



To whom it may concern

June 24, 2026

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 (Code No. 6298
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(Correction / Numerical Data Revision)
Partial Correction to “Consolidated Financial Results
for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)”

We hereby announce that certain items in the “Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)” released on May 13, 2026, require correction. The details of the corrections are provided below.

1. Reason for the Correction

It was identified that certain information contained in the “Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Japanese GAAP)” required correction. Accordingly, we are issuing corrections to the relevant items.

Please note that the corrections relate solely to the presentation of the Consolidated Statement of Cash Flows. There is no impact on the Consolidated Balance Sheet, Consolidated Statement of Income, or Segment Information such as net sales, profit, or depreciation.

2. Sections Subject to Correction

The following sections contain items that require correction.

- I. A portion of “1. Consolidated financial results for the fiscal year ended March 31, 2026: (3) Consolidated cash flows” on the cover page
- II. A portion of “Consolidated statement of cash flows”

Corrections are indicated with underlines.

3. Description of the Corrections

- I. A portion of “1. Consolidated financial results for the fiscal year ended March 31, 2026: (3) Consolidated cash flows” on the cover page

(Before Correction)

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	<u>3,070</u>	<u>(2,028)</u>	<u>494</u>	<u>8,653</u>
March 31, 2025	2,670	(1,077)	(2,069)	7,094

(After Correction)

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	<u>2,996</u>	<u>(2,193)</u>	<u>477</u>	<u>8,398</u>
March 31, 2025	2,670	(1,077)	(2,069)	7,094

II. A portion of “Consolidated statement of cash flows”

(Before Correction)

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	1,172	1,836
Depreciation	685	670
Amortization of goodwill	-	144
Increase (decrease) in allowance for doubtful accounts	(18)	(16)
Increase (decrease) in retirement benefit liability	(83)	(30)
Increase (decrease) in provision for loss on business liquidation	(2)	-
Interest and dividend income	(13)	(16)
Interest expenses	154	211
Share of loss (profit) of entities accounted for using equity method	0	3
Foreign exchange losses (gains)	(15)	(35)
Loss (gain) on sale and retirement of non-current assets	0	39
Gain on bargain purchase	(68)	(935)
Decrease (increase) in trade receivables	4,331	861
Increase (decrease) in advances received	(46)	276
Decrease (increase) in inventories	(749)	1,554
Increase (decrease) in trade payables	(1,389)	(923)
Decrease (increase) in consumption taxes refund receivable	(255)	116
Other, net	(24)	28
Subtotal	3,676	3,784
Interest and dividends received	13	19
Interest paid	(156)	(212)
Income taxes paid	(952)	(589)
Income taxes refund	88	67
Net cash provided by (used in) operating activities	2,670	3,070

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from investing activities		
Payments into time deposits	(127)	(333)
Proceeds from withdrawal of time deposits	107	87
Purchase of property, plant and equipment	(257)	(435)
Proceeds from sale of property, plant and equipment	27	7
Purchase of intangible assets	(26)	(36)
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(43)	(888)
Purchase of investment securities	(773)	(442)
Proceeds from sale of investment securities	16	8
Loan advances	(3)	(2)
Proceeds from collection of loans receivable	4	4
Purchase of insurance funds	(1)	-
Net cash provided by (used in) investing activities	(1,077)	(2,028)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	625	1,729
Proceeds from long-term borrowings	1,300	4,808
Repayments of long-term borrowings	(3,240)	(3,392)
Proceeds from issuance of bonds	100	-
Redemption of bonds	-	(550)
Dividends paid	(689)	(737)
Purchase of shares of subsidiaries not resulting in change in scope of consolidation	-	(528)
Purchase of treasury shares	-	(764)
Other, net	(165)	(71)
Net cash provided by (used in) financing activities	(2,069)	494
Effect of exchange rate change on cash and cash equivalents	72	22
Net increase (decrease) in cash and cash equivalents	(404)	1,558
Cash and cash equivalents at beginning of period	7,558	7,094
Due to change in accounting period of consolidated subsidiaries net increase (decrease) in cash and cash equivalents at beginning of period	(58)	-
Cash and cash equivalents at end of period	7,094	8,653

(After Correction)

(Millions of yen)

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Cash flows from operating activities		
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Depreciation	685	670
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Increase (decrease) in retirement benefit liability	(83)	(30)
Increase (decrease) in provision for loss on business liquidation	(2)	-
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Interest expenses	154	211
Share of loss (profit) of entities accounted for using equity method	0	3
Foreign exchange losses (gains)	(15)	(35)
Loss (gain) on sale and retirement of non-current assets	0	39
Gain on bargain purchase	(68)	(935)
Decrease (increase) in trade receivables	4,331	872
Increase (decrease) in advances received	(46)	237
Decrease (increase) in inventories	(749)	1,514
Increase (decrease) in trade payables	(1,389)	(923)
Decrease (increase) in consumption taxes refund receivable	(255)	117
Other, net	(108)	13
Subtotal	3,676	3,702
Interest and dividends received	13	19
Interest paid	(156)	(212)
Income taxes paid	(952)	(589)
Income taxes refund	88	76
Net cash provided by (used in) operating activities	2,670	2,996

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from investing activities		
Payments into time deposits	(127)	(333)
Proceeds from withdrawal of time deposits	107	87
Purchase of property, plant and equipment	(257)	<u>(425)</u>
Proceeds from sale of property, plant and equipment	27	7
Purchase of intangible assets	(26)	(36)
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(43)	<u>(1,063)</u>
Purchase of investment securities	(773)	(442)
Proceeds from sale of investment securities	16	8
Loan advances	(3)	(2)
Proceeds from collection of loans receivable	4	4
Purchase of insurance funds	(1)	-
Net cash provided by (used in) investing activities	<u>(1,077)</u>	<u>(2,193)</u>
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	625	1,729
Proceeds from long-term borrowings	1,300	<u>4,600</u>
Repayments of long-term borrowings	(3,240)	<u>(3,189)</u>
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Dividends paid	(689)	(737)
Purchase of shares of subsidiaries not resulting in change in scope of consolidation	-	(528)
Purchase of treasury shares	-	(764)
Other, net	(165)	<u>(81)</u>
Net cash provided by (used in) financing activities	<u>(2,069)</u>	<u>477</u>
Effect of exchange rate change on cash and cash equivalents	72	22
Net increase (decrease) in cash and cash equivalents	(404)	<u>1,303</u>
Cash and cash equivalents at beginning of period	7,558	7,094
Due to change in accounting period of consolidated subsidiaries net increase (decrease) in cash and cash equivalents at beginning of period	(58)	-
Cash and cash equivalents at end of period	7,094	<u>8,398</u>