



DISCLAIMER: This English document is translated using a machine translation. You may use this for reference purposes only, fully understanding that it may include inaccurate translations. It is your sole responsibility if you rely not on the Japanese original but on this translation.

June 30, 2025

To whom it may concern

Company name: NISSEI PLASTIC INDUSTRIAL  
CO., LTD.  
Name of representative: Hozumi Yoda, President and  
Representative Director  
(Securities Code: 6293, TSE Prime/NSE Premier)  
Person responsible for inquiries Akihiko Imai, Managing Director  
(TEL: +81-268-82-3000)

(Correction/Numerical Data Correction) Partial Correction to "Summary of Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2025 (Japanese GAAP)"

NISSEI PLASTIC INDUSTRIAL CO., LTD. (the "Company") made a partial correction to the "Summary of Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2025 (Japanese GAAP)" disclosed on August 9, 2024. Details are as follows.

Corrections are underlined. In addition, there were corrections to the numerical data (XBRL), so the corrected numerical data will also be sent.

1. Details and reasons for the correction

Please refer to the "Notice Concerning Partial Correction of the Summary of Financial Results and Securities Report, Etc." dated June 30, 2025 for the details and the reason for the correction.

2. Corrected portions

As there are many corrections, full texts both after and before the correction are attached, and the corrected portions are underlined in the corrected full text.

June 30, 2025

## Consolidated Financial Results the first Quarter of the Fiscal Year Ending March 31, 2025 (Japanese GAAP)

Company name: Nissei Plastics Industry Co., Ltd.  
 Listing: Tokyo Stock Exchange / Nagoya Stock Exchange  
 Securities code: 6293  
 URL: <https://www.nisseijushi.co.jp>  
 Representative: Please refer to the website.  
 Inquiries: Please refer to the website.  
 Telephone: +81-268-82-3000  
 Scheduled date to commence dividend payments: —  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: —

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to June 30, 2024)

#### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	9,748	(7.2)	<u>93</u>	(68.6)	<u>269</u>	(52.2)	(43)	(110.9)
June 30, 2024	10,502	(12.9)	<u>297</u>	(72.7)	<u>562</u>	(58.2)	400	(58.5)

Note: Comprehensive income For the first Quarter of the Fiscal Year Ending March 31, 2025 :¥15,417million [13.0%]  
 For the first Quarter of the Fiscal Year Ending March 31, 2024: ¥1,343million [(46.6)%]

	Net Income per Share	Diluted earnings per share
	Yen	Yen
June 30, 2025	<u>(2.30)</u>	<u>(2.24)</u>
June 30, 2024	<u>26.16</u>	<u>20.10</u>

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2025	<u>89,588</u>	<u>40,927</u>	<u>45.3</u>
March 31, 2024	<u>83,608</u>	<u>39,789</u>	<u>47.2</u>

Reference: Equity  
 As of June 30, 2025: ¥40,595 million  
 As of March 31, 2024: ¥39,458 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2024	-	15.00	-	20.00	35.00
Fiscal year ended March 31, 2025	-				
Fiscal year ending March 31, 2025 (Forecast)		15.00	-	20.00	35.00

### 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2025 (from April 1, 2024 to March 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	19,500	(13.6)	250	(67.7)	350	(56.3)	150	(73.5)	7.88
Fiscal year ending March 31, 2025	45,500	(3.3)	1,050	(39.1)	1,150	(14.2)	600	59.5	31.52

\* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

First Quarter of Fiscal Year Ending March 31, 2025	22,272,000 shares
As of March 31, 2024	22,272,000 shares

- (ii) Number of treasury shares at the end of the period

First Quarter of Fiscal Year Ending March 31, 2025	3,234,455 shares
As of March 31, 2024	3,234,455 shares

- (iii) Average number of shares outstanding during the period (Cumulative total for the quarter)

First Quarter of Fiscal Year Ending March 31, 2025	19,037,545 shares
First Quarter of Fiscal Year Ending March 31, 2024	19,453,278 shares

\* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

\* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company and certain assumptions that the Company considers reasonable, and are not intended as a guarantee that they will be achieved. Please refer to “1. (3) Explanation of Forward-Looking Statements, including Consolidated Earnings Forecasts” on page 2 for the assumptions used in earnings forecasts and precautionary statements regarding the use of earnings forecast

## Table of Contents

1. Qualitative Information on Quarterly Financial Results	2
(1) Explanation of Operating Results	2
(2) Explanation of Financial Position	2
(3) Explanation of Forward-Looking Information, Including Consolidated Performance Forecasts	2
2. Quarterly Consolidated Financial Statements and Notes to the Financial Statements	3
(1) Quarterly Consolidated Balance Sheet	3
(2) Quarterly Consolidated Income Statement and Quarterly Consolidated Comprehensive Income Statement	5
Quarterly Consolidated Income Statement for the First Quarter Cumulative Period	5
Quarterly Consolidated Comprehensive Income Statement for the First Quarter Cumulative Period	6
(3) Notes to the Quarterly Consolidated Financial Statements	7
(Notes on the Assumption of a Going Concern)	7
(Notes on Significant Changes in Shareholders' Equity)	7
(Notes on the Quarterly Consolidated Cash Flow Statement)	7
(Notes on Segment Information, etc.)	8

## 1. Qualitative Information on Quarterly Financial Results

### (1) Explanation of Business Results

During the first quarter of the current fiscal year, the Japanese economy showed signs of recovery in capital investment and corporate earnings. However, the outlook remains uncertain due to such factors as soaring energy and parts prices against the backdrop of the weak yen and prolonged geopolitical risks.

In the injection molding machinery industry, of which our group is a part, although there was a recovery in demand in the Chinese market, the environment for orders in the U.S. and European markets remained difficult.

Under these circumstances, net sales for the first quarter of the current fiscal year amounted to 9,748 million yen (down 7.2% from the same period of the previous year), mainly due to weak demand in Europe and the United States. By product, sales of injection molding machines were 6,877 million yen (down 7.1% year-on-year), sales of peripheral equipment were 411 million yen (down 34.8% year-on-year), sales of operating components were 2,186 million yen (up 12.7% year-on-year), and sales of molds and dies were 273 million yen (down 48.3% year-on-year). Net sales of molds and dies were 273 million yen (down 48.3% year on year).

As for profits, operating income was 93 million yen (down 68.6% y-o-y), and ordinary income was 269 million yen (down 52.1% y-o-y).

(Operating income was 93 million yen (down 68.6% year-on-year) and ordinary income was 269 million yen (down 52.1% year-on-year). In addition, a gain on sales of investment securities of 228 million yen was recorded as extraordinary income, but net loss attributable to owners of the parent was 43 million yen (compared to net income attributable to owners of the parent of 400 million yen in the same period of the previous year).

Results by segment are as follows

#### (1) Japan

Although demand for injection molding machines remained flat, higher unit selling prices and other factors resulted in net sales (sales to outside customers) of 3,591 million yen (up 11.5% year on year) and segment income of 124 million yen (down 42.8% year on year).

#### (2) Europe and North America

In Europe and the U.S., although demand for injection molding machines has turned to increase, the period from inquiries to orders has been prolonged due to the U.S. presidential election and the strong wait-and-see attitude toward economic policies. The segment loss was 187 million yen (segment income of 104 million yen in the same period of the previous fiscal year).

#### (3) Asia

Sales (sales to outside customers) increased 42.4% year-over-year to 2,536 million yen and segment income increased 179.5% to 145 million yen due to a recovery trend in demand in the Chinese market, particularly for automotive and IT-related products.

### (2) Explanation of Financial Condition

Total assets at the end of the first quarter of the current fiscal year increased 5,979 million yen from the end of the previous fiscal year to 89,588 million yen. The main factors of increase were a 3,268 million yen increase in cash and deposits and a 4,733 million yen increase in merchandise and finished goods, while the main factors of decrease were a 980 million yen decrease in accounts receivable-other, a 588 million yen decrease in notes and accounts receivable-trade and contract assets, and a 256 million yen decrease in income taxes refund receivable. Total liabilities amounted to ¥2,760 million.

Total liabilities increased 4,842 million yen from the end of the previous fiscal year to 48,661 million yen. The main factors of increase were a 4,909 million yen increase in short-term loans payable and a 464 million yen increase in notes and accounts payable-trade, while the main factor of decrease was a 735 million yen decrease in long-term loans payable.

Total net assets increased 1,137 million yen from the end of the previous fiscal year to 40,927 million yen.

### (3) Explanation of Consolidated Earnings Forecasts and Other Forward-Looking Statements

No changes have been made to the consolidated earnings forecasts for the current fiscal year and the first half of the current fiscal year from those announced on May 14, 2024.

## Quarterly Consolidated Financial

Statements and Major Notes		(Millions of yen)	
(1) Quarterly Consolidated Balance Sheets		Previous fiscal year (March 31, 2024)	Three months ended (June 30, 2024) (Millions of yen) Three months ended June 30, 2024 (June 30, 2024)
Assets			
Current assets			
Cash and deposits	8,454	11,723	
Notes, accounts receivable-trade and contract assets	7,213	6,624	
Electronically recorded receivables	959	800	
Merchandise and finished goods	19,492	24,225	
Work in process	6,700	6,997	
Raw materials and supplies	13,401	12,193	
Accounts receivable-other	2,204	1,223	
Income taxes receivable	579	323	
Other	749	576	
Allowance for doubtful accounts	(290)	(292)	
Total current assets	59,464	64,396	
Fixed assets			
Tangible fixed assets			
Buildings and structures, net	6,567	6,702	
Machinery, equipment and vehicles, net	2,687	2,618	
Land	4,841	4,878	
Other	4,753	6,141	
Total tangible fixed assets	18,848	20,340	
Intangible fixed assets	404	378	
Investments and other assets			
Investment securities	2,652	2,419	
Other assets	2,239	2,055	
Allowance for doubtful accounts	(1)	(1)	
Total investments and other assets	4,890	4,473	
Total fixed assets	24,143	25,191	
Total assets	83,608	89,588	

	Previous fiscal year (March 31, 2024)	(Millions of yen) Three months ended Three months ended June 30, 2024
Liabilities		
Current liabilities		
Notes and accounts payable-trade	10,637	11,102
Short-term debt	10,778	15,688
Current portion of long-term debt	3,117	3,068
Income taxes payable	138	102
Allowance for doubtful accounts	225	257
Other	3,424	3,747
Total current liabilities	28,320	33,965
Long-term liabilities		
Long-term debt	12,017	11,282
Liabilities for retirement benefits	2,948	2,889
Other liabilities	532	524
Total long-term liabilities	15,498	14,695
Total liabilities	43,818	48,661
Net Assets		
Shareholders' equity		
Capital stock	5,362	5,362
Capital surplus	5,307	5,307
Retained earnings	26,403	25,979
Treasury stock	(2,030)	(2,030)
Total shareholders' equity	35,043	34,618
Accumulated other comprehensive income		
Unrealized gains (losses) on available- for-sale securities, net of taxes	1,066	936
Foreign currency translation adjustments	3,358	5,049
Accumulated retirement benefit adjustments	(9)	(9)
Total accumulated other comprehensive income	(4,414)	5,976
Stock acquisition rights	330	330
Noncontrolling interest	1	1
Total Net Assets	39,789	40,927
Total liabilities and net assets	83,608	89,588

(2) Quarterly Consolidated Statements of Income and Quarterly Consolidated Statements of Comprehensive Income  
(Quarterly Consolidated Statements of Income)(Millions of yen) (For the three months  
ended June 30, 2010)(Millions of yen) Three  
months ended

	Three months ended June 30, 2023 (April 1, 2023 to June 30, 2023)	Three months ended June 30, 2024 (April 1, 2024 to June 30, 2024)
Net sales	10,502	9,748
Cost of sales	7,000	6,783
Gross profit	3,501	2,965
Selling, general and administrative expenses	3,203	2,871
Operating income	297	93
Non-operating income		
Interest income	5	4
Dividend income	95	73
Foreign exchange gains	160	56
Foreign exchange gains	79	115
Total Non-operating income	340	249
Non-operating expenses		
Interest expenses	40	58
Other	35	16
Total non-operating expenses	75	74
Ordinary income	562	269
Extraordinary income		
Gain on sales of investment securities	-228	228
Gain on negative goodwill	152	-152
Total extraordinary income	152	228
Income before income taxes and minority interests	715	497
Income taxes	315	541
Net income	400	(43)
Net income attributable to owners of the parent	-	(43)

(Consolidated Statements of Comprehensive Income)			
(Millions of yen) Three months ended		(Millions of yen) Three months ended	
	Three months ended June 30, 2023 (April 1, 2023 to June 30, 2023)	Three months ended June 30, 2024 (April 1, 2024 to June 30, 2024)	
Net income	496	(43)	
Net unrealized gains (losses) on available-for-sale securities, net of taxes			
Net unrealized gains (losses) on available-for-sale securities	(145)	(129)	
Deferred gains or losses on hedges	0	-0	
Foreign currency translation adjustments	799	1,691	
Adjustment for retirement benefits	(0.2)	(0)	
Total other comprehensive income	942	1,561	
Comprehensive income	1,343	1,517	
(Breakdown) Comprehensive income attributable to			
Comprehensive income attributable to owners of the parent	1,343 1,517	1,517	

## (3) Notes to Quarterly Consolidated Financial Statements

(Notes on premise of a going concern) Not applicable.

(Notes on significant changes in the amount of shareholders' equity) Not applicable.

## (Notes to Quarterly Consolidated Statements of Cash Flows)

(Notes to Quarterly Consolidated Statements of Cash Flows) No quarterly consolidated statements of cash flows have been prepared for the first quarter of the current consolidated cumulative period. Depreciation and amortization (including amortization of intangible assets) for the first quarter of the current fiscal year is as follows Depreciation and amortization (including amortization related to intangible assets) for the first quarter of the current fiscal year is as follows

	Three months ended June 30, 2023 (April 1, 2023 to June 30, 2023) (From April 1, 2023 to June 30, 2023)	Three months ended June 30, 2024 (Apr. 1, 2024 - Jun. 30, 2024) Current 1st quarter (Apr. 1, 2024 - Jun. 30, 2024)
Depreciation and amortization	334 million yen	446 million yen

(Notes to Segment  
Information)

Segment information

I Three months ended June 30, 2023 (April 1, 2023 to June 30, 2023)

1. Information on net sales and income by reportable segment

(Millions of yen)  
Reportable segment

	Reportable segment			Total
	Japan	Europe and North America	Asia Region	
Net Sales				
Sales to outside customers	3,222	5,498	1,781	10,502
Intersegment sales and transfers	3,796	95 Total	3,887	7,778
Total	7,018	5,593	5,669	18,281
Segment income	<u>217</u>	104	51	<u>373</u>

2. Difference between the total amount of income of reportable segments and the amount recorded in the quarterly consolidated statements of income, and main details of such difference

(Matters related to difference adjustment)

(Millions of yen) Reportable segment

Profit	Amount
Total of reportable segments	<u>373</u>
Elimination of intersegment transactions	<u>(75)</u>
Operating income in quarterly consolidated statements of income	<u>297</u>

3. Information on Impairment Loss on Noncurrent Assets and Goodwill by Reporting Segment

In the "Asia" segment, a gain on negative goodwill of 152 million yen was recognized as extraordinary income. This was due to the acquisition of the equity interest in Taicang Takita Metal Products Co.

Matters related to changes in  
reportable segments Not  
applicable.

Current 1st quarter consolidated cumulative period (April 1, 2024 to June 30, 2024) 1. Information on net sales and income by reportable segment

(Millions of yen)  
Reportable segment

	(Millions of yen) Reportable segment			Total
	Japan	Europe and North America	Asia Region	
Net sales				
Sales to external customers	3,591	3,620	2,536	9,748
Intersegment sales and transfers	4,535	117	4,468	9,121
Total	8,126	3,738	7,005	18,870
Segment income	<u>(124)</u>	(187)	(145)	<u>145</u>

2. Difference between the total amount of income of reportable segments and the amount recorded in the quarterly consolidated statements of income, and main details of such difference

(Matters related to difference adjustment)

(Millions of yen) Reportable segment

Profit	Amount
Total of reportable segments	<u>82</u>
Elimination of intersegment transactions	<u>11</u>
Operating income in quarterly consolidated statements of income	<u>93</u>

3. Information on Impairment Loss on Noncurrent Assets, Goodwill, etc. by Reportable Segment Not applicable.

4. Matters related to changes in reportable segments Not applicable.