August 6, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: OILES CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 6282
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	16,828	0.8	1,871	11.7	1,820	2.7	1,075	(10.3)
June 30, 2025	16,700	3.8	1,675	9.5	1,772	1.3	1,198	(0.7)

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,670 million [196.2%]
For the three months ended June 30, 2025: ¥564 million [(73.9)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	36.88	-
June 30, 2025	41.07	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	97,526	79,958	82.0
March 31, 2026	99,429	80,616	80.6

Reference: Equity
As of June 30, 2026: ¥79,958 million
As of March 31, 2026: ¥80,092 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	42.00	-	43.00	85.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		47.00		48.00	95.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	35,200	5.2	3,560	10.2	3,590	9.0	2,300	0.3	79.55
Fiscal year ending March 31, 2027	72,300	4.8	7,150	2.8	7,250	0.1	5,050	0.8	176.24

Note: Revisions to the earnings forecasts most recently announced: Yes

Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	33,300,505 shares
As of March 31, 2026	33,300,505 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	4,242,991 shares
As of March 31, 2026	4,096,458 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	29,159,344 shares
Three months ended June 30, 2025	29,185,081 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	28,557	24,273
Notes and accounts receivable - trade	18,567	16,827
Merchandise and finished goods	4,660	4,809
Work in process	3,946	4,495
Raw materials and supplies	3,682	3,853
Other	988	3,294
Allowance for doubtful accounts	(24)	(24)
Total current assets	60,379	57,529
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	12,410	12,304
Machinery and equipment, net	5,174	5,294
Land	2,995	2,994
Other, net	5,255	5,810
Total property, plant and equipment	25,835	26,404
Intangible assets	932	928
Investments and other assets		
Investment securities	8,655	8,942
Retirement benefit asset	1,179	1,267
Other	2,534	2,543
Allowance for doubtful accounts	(87)	(89)
Total investments and other assets	12,281	12,663
Total non-current assets	39,049	39,996
Total assets	99,429	97,526

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	5,507	5,158
Income taxes payable	1,194	620
Provision for bonuses	1,481	639
Provision for bonuses for directors (and other officers)	85	23
Provision for shareholder benefit program	124	57
Provision for compensation losses due to delivery delays	1,087	897
Other	4,043	4,763
Total current liabilities	13,524	12,160
Non-current liabilities		
Long-term borrowings	1,447	1,395
Provision for retirement benefits for directors (and other officers)	20	22
Provision for share awards for directors (and other officers)	236	228
Provision for compensation losses due to delivery delays	264	264
Retirement benefit liability	765	802
Other	2,555	2,696
Total non-current liabilities	5,288	5,408
Total liabilities	18,812	17,568
Net assets		
Shareholders' equity		
Share capital	8,585	8,585
Capital surplus	9,731	9,625
Retained earnings	60,002	59,784
Treasury shares	(8,276)	(8,685)
Total shareholders' equity	70,042	69,309
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,865	4,059
Foreign currency translation adjustment	6,080	6,467
Remeasurements of defined benefit plans	104	121
Total accumulated other comprehensive income	10,050	10,648
Non-controlling interests	523	-
Total net assets	80,616	79,958
Total liabilities and net assets	99,429	97,526

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	16,700	16,828
Cost of sales	10,837	10,567
Gross profit	5,863	6,260
Selling, general and administrative expenses	4,187	4,389
Operating profit	1,675	1,871
Non-operating income		
Interest income	37	20
Dividend income	86	73
Foreign exchange gains	-	7
Other	63	31
Total non-operating income	188	132
Non-operating expenses		
Interest expenses	5	3
Foreign exchange losses	59	-
Loss on valuation of derivatives	20	173
Other	6	7
Total non-operating expenses	91	184
Ordinary profit	1,772	1,820
Extraordinary losses		
Loss on disposal of non-current assets	5	73
Loss on valuation of investment securities	2	2
Compensation losses due to delivery delays	-	19
Total extraordinary losses	7	94
Profit before income taxes	1,764	1,726
Income taxes	564	641
Profit	1,200	1,084
Profit attributable to non-controlling interests	1	8
Profit attributable to owners of parent	1,198	1,075

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,200	1,084
Other comprehensive income		
Valuation difference on available-for-sale securities	467	193
Foreign currency translation adjustment	(1,127)	375
Remeasurements of defined benefit plans, net of tax	24	17
Total other comprehensive income	(636)	586
Comprehensive income	564	1,670
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	597	1,673
Comprehensive income attributable to non-controlling interests	(33)	(3)

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments					Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	General Bearing Division	Automotive Bearing Division	Structural Devices Division	Architectural Devices Division	Total				
Sales									
Revenues from external customers	3,958	8,246	2,898	1,110	16,215	485	16,700	-	16,700
Transactions with other segments	0	-	-	0	0	17	18	(18)	-
Total	3,959	8,246	2,898	1,110	16,215	503	16,719	(18)	16,700
Segment profit (loss)	433	785	470	(48)	1,641	32	1,674	1	1,675

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, such as the conduction equipment business.
2. The adjusted amount of segment profit or loss (loss) is the amount of inter-segment transaction elimination.
3. Segment profit or loss (loss) is adjusted for operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments					Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	General Bearing Division	Automotive Bearing Division	Structural Devices Division	Architectural Devices Division	Total				
Sales									
Revenues from external customers	4,509	8,880	1,785	1,202	16,378	450	16,828	-	16,828
Transactions with other segments	1	-	-	0	1	6	7	(7)	-
Total	4,511	8,880	1,785	1,202	16,379	456	16,836	(7)	16,828
Segment profit (loss)	611	1,156	96	(21)	1,842	27	1,869	1	1,871

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, such as the conduction equipment business.
2. The adjusted amount of segment profit or loss (loss) is the amount of inter-segment transaction elimination.
3. Segment profit or loss (loss) is adjusted for operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.