 40.14
Revised forecast (B)	45,000	4,600	6,400	5,200	54.93
Differences (B – A)	4,200	1,200	1,600	1,400	
Changes (%)	10.3	35.3	33.3	36.8	
(Reference) Financial results for the fiscal year ended March 31, 2026	33,438	983	1,065	719	7.60

<< Reasons for the Revisions >>

Due to increasing demand for speed reducers and mechatronic products across all major applications including industrial robots and semiconductor manufacturing equipment, net sales are expected to exceed the previous forecast. On the profitability front, the Company has revised its forecast upward, primarily due to the positive impact of higher sales on profits.

Please note that the exchange rates used in preparing these forecasts are 156.59 yen per U.S. dollar, 179.76 yen per euro, and 22.52 yen per Chinese yuan.

<< Notes on financial results forecasts >>

The forecast figures for business performance contained in this document have been prepared based on information available as of the date of this document. Actual results may differ from these forecasts due to various factors.