August 6, 2026

Consolidated Financial Results for the Nine Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: NISSEI ASB MACHINE CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 6284
URL: https://www.nisseiasb.co.jp
Representative: Makoto Fujiwara, Representative Director,President
Inquiries: Yuichi Yamamoto, Director and General Manager, Administration Division
Telephone: +81-267-23-1560
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended June 30, 2026 (from October 1, 2025 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	35,977	9.8	10,169	20.2	10,395	20.3	7,240	19.7
June 30, 2025	32,754	23.8	8,457	63.2	8,644	48.9	6,046	46.6

Note: Comprehensive income For the nine months ended June 30, 2026: ¥9,069 million [44.2%]
For the nine months ended June 30, 2025: ¥6,288 million [7.8%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
June 30, 2026	483.01	-
June 30, 2025	403.36	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	87,936	65,017	73.9
September 30, 2025	78,386	58,946	75.1

Reference: Equity
As of June 30, 2026: ¥64,956 million
As of September 30, 2025: ¥58,889 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended September 30, 2025	-	0.00	-	200.00	200.00
Fiscal year ending September 30, 2026	-	0.00	-		
Fiscal year ending September 30, 2026 (Forecast)				240.00	240.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending September 30, 2026 (from October 1, 2025 to September 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending September 30, 2026	50,000	14.5	13,000	22.2	13,100	20.0	9,100	17.6	607.03

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	14,991,108 shares
As of September 30, 2025	14,991,108 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	50 shares
As of September 30, 2025	- shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended June 30, 2026	14,991,058 shares
Nine months ended June 30, 2025	14,991,141 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The earnings forecasts described in this document are forecasts based on information available to the Company and certain assumptions that the Company deems reasonable, and actual results may differ due to various factors. For information on the assumptions on which earnings forecasts are based and precautions for using earnings forecasts, please refer to "1. Please refer to "Overview of Operating Results" and "(3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(Method of accessing supplementary material on financial results)

Supplementary financial results materials are posted on TDnet and the Company's website on the same day.

Quarterly consolidated balance sheet

(Millions of yen)

	As of September 30, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	32,469	35,758
Notes and accounts receivable - trade	9,430	11,475
Merchandise and finished goods	2,643	3,331
Work in process	7,542	7,954
Raw materials and supplies	7,528	8,214
Other	2,003	2,321
Allowance for doubtful accounts	(140)	(223)
Total current assets	61,477	68,833
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,945	4,927
Machinery, equipment and vehicles, net	4,963	4,645
Land	1,988	1,988
Other, net	2,773	5,111
Total property, plant and equipment	14,670	16,673
Intangible assets	177	147
Investments and other assets		
Investment securities	775	1,103
Other	1,380	1,282
Allowance for doubtful accounts	(95)	(104)
Total investments and other assets	2,060	2,281
Total non-current assets	16,908	19,103
Total assets	78,386	87,936

(Millions of yen)

	As of September 30, 2025	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	2,219	1,672
Short-term borrowings	1,493	1,493
Income taxes payable	1,290	1,341
Contract liabilities	4,764	7,338
Provision for bonuses	634	878
Provision for bonuses for directors (and other officers)	43	34
Other	2,445	2,765
Total current liabilities	12,891	15,524
Non-current liabilities		
Long-term borrowings	4,624	3,503
Provision for retirement benefits for directors (and other officers)	627	685
Retirement benefit liability	1,132	1,251
Other	164	1,954
Total non-current liabilities	6,548	7,395
Total liabilities	19,439	22,919
Net assets		
Shareholders' equity		
Share capital	3,860	3,860
Capital surplus	3,196	3,196
Retained earnings	50,855	55,097
Treasury shares	-	(0)
Total shareholders' equity	57,912	62,154
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	440	666
Foreign currency translation adjustment	639	2,218
Remeasurements of defined benefit plans	(103)	(82)
Total accumulated other comprehensive income	976	2,801
Non-controlling interests	57	60
Total net assets	58,946	65,017
Total liabilities and net assets	78,386	87,936

Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended June 30, 2025	Nine months ended June 30, 2026
Net sales	32,754	35,977
Cost of sales	17,037	17,794
Gross profit	15,717	18,183
Selling, general and administrative expenses	7,259	8,014
Operating profit	8,457	10,169
Non-operating income		
Interest income	169	208
Dividend income	20	27
Other	98	114
Total non-operating income	287	350
Non-operating expenses		
Interest expenses	24	23
Foreign exchange losses	40	35
Loss on retirement of non-current assets	11	1
Litigation expenses	7	41
Other	17	24
Total non-operating expenses	101	124
Ordinary profit	8,644	10,395
Profit before income taxes	8,644	10,395
Income taxes - current	2,545	3,028
Income taxes for prior periods	78	-
Income taxes - deferred	(37)	125
Total income taxes	2,586	3,154
Profit	6,058	7,240
Profit (loss) attributable to non-controlling interests	11	(0)
Profit attributable to owners of parent	6,046	7,240

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended June 30, 2025	Nine months ended June 30, 2026
Profit	6,058	7,240
Other comprehensive income		
Valuation difference on available-for-sale securities	109	226
Foreign currency translation adjustment	170	1,581
Remeasurements of defined benefit plans, net of tax	(50)	20
Total other comprehensive income	230	1,828
Comprehensive income	6,288	9,069
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	6,277	9,066
Comprehensive income attributable to non-controlling interests	11	3

(Notes on segment information, etc.)

Segment Information

I. The nine months of the previous fiscal year (October 1, 2024 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reportable segments					Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note) 2
	America	Europe	South and West Asia	East Asia	Total		
Sales							
Revenue generated from customer contracts	11,172	5,862	9,588	6,131	32,754	-	32,754
Other Earnings	-	-	-	-	-	-	-
Revenues from external customers	11,172	5,862	9,588	6,131	32,754	-	32,754
Transactions with other segments	124	81	9,982	15,483	25,671	(25,671)	-
Total	11,296	5,943	19,570	21,614	58,425	(25,671)	32,754
Segment Profit	2,062	1,041	2,569	5,052	10,725	(2,267)	8,457

Note: 1. Segment profit adjustment of (2,267) million yen includes (2,492) million yen in company-wide expenses and 224 million yen in elimination of inter-segment transactions that have not been allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

2. Segment profit is adjusted to operating income in the quarterly consolidated statements of income

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II. The nine months of the current fiscal year (October 1, 2025 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reportable segments					Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note) 2
	America	Europe	South and West Asia	East Asia	Total		
Sales							
Revenue generated from customer contracts	13,275	7,440	10,223	5,037	35,977	-	35,977
Other Earnings	-	-	-	-	-	-	-
Revenues from external customers	13,275	7,440	10,223	5,037	35,977	-	35,977
Transactions with other segments	221	91	10,356	17,400	28,070	(28,070)	-
Total	13,497	7,532	20,580	22,438	64,048	(28,070)	35,977
Segment Profit	2,056	1,204	2,822	6,661	12,744	(2,574)	10,169

Note: 1. Segment profit adjustment of (2,574) million yen includes company-wide expenses of (2,446) million yen and elimination of inter-segment transactions of (128) million yen, which are not allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

2. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.