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Company name	TOMOE ENGINEERING CO., LTD.
Name of Representative	Akitomo Tamai, President (Code: 6309 TSE Prime Market)
Inquiries	Kazuyuki Kitta Director & Executive Officer, Accounting & Management Planning Div.
Phone	+81 (0)3 3442 5128

## Notice of Revision of Earning Forecast

In the light of recent performance trends, we hereby announce the following revisions to the earnings forecast announced on December 11, 2025.

- Revision of Earnings Forecast

Revisions to full-year consolidated earnings forecast for the fiscal year ending October 31, 2026 (November 1, 2025 - October 31, 2026)

	Net Sales	Operating Income	Ordinary Income
	Millions of Yen	Millions of Yen	Millions of Yen
Previous forecast (A)	63,200	5,750	5,770
Revised forecast (B)	62,900	5,900	6,000
Change (B-A)	(300)	150	230
Percentage change (%)	(0.5)	2.6	4.0
(Reference) Results for the previous fiscal year (ended October 31, 2025)	59,365	5,352	5,401

	Profit Attributable to Owners of the Parent	Basic earnings per Share
	Millions of Yen	Yen
Previous forecast (A)	4,200	142. <sup>77</sup>
Revised forecast (B)	4,400	149. <sup>54</sup>
Change (B-A)	200	—
Percentage change (%)	4.8	—
(Reference) Results for the previous fiscal year (ended October 31, 2025)	3,851	128. <sup>66</sup>

### Reason for revision

Regarding full-year consolidated net sales, the Company now expects net sales to total ¥62.9 billion, which is ¥0.3 billion below the initial forecast, mainly due to the postponement of certain projects for overseas markets in the Machinery & Equipment Business.

On the profit side, however, operating profit is projected to reach ¥5,900 million, ordinary profit ¥6,000 million, and profit attributable to owners of the parent ¥4,400 million, each exceeding the initial forecast. This improvement is primarily attributable to solid growth in industrial materials in the Chemical Products Business, along with enhanced profitability in the Machinery & Equipment Business. Furthermore, profit attributable to owners of the parent includes extraordinary gains resulting from the reversal of foreign currency translation adjustments following the completion of the liquidation of Interstella Plastics (Shenzhen) Co., Ltd., which had engaged in coloring and compounding processing

of synthetic resins in China, as well as gains from the sale of policy shareholdings.

In addition, compared with the results for the previous fiscal year, net sales are expected to increase by 6.0%, operating profit by 10.2%, ordinary profit by 11.1%, and profit attributable to owners of the parent by 14.2%.

As a result, for the fiscal year ending October 31, 2026, consolidated net sales are expected to reach a record high for the third consecutive year, while operating profit and ordinary profit are projected to achieve record highs for the sixth consecutive year, and profit attributable to owners of the parent is also expected to reach a record high for the third consecutive year.