

August 14, 2025

Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: Nissei Plastics Industry Co., Ltd.
 Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
 Securities code: 6293
 URL: <https://www.nisseijushi.co.jp>
 Representative: Please refer to the website.
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes for institutional investors and analysts

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	9,890	1.5	(148)	-	220	(18.1)	82	-
June 30, 2024	9,748	(7.2)	93	(68.6)	269	(52.2)	(43)	-

Note: Comprehensive income For the three months ended June 30, 2025: ¥(1,161) million [-%]
 For the three months ended June 30, 2024: ¥1,517 million [13.0%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	4.29	4.23
June 30, 2024	(2.30)	(2.24)

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	85,746	40,350	46.8
March 31, 2025	86,479	41,896	48.2

Reference: Equity
 As of June 30, 2025: ¥40,131 million
 As of March 31, 2025: ¥41,677 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	15.00	-	20.00	35.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		16.00		21.00	37.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	21,100	(4.3)	600	297.3	600	209.6	350	460.1	18.19
Fiscal year ending March 31, 2026	44,200	(6.9)	1,000	126.2	900	162.3	550	619.4	28.59

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	22,272,000 shares
As of March 31, 2025	22,272,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	3,035,655 shares
As of March 31, 2025	3,035,655 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	19,236,345 shares
Three months ended June 30, 2024	19,037,545 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (mandatory)

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. (3) Explanation of forward-looking information such as consolidated earnings forecasts."

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	6,750	9,467
Notes and accounts receivable - trade, and contract assets	7,062	6,218
Electronically recorded monetary claims - operating	1,201	1,307
Merchandise and finished goods	23,350	23,065
Work in process	6,506	6,620
Raw materials and supplies	11,657	10,686
Accounts receivable - other	2,900	2,635
Income taxes refund receivable	182	223
Other	1,183	409
Allowance for doubtful accounts	(303)	(274)
Total current assets	60,491	60,359
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	8,140	7,808
Machinery, equipment and vehicles, net	3,305	3,118
Land	4,909	4,877
Other	4,180	4,137
Total property, plant and equipment	20,536	19,941
Intangible assets	452	446
Investments and other assets		
Investment securities	2,181	2,168
Other	2,819	2,832
Allowance for doubtful accounts	(1)	(1)
Total investments and other assets	4,999	4,998
Total non-current assets	25,988	25,387
Total assets	86,479	85,746

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	7,026	6,192
Short-term borrowings	17,166	19,396
Current portion of long-term borrowings	2,936	2,883
Income taxes payable	229	213
Provisions	218	258
Other	3,784	3,971
Total current liabilities	31,362	32,915
Non-current liabilities		
Long-term borrowings	9,885	9,139
Retirement benefit liability	2,820	2,791
Other	515	548
Total non-current liabilities	13,220	12,480
Total liabilities	44,583	45,396
Net assets		
Shareholders' equity		
Share capital	5,362	5,362
Capital surplus	5,325	5,325
Retained earnings	25,810	25,508
Treasury shares	(1,906)	(1,906)
Total shareholders' equity	34,593	34,291
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	779	770
Foreign currency translation adjustment	6,336	5,102
Remeasurements of defined benefit plans	(32)	(32)
Total accumulated other comprehensive income	7,084	5,840
Share acquisition rights	217	217
Non-controlling interests	1	1
Total net assets	41,896	40,350
Total liabilities and net assets	86,479	85,746

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	9,748	9,890
Cost of sales	6,783	6,776
Gross profit	2,965	3,113
Selling, general and administrative expenses	2,871	3,262
Operating profit (loss)	93	(148)
Non-operating income		
Interest income	4	20
Dividend income	73	77
Foreign exchange gains	56	242
Subsidy income	-	47
Other	115	54
Total non-operating income	249	441
Non-operating expenses		
Interest expenses	58	71
Other	16	0
Total non-operating expenses	74	72
Ordinary profit	269	220
Extraordinary income		
Gain on sale of investment securities	228	-
Total extraordinary income	228	-
Profit before income taxes	497	220
Income taxes	541	137
Profit (loss)	(43)	82
Loss attributable to non-controlling interests	-	(0)
Profit (loss) attributable to owners of parent	(43)	82

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit (loss)	(43)	82
Other comprehensive income		
Valuation difference on available-for-sale securities	(129)	(9)
Foreign currency translation adjustment	1,691	(1,234)
Remeasurements of defined benefit plans, net of tax	(0)	0
Total other comprehensive income	1,561	(1,244)
Comprehensive income	1,517	(1,161)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,517	(1,161)
Comprehensive income attributable to non-controlling interests	-	(0)

(Notes on segment information, etc.)

Segment Information

I. the three months of the previous fiscal year (April 1, 2024 to June 30, 2024)

1. Information on sales and the amount of profit or loss for each reported segment

(in millions
of yen)

	Reportable segments			Total
	Information about impairment loss of non-current assets or goodwill, etc. for each reportable segment(N/A)Japan	Information about impairment loss of non-current assets or goodwill, etc. for each reportable segment(N/A)Japan	Information about impairment loss of non-current assets or goodwill, etc. for each reportable segment(N/A)Asiaregion	
Sales				
Revenues from external customers	3,591	3,620	2,536	9,748
Transactions with other segments	4,535	117	4,468	9,121
Total	8,126	3,738	7,005	18,870
Segment profit (loss)	124	(187)	145	82

2. The difference between the total amount of profit or loss of the reported segment and the amount recorded in the quarterly consolidated statements of income and the main details of the difference (matters related to adjustment of differences)

(in millions of yen)

benefit	amount of money
Total Reporting Segments	82
Inter-segment transaction elimination	11
Operating Income in Quarterly Consolidated Statements of Income	93

3. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

4. Changes to Reporting Segments

Not applicable.

II. the three months of the current fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(in millions
of yen)

	Reportable segments			Total
	Information about impairment loss of non-current assets or goodwill, etc. for each reportable segment(N/A)Japan	Information about impairment loss of non-current assets or goodwill, etc. for each reportable segment(N/A)Japan	Information about impairment loss of non-current assets or goodwill, etc. for each reportable segment(N/A)Asiaregion	
Sales				
Revenues from external customers	3,036	4,065	2,788	9,890
Transactions with other segments	5,340	260	2,625	8,226
Total	8,376	4,325	5,414	18,116
Segment profit (loss)	(226)	(193)	24	(394)

2. The difference between the total amount of profit or loss of the reported segment and the amount recorded in the quarterly consolidated statements of income and the main details of the difference (matters related to adjustment of differences)

(in millions of yen)

benefit	amount of money
Total Reporting Segments	394
Inter-segment transaction elimination	246
Operating Income in Quarterly Consolidated Statements of Income	148

3. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

4. Changes to Reporting Segments

Not applicable.