

November 14, 2025

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 Company Representative: President, Shiro Tomiyasu  
 Code number: 6310  
 Stock exchange listing: Tokyo Stock Exchange Prime Market  
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## Notice on Revision to Consolidated Financial Results Forecast for the Fiscal Year Ending December 31, 2025 and to Dividend Forecast

ISEKI & CO., LTD. (hereinafter the “Company”) hereby announces that, based on recent business performance trends and other factors, it has revised its consolidated financial results forecast for the fiscal year ending December 31, 2025 (from January 1, 2025 to December 31, 2025) released on August 8, 2025, and its dividend forecast for the fiscal year ending December 31, 2025 released on February 14, 2025.

### 1. Revision to the consolidated financial results forecast

#### (1) Details of the revision

Consolidated financial results forecast for the fiscal year ending December 2025 (from January 1, 2025 to December 31, 2025)

(Millions of yen, unless otherwise stated)

|                                                                                      | Net Sales | Operating profit | Ordinary profit | Profit attributable to owners of parent | Basic earnings per share |
|--------------------------------------------------------------------------------------|-----------|------------------|-----------------|-----------------------------------------|--------------------------|
| Previous forecast (A)                                                                | 175,500   | 3,500            | 2,600           | 1,800                                   | Yen 79.57                |
| New forecast (B)                                                                     | 181,000   | 4,000            | 3,100           | 2,300                                   | 101.68                   |
| Difference (B-A)                                                                     | 5,500     | 500              | 500             | 500                                     | 22.11                    |
| Rate of change (%)                                                                   | 3.1       | 14.3             | 19.2            | 27.8                                    | 27.8                     |
| (Ref.) Results for the previous fiscal year<br>(Fiscal year ended December 31, 2024) | 168,425   | 1,920            | 1,577           | (3,022)                                 | (133.63)                 |

\*The previous forecast was announced on August 8, 2025.

#### (2) Reason for the revision

Against the backdrop of increased farmers’ willingness to purchase due to rising domestic rice prices, both sales and profits for the nine months ended September 30, 2025 have exceeded the previous forecast. As a result, full-year sales and profits are now expected to exceed the previous forecast, and we have accordingly revised the forecast.

\*The assumed average foreign exchange rates for the fiscal year ending December 31, 2025 are ¥149.0 per U.S. dollar and ¥167.0 per euro.

## 2. Revision to dividend forecast

### (1) Details of the revision

Dividend forecast for the fiscal year ending December 31, 2025

(Yen)

|                            | Annual Dividends   |                    |                    |          |       |
|----------------------------|--------------------|--------------------|--------------------|----------|-------|
|                            | 1st<br>quarter-end | 2nd<br>quarter-end | 3rd<br>quarter-end | Year-end | Total |
| Previous forecast          | —                  | —                  | —                  | 30.00    | 30.00 |
| New forecast               | —                  | —                  | —                  | 40.00    | 40.00 |
| Actual results<br>(FY2025) | —                  | —                  | —                  |          |       |
| Actual results<br>(FY2024) | —                  | —                  | —                  | 30.00    | 30.00 |

\*The previous forecast was announced on February 14, 2025.

### (2) Reason for the revision

The Company considers a stable dividend distribution to shareholders as one of financial and capital strategies. Our fundamental policy is to continuously pay a stable dividend, taking into consideration the Group's revenue base, future business development, and changes in the management environment, while maintaining and improving its financial soundness as preconditions for sustainable business activities.

Based on the aforementioned fundamental policy, the Project Z target of "DOE of 2% or higher by 2027," and the upward revision to the consolidated financial results forecast for the fiscal year ending December 31, 2025, the Company has revised its dividend forecast for the current fiscal year to ¥40 per share, an increase of ¥10 from the previous forecast.

Note: The above forecasts have been produced based on information presently available. It is possible that in the future, actual results may differ from the anticipated figures for a variety of reasons.

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