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Notice Regarding Revisions to the Financial Results Forecast for the Fiscal Year Ended March 31, 2026

Harmonic Drive Systems Inc. (the “Company”) hereby announces that, in light of recent performance trends, it has revised its financial results forecast for the fiscal year ended March 31, 2026, previously announced on August 6, 2025. Details are as described below.

1. Revisions to the Financial Results Forecast for the Fiscal Year Ended March 31, 2026

(1) Revisions to the Consolidated Financial Results Forecast for the Fiscal Year Ended March 31, 2026 (April 1, 2025–March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Million yen 57,000	Million yen 1,500	Million yen 1,500	Million yen 1,300	Yen 13.73
Actual results (B)	59,500	2,500	2,500	1,580	16.69
Differences (B – A)	2,500	1,000	1,000	280	
Changes (%)	4.4	66.7	66.7	21.5	
(Reference) Financial results for the Fiscal Year Ended March 31, 2025	55,645	6	151	3,473	36.57

<< Reasons for the Revision to the Financial Results Forecast >>

Sales for robots and semiconductor manufacturing equipment are expected to exceed the previous forecast, primarily in Japan and North America. In addition, as sales have increased and factory utilization rates in these regions have risen, profit at each stage is also expected to exceed the previous forecast.

(2) Revisions to the Non-Consolidated Financial Results Forecast
for the Fiscal Year Ended March 31, 2026 (April 1, 2025–March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
Previous forecast (A)	Million yen 32,300	Million yen 200	Million yen 0	Million yen 150	Yen 1.58
Actual results (B)	33,400	950	1,000	650	6.87
Differences (B – A)	1,100	750	1,000	500	
Changes (%)	3.4	375.0	—	333.3	
(Reference) Financial results for the Fiscal Year Ended March 31, 2025	30,544	(187)	187	4,174	43.96

<< Reasons for the Revision to the Financial Results Forecast >>

As with the consolidated forecast, the Company expects sales for robots and semiconductor manufacturing equipment to exceed the previous forecast, and has there industrial fore revised operating profit, ordinary profit and profit upward.

<< Notes on financial results forecasts >>

The statements on financial results forecasts contained herein are based on information currently available to the Company and certain assumptions deemed reasonable by the Company. The actual financial results may differ significantly due to various factors.