Consolidated Financial Results
for the Six Months Ended September 30, 2025
[Japanese GAAP]

October 31, 2025

Company name: KAWATA MFG. CO., LTD.
Stock exchange listing: Tokyo Stock Exchange
Code number: 6292
URL: https://www.kawata.cc/
Representative: Wataru Shiraishi, President and Representative Director
Contact: Kyoko Harada, General Manager of the Accounting and Finance Department
Phone: +81-6-6531-8211
Scheduled date of filing semi-annual securities report: November 11, 2025
Scheduled date of commencing dividend payments: December 5, 2025
Availability of supplementary briefing material on financial results: Unavailable
Schedule of financial results briefing session: Scheduled (for institutional investors and securities analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2025 (April 1, 2025 to September 30, 2025)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended September 30, 2025	9,209	(7.1)	381	33.2	369	27.8	127	(8.6)
Six months ended September 30, 2024	9,917	(19.9)	286	(56.9)	289	(62.5)	139	(73.4)

(Note) Comprehensive income: Six months ended September 30, 2025: ¥(108) million [– %]
Six months ended September 30, 2024: ¥716 million [(6.8) %]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2025	18.30	–
Six months ended September 30, 2024	20.03	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2025	24,001	13,230	54.1
As of March 31, 2025	25,304	13,480	52.2

(Reference) Equity: As of September 30, 2025: ¥ 12,976 million
As of March 31, 2025: ¥13,216 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	–	20.50	–	20.50	41.00
Fiscal year ending March 31, 2026	–	19.00			
Fiscal year ending March 31, 2026 (Forecast)			–	19.00	38.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	18,600	(10.4)	420	(57.3)	410	(60.3)	20	(96.5)	2.86

(Note) Revision to the financial results forecast announced most recently: Yes

*** Notes:**

(1) Significant changes in the scope of consolidation during the period under review: No
New: – Excluded: –

(2) Accounting policies adopted specially for the preparation of semi-annual consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: No
2) Changes in accounting policies other than 1) above: No
3) Changes in accounting estimates: No
4) Retrospective restatement: No

(4) Total number of issued shares (common shares)
1) Total number of issued shares at the end of the period (including treasury shares):
September 30, 2025: 7,210,000 shares
March 31, 2025: 7,210,000 shares

2) Total number of treasury shares at the end of the period:
September 30, 2025: 224,366 shares
March 31, 2025: 228,967 shares

3) Average number of shares during the period:
Six months ended September 30, 2025: 6,983,068 shares
Six months ended September 30, 2024: 6,981,033 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on data currently available to the Company and certain assumptions that the Company believes are reasonable, and the Company has no intention of guaranteeing the achievability of them. Actual results may differ significantly from these forecasts due to various factors.