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June 30, 2025

To whom it may concern

Company name: NISSEI PLASTIC INDUSTRIAL
CO., LTD.
Name of representative: Hozumi Yoda, President and
Representative Director
(Securities Code: 6293, TSE Prime/NSE Premier)
Person responsible for inquiries Akihiko Imai, Managing Director
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(Correction/Numerical Data Correction) Partial Correction to "Summary of Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2025 (Japanese GAAP)"

NISSEI PLASTIC INDUSTRIAL CO., LTD. (the "Company") made a partial correction to the "Summary of Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2025 (Japanese GAAP)" disclosed on February 7, 2025. Details are as follows.

Corrections are underlined. In addition, there were corrections to the numerical data (XBRL), so the corrected numerical data will also be sent.

1. Details and reasons for the correction

Please refer to the "Notice Concerning Partial Correction of the Summary of Financial Results and Securities Report, Etc." dated June 30, 2025 for the details and the reason for the correction.

2. Corrected portions

As there are many corrections, full texts both after and before the correction are attached, and the corrected portions are underlined in the corrected full text.

February 7, 2025

Consolidated Financial Results for the Nine Months Ended December 31, 2024 (Under Japanese GAAP)

Company name: Nissei Plastics Industry Co., Ltd.
 Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
 Securities code: 6293
 URL: <https://www.nisseijushi.co.jp>
 Representative: Please refer to the website.
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 Telephone: +81-268-82-3000
 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the Nine Months Ended December 31, 2024 (from April 1, 2024 to December 31, 2024)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2024	33,725	(1.0)	346	(29.9)	394	(9.8)	229	183.4
December 31, 2023	34,056	(10.3)	494	(80.8)	437	(82.5)	(274)	—

Note: Comprehensive income For the Nine Months Ended December 31, 2024: ¥362 million [(80.9)%]
 For the Nine Months Ended December 31, 2023: ¥1,891 million [(60.5)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2024	11.96	11.76
December 31, 2023	(14.26)	(13.93)

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	87,197	39,513	45.1
March 31, 2024	83,608	39,789	47.2

Reference: Equity
 As of December 31, 2025: ¥39,293 million
 As of March 31, 2024: ¥39,458 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2024	-	15.00	-	20.00	35.00
Fiscal year ended March 31, 2025	-	15.00	-		
Fiscal year ending March 31, 2026 (Forecast)				20.00	35.00

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2025 (from April 1, 2024 to March 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2025	45,500	(3.3)	1,050	(39.1)	1,150	(14.2)	600	59.5	31.52

*No revision from the most recently announced earnings forecast

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

Third quarter of Fiscal year ended March 31, 2025	22,272,000 shares
As of March 31, 2024	22,272,000 shares

(ii) Number of treasury shares at the end of the period

Third quarter of Fiscal year ended March 31, 2025	3,035,655 shares
As of March 31, 2024	3,234,455 shares

(iii) Average number of shares outstanding during the period(Cumulative total for the quarter)

Third quarter of Fiscal year ended March 31, 2025	19,170,078 shares
Third quarter of Fiscal year ended March 31, 2024	19,281,445 shares

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Forward-looking statements, such as earnings forecasts, contained in this material are based on information available to the Company and certain assumptions that the Company deems reasonable, and are not intended to be a promise by the Company to realize them, and actual results may differ due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Please refer to the Summary of Operating Results for the Current Fiscal Year (Outlook for the Next Fiscal Year).

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1. Qualitative Information on Quarterly Financial Results

(1) Explanation of Business Results

During the first nine months of the current fiscal year, the outlook for the global economy remained uncertain as prices of resources and raw materials continued to soar due to the slowdown of the Chinese economy and the protracted situation in the Middle East and Ukraine. In the Japanese economy, while a gradual recovery trend continued, the outlook remained uncertain due to soaring resource and raw material prices and rising prices caused by the weak yen.

The injection molding machine industry, to which our group belongs, continued to face a difficult business environment due to weak domestic and overseas capital investment demand and persistently high energy and raw material prices.

In the first nine months of the current fiscal year, total sales amounted to 33,725 million yen (down 1.0% from the same period of the previous year) due to the prolonged period between inquiries and orders, despite efforts to boost demand by implementing sales promotion campaigns and other measures. By product, sales of injection molding machines were 24,321 million yen (down 0.8% y-o-y), sales of peripheral equipment were 1,491 million yen (down 18.2% y-o-y), sales of parts were 6,838 million yen (up 8.9% y-o-y), and sales of molds and other components were 6,838 million yen (up 8.9% y-o-y).

Sales of parts were 6,838 million yen (up 8.9%), and sales of dies and molds were 1,073 million yen (down 25.2%).

As for profits, operating income was 346 million yen (down 29.9% y-o-y) and ordinary income was 394 million yen (down 9.8% y-o-y) due to soaring resource and raw material prices, etc. As a result, net income attributable to shareholders of the parent company was 229 million yen (compared with a net loss attributable to shareholders of the parent company of 407 million yen in the same period of the previous year). As a result, net income attributable to owners of the parent was 229 million yen (net loss attributable to owners of the parent was 274 million yen in the same period of the previous fiscal year).

Segment information is as follows

(1) Japan

Net sales (to outside customers) decreased to 11,043 million yen (from 11,043 million yen in the same period of the previous fiscal year), mainly due to high prices resulting from the depreciation of the yen and a decline in the appetite for capital investment caused by high prices of raw materials.

Segment income was 193 million yen (compared with a segment loss of 369 million yen in the same period of the previous fiscal year).

(2) Europe and North America

Sales (sales to outside customers) were 13,122 million yen (down 8.4% from the same period of the previous year) and segment loss was 421 million yen (segment loss of 68 million yen in the same period of the previous year) due to weak demand in the US and Europe.

(3) Asia

Net sales (sales to outside customers) increased 20.2% from the same period of the previous year to 9,559 million yen, mainly due to demand from the automotive industry, mainly in China, but segment income decreased 22.7% to 296 million yen.

(2) Explanation of Financial Condition

Total assets at the end of the third quarter of the current fiscal year increased 3,589 million yen from the end of the previous fiscal year to 87,197 million yen. The main factors of increase were a 2,621 million yen increase in merchandise and finished goods, a 759 million yen increase in work in process, and a 536 million yen increase in cash and deposits, while the main factors of decrease were a 1,400 million yen decrease in raw materials and supplies and a 239 million yen decrease in notes and accounts receivable, trade and contract assets.

Total liabilities increased 3,865 million yen from the end of the previous fiscal year to 47,684 million yen. The main factors of increase were a 5,616 million yen increase in short-term loans payable and a 230 million yen increase in notes and accounts payable-trade, while the main factors of decrease were a 1,327 million yen decrease in long-term loans payable and 120 million yen in liabilities for retirement benefits.

Total net assets decreased 276 million yen from the end of the previous consolidated fiscal year to 39,513 million yen.

(3) Explanation of Consolidated Earnings Forecasts and Other Forward-Looking Statements

At the time of disclosure of this report, the Company has not revised its respective forecasts for the current fiscal year, which were announced on May 14, 2024. If we deem it necessary to revise our earnings forecasts in consideration of changes in orders and environmental factors in the future, we will disclose such revisions as soon as possible.

2. Quarterly Consolidated Financial Statements and Main

Notes		Previous consolidated fiscal year (March 31, 2024)	(Millions of yen) Current Consolidated Third Quarter (December 31, 2024)
(1) Quarterly Consolidated Balance Sheets			
Assets			
Current assets			
Cash and deposits		8,454	8,991
Notes, accounts receivable-trade and contract assets		7,213	6,974
Electronically recorded receivables		959	1,123
Merchandise and finished goods		19,492	22,113
Work in process		6,700	7,460
Raw materials and supplies		13,401	12,001
Accounts receivable-other		2,204	2,353
Income taxes receivable		579	203
Other		749	1,292
Allowance for doubtful accounts		(290)	(288)
Total current assets		59,464	62,225
Fixed assets			
Tangible fixed assets			
Buildings and structures, net		6,567	7,743
Machinery, equipment and vehicles, net		2,687	3,424
Land		4,841	4,856
Other		4,753	3,801
Total tangible fixed assets		18,848	19,826
Intangible fixed assets		404 Total	407
Investments and other assets			
Investment securities		2,652	2,418
Other assets		2,239	2,320
Allowance for doubtful accounts		-	(1)
Total investments and other assets		4,890	4,738
Total fixed assets		24,143	24,972
Total assets		83,608	87,197

	Previous fiscal year (March 31, 2024)	(Millions of yen) As of December 31, 2024 (Dec. 31, 2024) Current liabilities
Liabilities		
Current liabilities		
Notes and accounts payable-trade	10,637	10,867
Short-term debt	10,778	16,394
Current portion of long-term debt	3,117	3,016
Income taxes payable	138	75
Allowance for doubtful accounts	225	206
Other	3,424	3,079
Total current liabilities	28,320	33,640
Long-term liabilities		
Long-term debt	12,017	10,689
Liabilities for retirement benefits	2,948	2,827
Other	532	526
Total long-term liabilities	15,498	14,044
Total liabilities	43,818	47,684
Total net assets		
Shareholders' equity		
Capital stock	5,362	5,362
Capital surplus	5,307	5,307
Retained earnings	26,403	25,963
Treasury stock	(2,030)	(1,906)
Total shareholders' equity	35,043	34,745
Accumulated other comprehensive income		
Net unrealized gains (losses) on available-for-sale securities	1,066	937
Foreign currency translation adjustments	3,358	3,619
Accumulated retirement benefit adjustments	(9)	(9)
Total accumulated other comprehensive income	(4,414)	4,547
Stock acquisition rights	330	217
Noncontrolling interest	1	1
Total net assets	39,789	39,513
Total liabilities and net assets	83,608	87,197

(2) Quarterly Consolidated Statements of Income and Quarterly Consolidated Statements of Comprehensive Income

(Quarterly Consolidated Statements of Income)

(Millions of yen) (For the nine months ended December 31, 2011)

(Millions of yen) Nine months ended

	Nine months ended December 31, 2023 (F r o m April 1, 2023 t o December 31, 2023)	Current Consolidated Cumulative Third Quarter (F r o m April 1, 2024 t o December 31, 2024)
Net sales	34,056	33,725
Cost of sales	23,791	23,582
Gross profit	10,264	10,142
Selling, general and administrative expenses	9,770	9,795
Operating income	494	346
Non-operating income		
Interest income	6	31
Dividend income	123	103
Other	195	239
Total non-operating income	324	373
Non-operating expenses		
Interest expenses	131	191
Foreign exchange loss	177	105
Other	72	28
Total non-operating expenses	381	325
Ordinary income	437	394
Extraordinary income		
Gain on sales of investment securities	—	228
Gain on negative goodwill	152	—
Total extraordinary income	152	228
Income before income taxes and minority interests	590	622
Income taxes	865	393
Net income	(274)	229
Net income attributable to owners of the parent	(274)	229

(Consolidated Statements of Comprehensive Income)

(For the nine months ended December 31, 2011)

(Millions of yen) Nine months ended

	Nine months ended December 31, 2023 (From April 1, 2023 to December 31, 2023)	Current Consolidated Cumulative Third Quarter (From April 1, 2024 to December 31, 2024)
Net income	<u>(294)</u>	<u>229</u>
Other comprehensive income		
Unrealized gains (losses) on available-for-sale securities	(26)	(128)
Deferred gains or losses on hedges	11	—
Foreign currency translation adjustments	<u>(2,205)</u>	<u>261</u>
Adjustment for retirement benefits	(0.5)	(0)
Total other comprehensive income	<u>2,186</u>	<u>132</u>
Comprehensive income	<u>1,891</u>	<u>362</u>
(Breakdown) Comprehensive income attributable to		
Comprehensive income attributable to owners of the parent	<u>1,891</u>	<u>362</u>

(3) Notes to Quarterly Consolidated Financial Statements

(Notes on premise of a going concern) Not applicable.

(Notes on significant changes in the amount of shareholders' equity) Not applicable.

(Additional information) Not applicable.

(Notes on significant changes in the amount of shareholders' equity) Not applicable.

(Notes to Quarterly Consolidated Statements of Cash Flows)

(Notes to Quarterly Consolidated Statements of Cash Flows) No quarterly consolidated statements of cash flows have been prepared for the third quarter of the current consolidated cumulative period. Depreciation and amortization (including amortization related to intangible assets) for the nine months ended December 31, 2012 is as follows. Depreciation and amortization (including amortization related to intangible assets) for the nine months ended December 31, 2011 and 2012 are as follows

	Nine months ended December 31, 2023 (F r o m April 1, 2023 t o December 31, 2023)	Current Consolidated Cumulative Third Quarter (From April 1, 2024 to December 31, 2024) (Apr. 1, 2024 - Dec. 31, 2024) Current Consolidated Cumulative Third Quarter (Apr. 1, 2024 - Dec. 31, 2024)
Depreciation and amortization	1,114 million yen	1,316 million yen

(Notes to Segment Information)

Segment information

I Nine months ended December 31, 2023 (April 1, 2023 - December 31, 2023)

1. Information on net sales and income by reportable segment

(Millions of yen) Reportable segment

	Reportable segment			Total
	Japan	Europe and North America	Asia Region	
Net sales				
Sales to external customers	11,775	14,327	7,952	34,056
Intersegment sales and transfers	11,108	358	11,618	23,085
Total	22,884	Total	19,571	57,142
Segment income (loss)	(369)	(68)	(383)	(53)
(Segment income (loss))				

2. Difference between the total amount of income of reportable segments and the amount recorded in the quarterly consolidated statements of income, and main details of such difference

(Matters related to difference adjustment)

(Millions of yen) Reportable segment

Profit	Amount
Total of reportable segments	(53)
Elimination of intersegment transactions	547
Operating income in quarterly consolidated statements of income	494

3. Information on Impairment Loss on Noncurrent Assets and Goodwill by Reporting Segment

In the "Asia" segment, a gain on negative goodwill of 152 million yen was recorded as extraordinary income. This was due to the acquisition of the equity interest in Taicang Takita Metal Products Co.

Matters related to changes in reportable segments Not applicable.

1. Information on net sales and income by reportable segment

	(Millions of yen) Reportable segment			Total
	Japan	Europe and North America	Asia Region	
Net sales				
Sales to external customers	11,043	13,122	9,559	33,725
Intersegment sales and transfers	14,612	243	9,467	24,323
Total	25,656	13,366	19,026	58,048
Segment income (loss)	<u>193</u>	(421)	296	<u>68</u>
(Millions of yen) Reportable Segment				

2. Difference between the total amount of income of reportable segments and the amount recorded in the quarterly consolidated statements of income, and main details of such difference

(Matters related to difference adjustment)

Profit	(Millions of yen) Reportable segment	
	Amount	
Total of reportable segments		<u>68</u>
Elimination of intersegment transactions		<u>278</u>
Operating income in quarterly consolidated statements of income		<u>346</u>

3. Information on Impairment Loss on Fixed Assets and Goodwill by Reportable Segment Not applicable.

Information related to changes in reportable segments Not applicabl