

Supplementary Material on Financial Results for the Three Months Ended June 30, 2026

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OILES CORPORATION / Prime Market, Tokyo Stock Exchange, Securities Code: 6282

August 6, 2026

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Three Months Ended June 30,2026**

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Financial Results Overview (Consolidated Statement of Income)



(Millions of yen, figures in [] indicate profit margin on sales)

	Jun. 2025	Jun. 2026	Change	Change (%)	Mar. 2027 Initial Full-Year Forecast	Progress Against Initial Full-year Forecast (%)
Net sales	16,700	16,828	128	0.8%	72,300	23.3%
Operating profit	1,675 [10.0%]	1,871 [11.1%]	196	11.7%	7,150	26.2%
Ordinary profit	1,772 [10.6%]	1,820 [10.8%]	48	2.7%	7,250	25.1%
Profit attributable to owners of parent	1,198 [7.2%]	1,075 [6.4%]	(123)	(10.3%)	5,050	21.3%
Earnings per share (EPS) (Yen)	41.07	36.88	(4.19)	(10.2%)	—	—
Net assets per share (Yen)	2,567.29	2,751.72	184.43	7.2%	—	—

Exchange Rates for Each Currency

*Balance for balance sheet items, etc. is calculated using the closing rate.

*These may be adjusted separately in the case of sudden foreign exchange fluctuations.

Currencies	U.S. Dollar	Euro	Czech Koruna	Chinese Renminbi	Thai Baht	Indian Rupee
2025 Average rate	149	169	6.86	20.8	4.56	1.72
2026 Applicable rate	156	183	7.56	22.6	4.97	1.70

Financial Results Overview (Segment Performance)



■ Net Sales

		(Millions of yen)					
		Jun. 2025	Jun. 2026	Change	Change (%)	Mar. 2027 Initial Full-Year Forecast	Progress Against Initial Full-year Forecast (%)
	General Bearings	3,958	4,509	550	13.9%	16,300	27.7%
	Automotive Bearings	8,246	8,880	633	7.7%	36,600	24.3%
	Structural Devices	2,898	1,785	(1,113)	(38.4%)	10,900	16.4%
	Architectural Devices	1,110	1,202	92	8.3%	6,550	18.4%
	Consolidated Total	16,700	16,828	128	0.8%	72,300	23.3%

■ Operating Profit

		(Millions of yen, figures in [] indicate profit margin on sales)					
		Jun. 2025	Jun. 2026	Change	Change (%)	Mar. 2027 Initial Full-Year Forecast	Progress Against Initial Full-year Forecast (%)
	General Bearings	433 [11.0%]	611 [13.6%]	177	41.0%	1,400	43.7%
	Automotive Bearings	785 [9.5%]	1,156 [13.0%]	370	47.2%	4,050	28.5%
	Structural Devices	470 [16.2%]	96 [5.4%]	(373)	(79.4%)	1,050	9.2%
	Architectural Devices	(48) [(4.4%)]	(21) [(1.8%)]	26	55.6%	560	—
	Consolidated Total	1,675 [10.0%]	1,871 [11.1%]	196	11.7%	7,150	26.2%

Financial Results Overview (Quarterly)



■ Net Sales

(Millions of yen, figures in [] indicate YoY (%))

	Jun. 2026	Sep. 2026	Dec. 2026	Mar. 2027	Total	Mar. 2027 Initial Full-Year Forecast	Progress Against Initial Full-year Forecast (%)
General Bearings	4,509 [13.9%]	— [—]	— [—]	— [—]	4,509 [13.9%]	16,300	27.7%
Automotive Bearings	8,880 [7.7%]	— [—]	— [—]	— [—]	8,880 [7.7%]	36,600	24.3%
Structural Devices	1,785 [(38.4%)]	— [—]	— [—]	— [—]	1,785 [(38.4%)]	10,900	16.4%
Architectural Devices	1,202 [8.3%]	— [—]	— [—]	— [—]	1,202 [8.3%]	6,550	18.4%
Consolidated Total	16,828 [0.8%]	— [—]	— [—]	— [—]	16,828 [0.8%]	72,300	23.3%

■ Operating Profit

(Millions of yen, figures in [] indicate YoY (%))

	Jun. 2026	Sep. 2026	Dec. 2026	Mar. 2027	Total	Mar. 2027 Initial Full-Year Forecast	Progress Against Initial Full-year Forecast (%)
General Bearings	611 [41.0%]	— [—]	— [—]	— [—]	611 [41.0%]	1,400	43.7%
Automotive Bearings	1,156 [47.2%]	— [—]	— [—]	— [—]	1,156 [47.2%]	4,050	28.5%
Structural Devices	96 [(79.4%)]	— [—]	— [—]	— [—]	96 [(79.4%)]	1,050	9.2%
Architectural Devices	(21) [55.6%]	— [—]	— [—]	— [—]	(21) [55.6%]	560	—
Consolidated Total	1,871 [11.7%]	— [—]	— [—]	— [—]	1,871 [11.7%]	7,150	26.2%

Financial Results Overview (Consolidated Balance Sheet)



(Millions of yen)

	Jun. 2025	Mar. 2026	Jun. 2026	Change from Previous fiscal Year-end	Change from Previous fiscal Year-end (%)
Current assets	56,123	60,379	57,529	(2,849)	(4.7%)
Non-current assets	34,831	39,049	39,996	946	2.4%
Total assets	90,955	99,429	97,526	(1,902)	(1.9%)
Current liabilities	12,604	13,524	12,160	(1,363)	(10.1%)
Non-current liabilities	3,011	5,288	5,408	119	2.3%
Net assets	75,339	80,616	79,958	(658)	(0.8%)
Equity ratio	82.2%	80.6%	82.0%	—	1.4 pt
Current ratio	445.3%	446.5%	473.1%	—	26.6 pt

Capital Investment and Depreciation



(Millions of yen)

	Jun. 2025 (Results at previous fiscal year-end)	Jun. 2026 (Results at current fiscal year-end)	Change (%)	Mar. 2027 Initial Full-Year Forecast	Progress Against Initial Full-year Forecast (%)
Capital investment, etc.	1,168	1,332	14.0%	7,500	17.8%
Depreciation	788	822	4.4%	3,700	22.2%
Research and Development Expenses	717	728	1.7%	3,300	22.1%

Appendix

Corporate Profile (As of March 31, 2026)



Name	OILES CORPORATION
Established	Mar. 11, 1952
Location of Head Office	8 Kiriara-cho, Fujisawa-shi, Kanagawa, Japan
Capital	¥8,585,000,000
Stock Exchange	Tokyo Stock Exchange Prime Market (Securities Code: 6282)
Representative	Yoshikazu Sakairi, President
Description of Business	Production and sales of Oilless Bearings, seismic isolators and vibration control devices, bearings, and others Architectural devices (Window Operator, environmental equipment, residential equipment, etc.) is the business carried out by the Company's subsidiary OILES ECO CORPORATION.
Number of Employees	Consolidated: 2,065 (535) Non-consolidated: 833 (322) *For part-time/contract employees, the average number for the period under review is stated in the parenthesis separately.

Bases	Sales Branches: Tokyo, Osaka, Nagoya, Toyota, Sapporo, Utsunomiya, Hamamatsu, Hiroshima, Kyushu Business Sites: Fujisawa (Kanagawa), Ashikaga (Tochigi) Plants: Shiga, Oita Branch Office: Seoul (Korea) Overseas Sites: USA, Shanghai (China), Suzhou (China), Germany, Czech Republic, Thailand, India
Industrial Property Rights	Patents: 3,647 (overseas 1,693) Utility models: 612 (including 5 acquired overseas) Registered designs: 78 (including 2 acquired overseas) Trade marks: 852 (including 322 acquired overseas) Industrial property rights now pending under application: 124 (including 90 acquired overseas)
Consolidated Subsidiaries	Domestic subsidiaries: 8; Overseas subsidiaries: 7

Management Philosophy

To become a world leader as a general manufacturer of oil-less bearings and serve society through technology

**We have come together under the Oiles name.
We will grow together as Oiles,
recognized the world over.**

Company Vision

Onward

Forward day by day

Press onward, being better today than yesterday, and better tomorrow than today.

Idea

Originality and ingenuity

Be a pioneer, endlessly generate new ideas, research thoroughly and make ongoing effort.

Liberty and Law

Freedom and discipline

Respect people for who they are, and leverage your respective personalities and skills to create disciplined workplaces.

Expert

All of us specialists

Every individual should commit to being an expert, and the company to being a specialist manufacturer.

Service

Serving society

Always put your heart into your work and be of service to society.

Founder Sozo Kawasaki obtained a patent for a method of manufacturing wooden bearings requiring no lubrication

An encounter with bearings that require no oil in American cigarette rolling machines



was the origin of Oiles' Japanese oil-less bearings.

The Company was founded

1932

1952

Nippon Oilless Bearing Research and Development Co., Ltd. was established

Sozo Kawasaki established the Japan Oilless Bearing Research Laboratory in 1939. Name of company changed to "Nippon Oiles Industry Co., Ltd." in 1958 and "Oiles Industry Co., Ltd." (current name: Oiles Corporation) in 1966.

Established a new head office and plants in Fujisawa City, Kanagawa Pref.

Established the Shiga Plant (Ritto City, Shiga Pref.) in 1970, the Oita Plant (Nakatsu City, Oita Pref.) in 1983 and the Ashikaga Plant (Ashikaga City, Tochigi Pref.) in 1993.



▲The Fujisawa Plant in 1967

1967

1976

Established Oiles America Corporation as our first affiliated company overseas

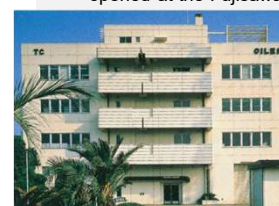
Made Oiles Tribomet GmbH in Germany a wholly-owned subsidiary in 1997, and established overseas affiliated companies in Shanghai in 1998, in Thailand in 2002, in the Czech Republic in 2003, Suzhou in 2005 and in India in 2011.

Affiliated company in USA
"OILES AMERICA CORPORATION"

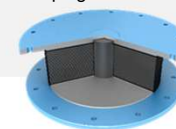


Started manufacturing and selling LRB seismic isolators for building foundations

The first seismic isolation structured building (image on the left) in Japan that used this device opened at the Fujisawa Plant.



▼ Seismic isolation device with integrated laminated rubber and lead plug



1997

1987

Listed on the first section of the Tokyo Stock Exchange

2003

Transitioned to the **Prime Market** when the Tokyo Stock Exchange restructured its markets.

Built the NP Building at the Fujisawa Plant

The NP Building (a 3-storey steel frame building with 7,035.57 square meters of total floor area) was newly developed as part of the Fujisawa Plant's reorganization plan aimed at enhancing the R&D function.



New NP Building

2022

Changed the location of the head office

Relocated the head office from Minato-ku, Tokyo to the Fujisawa Plant in Fujisawa City, Kanagawa Pref.



2023



"Oiles ECO Corporation," which handles the architectural devices business, was established

The Company's Architectural Devices Business Division was split. It merged with the sales subsidiary "OILES CORP Ecosystem Co., Ltd." and inherited the Company's sales division for WINDOW OPERATOR®.



Long-Term Vision “OILES 2030 VISION”

“Contributing to the realization of a sustainable society with the technology of friction, wear, and vibration control $+X$ ”

Further enhancement of corporate value with core technology of “Tribology & Damping” (friction, wear, vibration control)

“Generating new technology and new businesses” and “Advancing the management foundation”

Management Goals of OILES 2030 VISION

- Ratio of operating profit to net sales of **15%** or more
- ROE (return on equity) of **10%** or more

Contributing to the realization of a sustainable society, aiming for sustainable growth and increased corporate value

Medium-Term Management Plan 2024-2026

Medium-Term Management Policies with a view to achieving the OILES 2030 VISION



Growth investment for the next generation



Productivity enhancement



Enhance corporate value in order to contribute to stakeholders



Manage finances with capital efficiency in mind

2024

2030

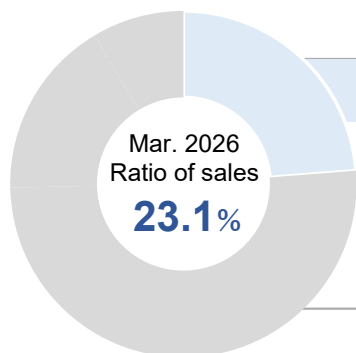
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The numerical targets and the capital investment plan in the Medium-Term Management Plan can be viewed from the following URL.

<https://www.oiles.co.jp/ir/strategy/>

Can also be accessed by scanning the QR code.





General Bearings

In addition to semiconductor manufacturing equipment and construction equipment, used in various areas of daily life including infrastructure equipment such as dam and water gates and office equipment.

We have a product lineup of various shapes, materials and size depending on the application.

Main products



Oiles # 500SPR

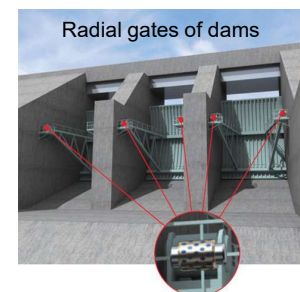
- Can be used in high impact areas subject to high loads.
- Realizes longer life and more compact equipment.



Oiles air bearing (OAB)

A film of air is created between the shaft and bearings causing non-contact movement. This achieves a friction coefficient of virtually zero (only air resistance). Used in precision equipment and key component in the electronics field.

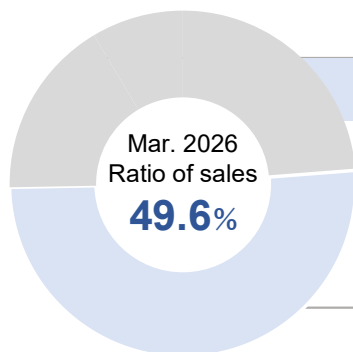
Application examples



Injection molding machine

Detailed product information and case studies can be viewed from the following URL.
<https://www.oiles.co.jp/products/bearing/>
Can also be viewed by scanning the QR code.





Automotive Bearings

Adopted by all domestic automobile manufacturers and major overseas automobile manufacturers.

Used in various parts that make up cars such as in the interior in addition to suspension, steering, transmission, and exhaust pipes.

Main products



Oiles PS Bearings

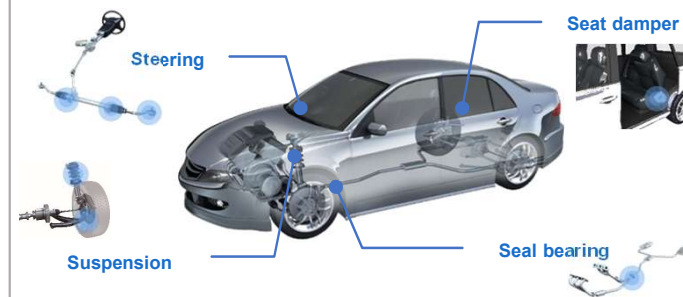
- The friction coefficient is low, and it maintains smooth driving conditions.
- The bearing units are all made of plastic, so they have superior corrosion resistance and are lightweight.
- Demonstrates excellent sliding performance with intermittent operation and sliding operation.



Oiles DRYMET LF

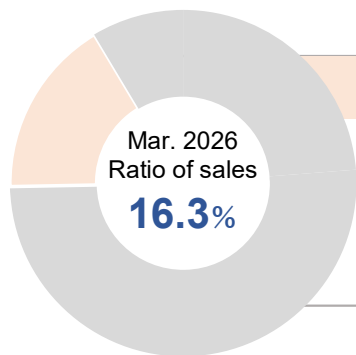
- Can be used without lubrication.
- Demonstrates excellent wear resistance under high load low speed conditions.
- Can be used in a wide range of temperatures from low to high and also has excellent chemical resistance.

Application examples



Detailed product information and case studies can be viewed from the following URL.
<https://www.oiles.co.jp/products/bearing/>
Can also be viewed by scanning the QR code.

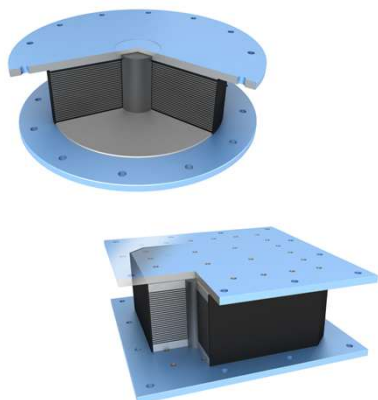




Structural Devices

Used in social infrastructure such as expressways and viaducts and high-rise building through urban redevelopment. Also adopted in various structures including public facilities such as fire stations and hospitals that require BCP measures as bases in cases of disasters, and logistics centers, which continue to expand due to ecommerce.

Main products



[Upper] LRB (Lead Rubber Bearing)
[Lower] LRB-S (Lead Rubber Bearing-Square type)

LRB (Lead Rubber Bearing)

Seismic isolation device with integrated laminated rubber for load support and as a vibration isolation function and lead plug as an energy absorption function (damper).

The steel plate-reinforced laminated rubber provides stable support for buildings, converting earthquake tremors into gentle movements. Buildings return to their original positions following an earthquake with the rubber's resilience.

The lead plug absorbs the earthquake's energy and rapidly dampens large vibrations. Since the building is fixed with the high rigidity of the lead plug up until a certain force is applied, it also prevents shaking caused by storm wind, etc.

Application examples



Shonan Bridge



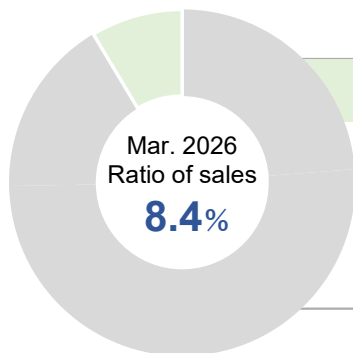
Yokohama City Hall

Detailed product information and case studies can be viewed from the following URL.

https://www.oiles.co.jp/products/damping_isolation/

Can also be viewed by scanning the QR code.





Architectural Devices

Equipment that opens and closes smoke exhaust and ventilation windows solves operational issues in an emergency. Smoke exhaust windows that quickly dispel harmful smoke when there is a fire realize safe and secure building environments. Products that control natural energy such as air flow contribute to reducing environmental impact (energy savings) and comfortable living environments.

Main products



WINDOW OPERATOR®

Equipment that opens and closes smoke exhaust windows to extract harmful smoke when there is a fire. In recent years, usage has spread for ventilation purposes as well. This has become indispensable for larger and more crowded modern architecture such as skyscrapers and event halls.



External blind BRIL®

“BRIL,” which functions as a shutter and a blind, creates comfortable living spaces. In addition to being able to stay cool during the hot summer, it also provides privacy and protects houses from storms.

Application examples



JR Hokkaido Shin-Hakodate-Hokuto Station.



KINDAI UNIVERSITY Academic Theater

Detailed product information and case studies can be viewed from the following URL.

<https://www.oiles-eco.co.jp/>

Can also be viewed by scanning the QR code.



Further details are available about the corporate profile and business activities on the Company's website.
We also disseminate information such as investor relations and sustainability initiatives, so we encourage you to view.
Can also be viewed by scanning the QR code.

At a glance

Explanation of our corporate profile through figures related to 5 key terms such as "oil-less bearings."

Learn about Oiles

Introducing the Corporate Profile, Oiles' Path, Management Philosophy, etc. In addition to a company information video, we have also published "Oiles is Everywhere You Look," which explains our products used in daily life through illustrations.

Products

In addition to featured products, we introduce the features and examples of installations for products in each category.

Innovation

In addition to introducing the Company's core technologies (tribology and damping), we explain our R&D policy and structure, research equipment, etc.

The screenshot shows the OILES Corporation website with a navigation bar containing links: At a glance, Learn about Oiles, Products, Innovation, Sustainability, Investor Relations, and Contact Us. The main banner features the text "It all started with a small wooden bearing." Below the banner are sections for Sustainability and Investor Relations, each with a QR code. A search bar in the bottom right corner shows a dropdown menu with search suggestions.

Sustainability

In addition to sustainability promotion measures, we also publish ESG Data, Integrated Reports, etc.

Investor Relations

We publish Medium-Term Management Plans, Financial Results, Annual Securities Reports, etc. We also disseminate IR News.

Click !

OILES CORPORATION | 検索

- What kind of company is Oiles Corporation?
- I want to know about Oiles Corporation
- I am interested in Oiles Corporation
- I am mindful of Oiles Corporation

- This document has been prepared to provide information about Oiles Corporation and to help investors understand the Company and its products. It is not for the purpose of soliciting investment in securities issued by the Company.
- Forecasts of financial results and other forward looking statements contained in this document have been made on the basis of information available to the Company as of the date hereof and certain assumptions deemed reasonable by the Company, and do not represent promises made by the Company that such outcomes will be achieved. Moreover, actual financial results and other outcomes may vary substantially from these statements, depending on various factors.
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<https://www.oiles.co.jp/>

