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October 8, 2026

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 Listing: Tokyo Stock Exchange
 Securities code: 6323
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Notice of Revisions to Full-Year Consolidated Financial Forecast and Dividend Forecast

RORZE CORPORATION (the “Company”) hereby announces that it has revised the financial forecast and dividend per share forecast announced on April 9, 2026, as described below.

1. Revision to Full-Year Consolidated Financial Forecast

Revision to the full-year consolidated financial forecast for the fiscal year ending February 28, 2027 (March 1, 2026 to February 28, 2027)

(Millions of yen, except per-share amounts)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	159,021	38,112	38,241	27,809	¥159.62
Revised forecast (B)	180,007	53,078	54,889	37,779	¥217.84
Change (B - A)	20,985	14,965	16,647	9,970	-
Percentage change (%)	13.2	39.3	43.5	35.9	-
(Reference) Results for the previous fiscal year (Fiscal year ended February 28, 2026)	128,794	31,154	32,621	19,048	¥109.33

Reason for the revision

Consolidated net sales are expected to exceed the previous forecast, reflecting strong semiconductor demand. In addition, due to the increase in profit accompanying higher sales, operating profit, ordinary profit, and profit attributable to owners of parent are all expected to exceed the previous forecasts.

Note: The above forecasts have been prepared based on information available as of the date of this announcement. Actual results may differ from the forecast figures due to various factors that may arise in the future.

2. Revision to Dividend Forecast

Revision to the dividend forecast for the fiscal year ending February 28, 2027

	Annual dividends per share		
	End of second quarter	Year-end	Total
Previous forecast (announced April 9, 2026)	¥0.00	¥20.00	¥20.00
Revised forecast	¥0.00	¥28.00	¥28.00
Actual dividends for the current fiscal year			
Actual dividends for the previous fiscal year (fiscal year ended February 28, 2026)	¥0.00	¥17.00	¥17.00

Reason for the revision

The Company had planned a year-end dividend of ¥20 per share for the fiscal year ending February 28, 2027, as announced on April 9, 2026. However, as the Company now expects its financial results to exceed the previous forecast as described in “1. Revision to Full-Year Consolidated Financial Forecast” above, the Company has decided to increase the dividend by ¥8 and revise the year-end dividend to ¥28 per share.

The matter is scheduled to be submitted for approval at the 42nd Ordinary General Meeting of Shareholders to be held in May 2027.

End