

Supplementary Material on Full-Year Financial Results for the FYE March 2026

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OILES CORPORATION / Prime Market, Tokyo Stock Exchange, Securities Code: 6282

May 12, 2026

Contents

I | Consolidated Financial Results
Overview for the FYE March 2026

II | Capital Investment and
Depreciation

III | Forecast for the FYE March 2027

IV | Returning Profits to Shareholders

V | Appendix

Financial Results Overview (Consolidated Statement of Income)



(Millions of yen, figures in [] indicate profit margin on sales)

	Mar. 2025 (Results at previous fiscal year-end)	Mar. 2026 (Results at current fiscal year-end)	Change	Change (%)	Mar. 2026 Initial Full-Year Forecast	Change	Vs. Initial Forecast
Net sales	67,604	68,964	1,359	2.0%	71,200	(2,235)	(3.1%)
Operating profit	6,942 [10.3%]	6,958 [10.1%]	15	0.2%	6,400	558	8.7%
Ordinary profit	7,381 [10.9%]	7,239 [10.5%]	(141)	(1.9%)	6,700	539	8.1%
Profit attributable to owners of parent	6,308 [9.3%]	5,009 [7.3%]	(1,299)	(20.6%)	4,700	309	6.6%
Earnings per share (EPS) (Yen)	208.41	171.77	(36.64)	(17.6%)	—	—	—
Net assets per share (Yen)	2,590.73	2,742.52	151.79	5.9%	—	—	—
Annual dividends per share (DPS) (Yen)	85.00	85.00	0.00	0.0%	—	—	—

Exchange Rates for Each Currency

*Balance for balance sheet items, etc. is calculated using the closing rate.

*These may be adjusted separately in the case of sudden foreign exchange fluctuations.

Currencies	U.S. Dollar	Euro	Czech Koruna	Chinese Renminbi	Thai Baht	Indian Rupee
2024 Average rate	151	164	6.54	21.0	4.30	1.82
2025 Applicable rate	149	169	6.86	20.8	4.56	1.72

Financial Results Overview (Segment Performance)



(Millions of yen)

■ Net Sales

	Mar. 2025 (Results at previous fiscal year-end)	Mar. 2026 (Results at current fiscal year-end)	Change	Change (%)	Mar. 2026 Initial Full-Year Forecast	Vs. Initial Forecast
General Bearings	14,830	15,949	1,118	7.5%	15,600	2.2%
Automotive Bearings	33,804	34,221	417	1.2%	34,700	(1.4%)
Structural Devices	11,311	11,235	(75)	(0.7%)	12,600	(10.8%)
Architectural Devices	5,938	5,765	(172)	(2.9%)	6,460	(10.7%)
Consolidated Total	67,604	68,964	1,359	2.0%	71,200	(3.1%)

(Millions of yen, figures in [] indicate profit margin on sales)

■ Operating Profit

	Mar. 2025 (Results at previous fiscal year-end)	Mar. 2026 (Results at current fiscal year-end)	Change	Change (%)	Mar. 2026 Initial Full-Year Forecast	Vs. Initial Forecast
General Bearings	1,133 [7.6%]	1,668 [10.5%]	534	47.2%	1,300	28.4%
Automotive Bearings	3,363 [9.9%]	3,394 [9.9%]	31	0.9%	3,100	9.5%
Structural Devices	1,956 [17.3%]	1,306 [11.6%]	(649)	(33.2%)	1,400	(6.7%)
Architectural Devices	391 [6.6%]	464 [8.1%]	72	18.6%	540	(14.0%)
Consolidated Total	6,942 [10.3%]	6,958 [10.1%]	15	0.2%	6,400	8.7%

Financial Results Overview (Quarterly)



(Millions of yen, figures in [] indicate YoY (%))

Net Sales

	Jun. 2025	Sep. 2025	Dec. 2025	Mar. 2026	Total
General Bearings	3,958 [9.4%]	3,779 [0.8%]	3,867 [11.6%]	4,344 [25.3%]	15,949 [7.5%]
Automotive Bearings	8,246 [1.5%]	8,134 [(5.5%)]	8,898 [2.8%]	8,941 [3.3%]	34,221 [1.2%]
Structural Devices	2,898 [5.6%]	3,092 [7.4%]	1,562 [(57.0%)]	3,681 [1.2%]	11,235 [(0.7%)]
Architectural Devices	1,110 [(7.8%)]	1,326 [(8.2%)]	1,594 [(6.8%)]	1,734 [1.4%]	5,765 [(2.9%)]
Consolidated Total	16,700 [3.8%]	16,760 [(2.0%)]	16,364 [(8.5%)]	19,138 [7.0%]	68,964 [2.0%]

(Millions of yen, figures in [] indicate YoY (%))

Operating Profit

	Jun. 2025	Sep. 2025	Dec. 2025	Mar. 2026	Total
General Bearings	433 [99.5%]	414 [18.8%]	368 [258.3%]	451 [338.6%]	1,668 [47.2%]
Automotive Bearings	785 [(12.3%)]	766 [(23.1%)]	1,162 [81.5%]	679 [6.1%]	3,394 [0.9%]
Structural Devices	470 [11.5%]	310 [(51.1%)]	(47) [—]	573 [(21.0%)]	1,306 [(33.2%)]
Architectural Devices	(48) [(167.4%)]	40 [(51.9%)]	177 [(21.4%)]	295 [31.0%]	464 [18.6%]
Consolidated Total	1,675 [9.5%]	1,554 [(25.5%)]	1,702 [(1.1%)]	2,026 [17.7%]	6,958 [0.2%]

Financial Results Overview (Consolidated Balance Sheet)



(Millions of yen)

	Mar. 2025 (Results at previous fiscal year-end)	Mar. 2026 (Results at current fiscal year-end)	Change	Change (%)
Current assets	59,319	60,379	1,059	1.8%
Non-current assets	34,042	39,049	5,007	14.7%
Total assets	93,361	99,429	6,067	6.5%
Current liabilities	13,496	13,524	27	0.2%
Non-current liabilities	3,020	5,288	2,268	75.1%
Net assets	76,844	80,616	3,771	4.9%
Equity ratio	81.6%	80.6%	—	(1.0 pt)
Current ratio	439.5%	446.5%	—	7.0 pt

Capital Investment and Depreciation



(Millions of yen)

	Mar. 2025 (Results at previous fiscal year-end)	Mar. 2026 (Results at current fiscal year-end)	Change (%)	Mar. 2026 Initial Full-Year Forecast	Vs. Initial Forecast
Capital investment, etc.	4,506	6,257	38.9%	7,000	(10.6%)
Depreciation	3,466	3,436	(0.9%)	3,600	(4.5%)

Forecast for the FYE March 2027



(Millions of yen, figures in [] indicate profit margin on sales)

	Mar. 2026 (Results at current fiscal year-end)	Mar. 2027 (Forecast for next fiscal year-end)	YoY Change	YoY Change (%)	Mar. 2027 Medium-Term Management Plan	Change vs. Medium-Term Management Plan	Change (%) vs. Medium-Term Management Plan
Net sales	68,964	72,300	3,335	4.8%	75,000	(2,700)	(3.6%)
Operating profit	6,958[10.1%]	7,150[9.9%]	191	2.8%	7,350	(200)	(2.7%)
Ordinary profit	7,239[10.5%]	7,250[10.0%]	10	0.1%	—	—	—
Profit attributable to owners of parent	5,009[7.3%]	5,050[7.0%]	40	0.8%	—	—	—
Earnings per share (EPS) (Yen)	171.77	173.34	1.57	0.9%	—	—	—
Annual dividends per share (DPS) (Yen)	85.00	95.00	10.00	11.8%	—	—	—

Exchange Rates for Each Currency

*Balance for balance sheet items, etc. is calculated using the closing rate.

*These may be adjusted separately in the case of sudden foreign exchange fluctuations.

Currencies	U.S. Dollar	Euro	Czech Koruna	Chinese Renminbi	Thai Baht	Indian Rupee
2025 Average rate	149	169	6.86	20.8	4.56	1.72
2026 Applicable rate	154	180	7.43	22.3	4.86	1.69
Rate at the time of formulating the Medium-Term Management Plan	140	152	6.34	19.8	4.04	1.76

Forecast for the FYE March 2027 (by Segment)



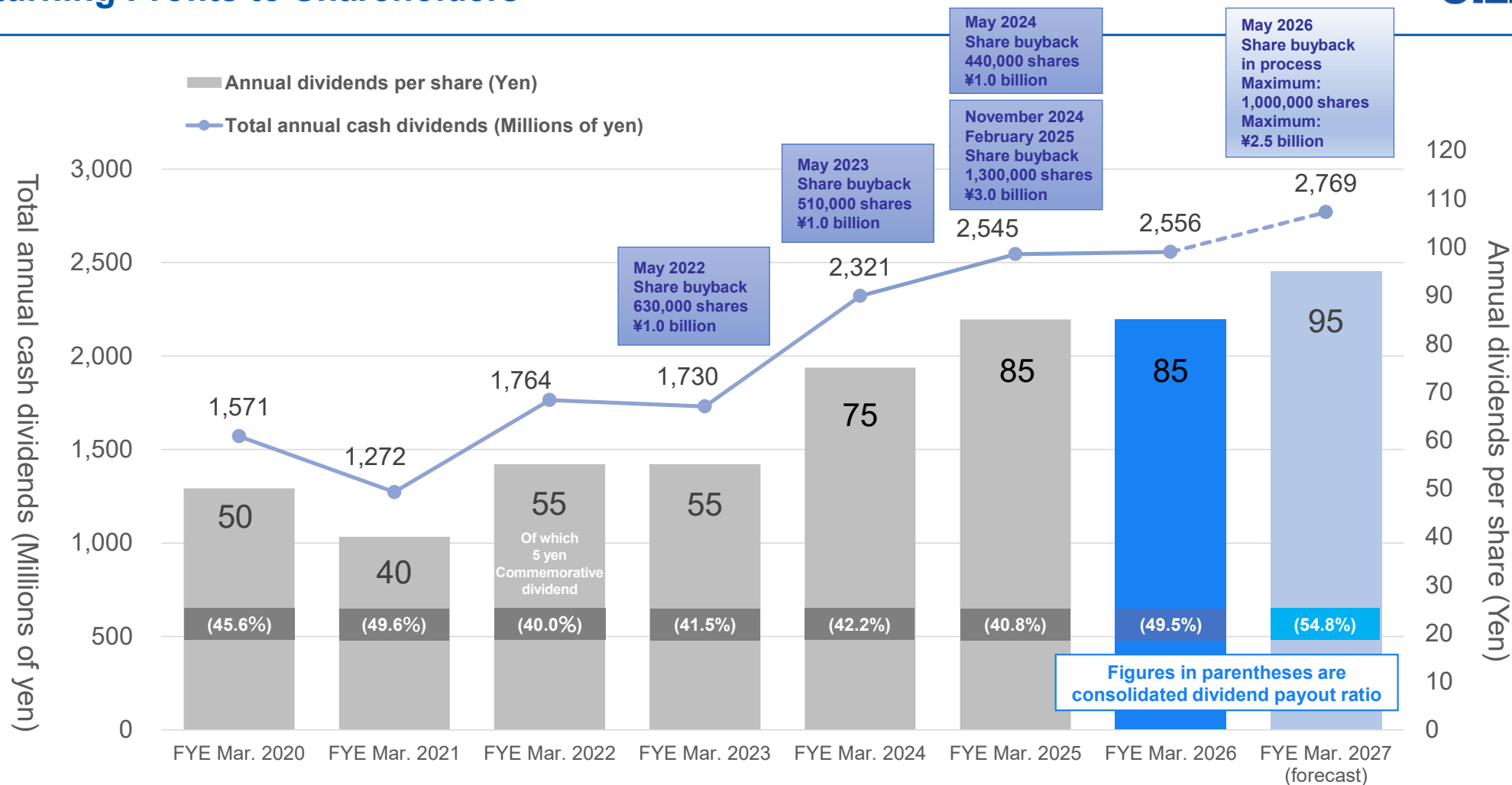
(Millions of yen)

■ Net Sales		Mar. 2026 (Results at current fiscal year-end)	Mar. 2027 (Forecast for next fiscal year-end)	YoY Change	YoY Change (%)	Mar. 2027 Medium-Term Management Plan	Change (%) vs. Medium-Term Management Plan
	General Bearings	15,949	16,300	350	2.2%	16,700	(2.4%)
	Automotive Bearings	34,221	36,600	2,378	7.0%	36,300	0.8%
	Structural Devices	11,235	10,900	(335)	(3.0%)	13,550	(19.6%)
	Architectural Devices	5,765	6,550	784	13.6%	6,550	0%
	Consolidated Total	68,964	72,300	3,335	4.8%	75,000	(3.6%)

(Millions of yen, figures in [] indicate profit margin on sales)

■ Operating Profit		Mar. 2026 (Results at current fiscal year-end)	Mar. 2027 (Forecast for next fiscal year-end)	YoY Change	YoY Change (%)	Mar. 2027 Medium-Term Management Plan	Change (%) vs. Medium-Term Management Plan
	General Bearings	1,668[10.5%]	1,400[8.6%]	(268)	(16.1%)	1,700	(17.6%)
	Automotive Bearings	3,394[9.9%]	4,050[11.1%]	655	19.3%	3,800	6.6%
	Structural Devices	1,306[11.6%]	1,050[9.6%]	(256)	(19.7%)	1,200	(12.5%)
	Architectural Devices	464[8.1%]	560[8.5%]	95	20.6%	560	0%
	Consolidated Total	6,958[10.1%]	7,150[9.9%]	191	2.8%	7,350	(2.7%)

Returning Profits to Shareholders



Total return ratio*	45.6	49.6	40.0	66.1	60.6	103.7	49.5	104.3	(%)
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*Figures have been changed due to use the method that calculate the total return ratio by recording the maximum amount for share buyback resolved by the Board of Directors.

Appendix

Corporate Profile (As of March 31, 2026)



Name	OILES CORPORATION
Established	Mar. 11, 1952
Location of Head Office	8 Kirihara-cho, Fujisawa-shi, Kanagawa, Japan
Capital	¥8,585,000,000
Stock Exchange	Tokyo Stock Exchange Prime Market (Securities Code: 6282)
Representative	Yoshikazu Sakairi, President
Description of Business	Production and sales of Oilless Bearings, seismic isolators and vibration control devices, bearings, and others Architectural devices (Window Operator, environmental equipment, residential equipment, etc.) is the business carried out by the Company's subsidiary OILES ECO CORPORATION.
Number of Employees	Consolidated: 2,065 (535) Non-consolidated: 833 (322) *For part-time/contract employees, the average number for the period under review is stated in the parenthesis separately.

Bases	<p>Sales Branches: Tokyo, Osaka, Nagoya, Toyota, Sapporo, Utsunomiya, Hamamatsu, Hiroshima, Kyushu</p> <p>Business Sites: Fujisawa (Kanagawa), Ashikaga (Tochigi)</p> <p>Plants: Shiga, Oita</p> <p>Branch Office: Seoul (Korea)</p> <p>Overseas Sites: USA, Shanghai (China), Suzhou (China), Germany, Czech Republic, Thailand, India</p>
Industrial Property Rights	<p>Patents: 3,647 (overseas 1,693)</p> <p>Utility models: 612 (including 5 acquired overseas)</p> <p>Registered designs: 78 (including 2 acquired overseas)</p> <p>Trade marks: 852 (including 322 acquired overseas)</p> <p>Industrial property rights now pending under application: 124 (including 90 acquired overseas)</p>
Consolidated Subsidiaries	Domestic subsidiaries: 8; Overseas subsidiaries: 7

**Management
Philosophy**

To become a world leader as a general manufacturer of oil-less bearings and serve society through technology

We have come together under the Oiles name. We will grow together as Oiles, recognized the world over.

Company Vision

Onward _____

Forward day by day

Press onward, being better today than yesterday, and better tomorrow than today.

Idea _____

Originality and ingenuity

Be a pioneer, endlessly generate new ideas, research thoroughly and make ongoing effort.

Liberty and Law _____

Freedom and discipline

Respect people for who they are, and leverage your respective personalities and skills to create disciplined workplaces.

Expert _____

All of us specialists

Every individual should commit to being an expert, and the company to being a specialist manufacturer.

Service _____

Serving society

Always put your heart into your work and be of service to society.

Founder Sozo Kawasaki obtained a patent for a method of manufacturing wooden bearings requiring no lubrication

An encounter with bearings that require no oil in American cigarette rolling machines



was the origin of Oiles' Japanese oil-less bearings.

The Company was founded

1932

1952

Nippon Oilless Bearing Research and Development Co., Ltd. was established

Sozo Kawasaki established the Japan Oilless Bearing Research Laboratory in 1939. Name of company changed to "Nippon Oiles Industry Co., Ltd." in 1958 and "Oiles Industry Co., Ltd." (current name: Oiles Corporation) in 1966.

Established a new head office and plants in Fujisawa City, Kanagawa Pref.

Established the Shiga Plant (Ritto City, Shiga Pref.) in 1970, the Oita Plant (Nakatsu City, Oita Pref.) in 1983 and the Ashikaga Plant (Ashikaga City, Tochigi Pref.) in 1993.



▲The Fujisawa Plant in 1967

1967

1976

Established Oiles America Corporation as our first affiliated company overseas

Made Oiles Tribomet GmbH in Germany a wholly-owned subsidiary in 1997, and established overseas affiliated companies in Shanghai in 1998, in Thailand in 2002, in the Czech Republic in 2003, Suzhou in 2005 and in India in 2011.

Affiliated company in USA
"OILES AMERICA CORPORATION"

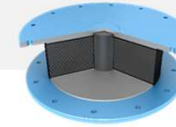


Started manufacturing and selling LRB seismic isolators for building foundations

The first seismic isolation structured building (image on the left) in Japan that used this device opened at the Fujisawa Plant.



▼ Seismic isolation device with integrated laminated rubber and lead plug



1997

1987

Listed on the first section of the Tokyo Stock Exchange

2003

Transitioned to the **Prime Market** when the Tokyo Stock Exchange restructured its markets.



"Oiles ECO Corporation," which handles the architectural devices business, was established

The Company's Architectural Devices Business Division was split. It merged with the sales subsidiary "OILES CORP Ecosystem Co., Ltd." and inherited the Company's sales division for WINDOW OPERATOR®.



Built the NP Building at the Fujisawa Plant

The NP Building (a 3-storey steel frame building with 7,035.57 square meters of total floor area) was newly developed as part of the Fujisawa Plant's reorganization plan aimed at enhancing the R&D function.



New NP Building

2021

2022

Changed the location of the head office

Relocated the head office from Minato-ku, Tokyo to the Fujisawa Plant in Fujisawa City, Kanagawa Pref.



2023

Long-Term Vision “OILES 2030 VISION”

“Contributing to the realization of a sustainable society with the technology of friction, wear, and vibration control $+X$ ”

Further enhancement of corporate value with core technology of “Tribology & Damping” (friction, wear, vibration control)

“Generating new technology and new businesses” and “Advancing the management foundation”

Management Goals of OILES 2030 VISION

- Ratio of operating profit to net sales of **15%** or more
- ROE (return on equity) of **10%** or more

Contributing to the realization of a sustainable society, aiming for sustainable growth and increased corporate value

Medium-Term Management Plan 2024-2026

Medium-Term Management Policies with a view to achieving the OILES 2030 VISION



Growth investment for the next generation



Productivity enhancement



Enhance corporate value in order to contribute to stakeholders



Manage finances with capital efficiency in mind

2024

2030

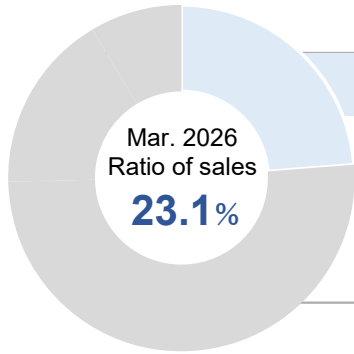
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The numerical targets and the capital investment plan in the Medium-Term Management Plan can be viewed from the following URL.

<https://www.oiles.co.jp/ir/strategy/>

Can also be accessed by scanning the QR code.





General Bearings

In addition to semiconductor manufacturing equipment and construction equipment, used in various areas of daily life including infrastructure equipment such as dam and water gates and office equipment.

We have a product lineup of various shapes, materials and size depending on the application.

Main products



Oiles # 500SPR

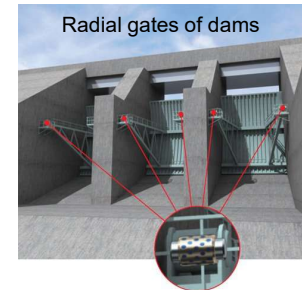
- Can be used in high impact areas subject to high loads.
- Realizes longer life and more compact equipment.



Oiles air bearing (OAB)

A film of air is created between the shaft and bearings causing non-contact movement. This achieves a friction coefficient of virtually zero (only air resistance). Used in precision equipment and key component in the electronics field.

Application examples



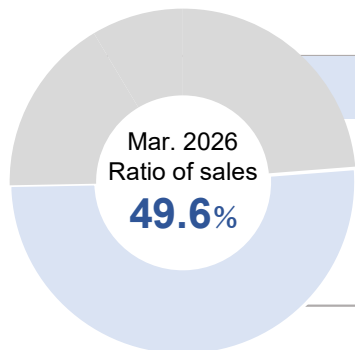
Injection molding machine

Detailed product information and case studies can be viewed from the following URL.

<https://www.oiles.co.jp/products/bearing/>

Can also be viewed by scanning the QR code.





Automotive Bearings

Adopted by all domestic automobile manufacturers and major overseas automobile manufacturers.

Used in various parts that make up cars such as in the interior in addition to suspension, steering, transmission, and exhaust pipes.

Main products



Oiles PS Bearings

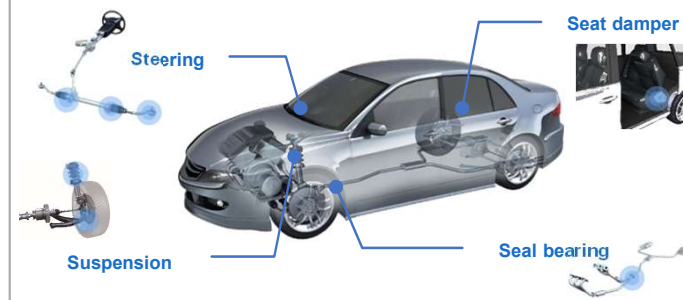
- The friction coefficient is low, and it maintains smooth driving conditions.
- The bearing units are all made of plastic, so they have superior corrosion resistance and are lightweight.
- Demonstrates excellent sliding performance with intermittent operation and sliding operation.



Oiles DRYMET LF

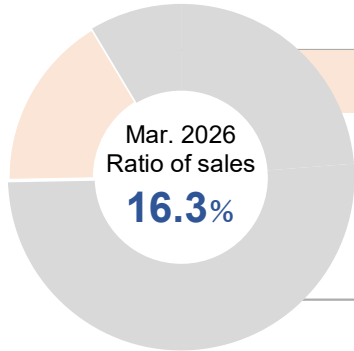
- Can be used without lubrication.
- Demonstrates excellent wear resistance under high load low speed conditions.
- Can be used in a wide range of temperatures from low to high and also has excellent chemical resistance.

Application examples



Detailed product information and case studies can be viewed from the following URL.
<https://www.oiles.co.jp/products/bearing/>
Can also be viewed by scanning the QR code.

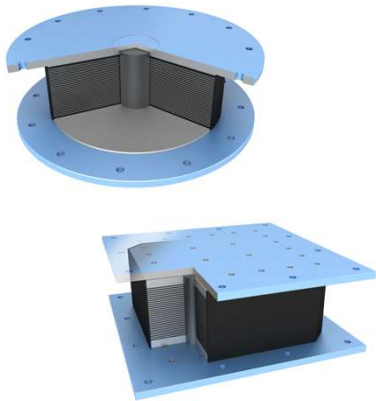




Structural Devices

Used in social infrastructure such as expressways and viaducts and high-rise building through urban redevelopment. Also adopted in various structures including public facilities such as fire stations and hospitals that require BCP measures as bases in cases of disasters, and logistics centers, which continue to expand due to ecommerce.

Main products



[Upper] LRB (Lead Rubber Bearing)
[Lower] LRB-S (Lead Rubber Bearing-Square type)

LRB (Lead Rubber Bearing)

Seismic isolation device with integrated laminated rubber for load support and as a vibration isolation function and lead plug as an energy absorption function (damper).

The steel plate-reinforced laminated rubber provides stable support for buildings, converting earthquake tremors into gentle movements. Buildings return to their original positions following an earthquake with the rubber's resilience.

The lead plug absorbs the earthquake's energy and rapidly dampens large vibrations. Since the building is fixed with the high rigidity of the lead plug up until a certain force is applied, it also prevents shaking caused by storm wind, etc.

Application examples



Shonan Bridge



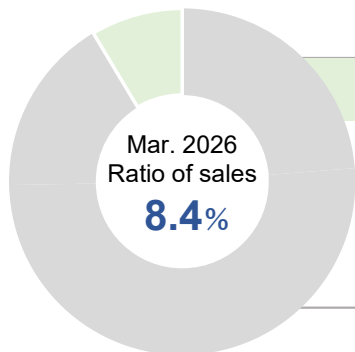
Yokohama City Hall

Detailed product information and case studies can be viewed from the following URL.

https://www.oiles.co.jp/products/damping_isolation/

Can also be viewed by scanning the QR code.





Architectural Devices

Equipment that opens and closes smoke exhaust and ventilation windows solves operational issues in an emergency. Smoke exhaust windows that quickly dispel harmful smoke when there is a fire realize safe and secure building environments. Products that control natural energy such as air flow contribute to reducing environmental impact (energy savings) and comfortable living environments.

Main products



WINDOW OPERATOR®

Equipment that opens and closes smoke exhaust windows to extract harmful smoke when there is a fire. In recent years, usage has spread for ventilation purposes as well. This has become indispensable for larger and more crowded modern architecture such as skyscrapers and event halls.



External blind BRIL®

“BRIL,” which functions as a shutter and a blind, creates comfortable living spaces. In addition to being able to stay cool during the hot summer, it also provides privacy and protects houses from storms.

Application examples



JR Hokkaido Shin-Hakodate-Hokuto Station.



KINDAI UNIVERSITY Academic Theater

Detailed product information and case studies can be viewed from the following URL.

<https://www.oiles-eco.co.jp/>

Can also be viewed by scanning the QR code.



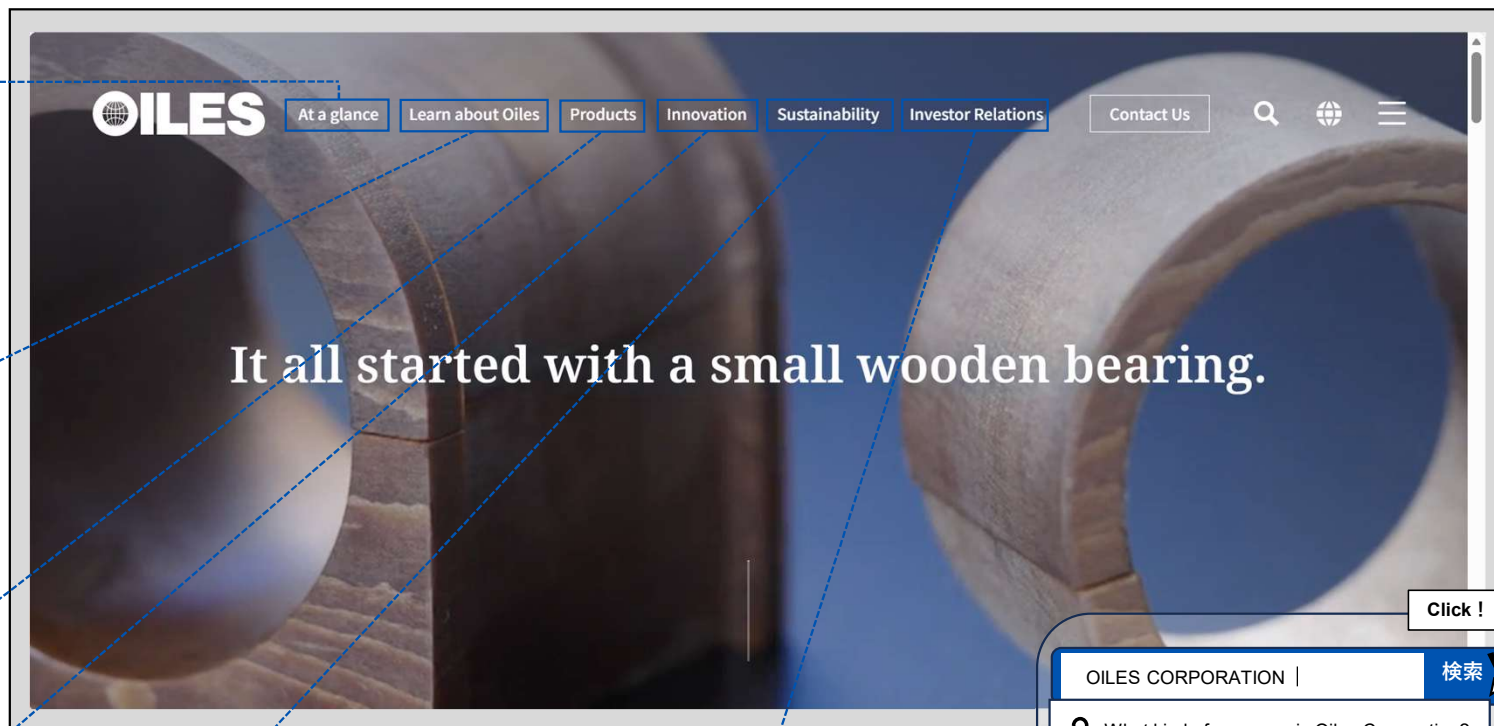
Further details are available about the corporate profile and business activities on the Company's website. We also disseminate information such as investor relations and sustainability initiatives, so we encourage you to view. Can also be viewed by scanning the QR code.

At a glance
Explanation of our corporate profile through figures related to 5 key terms such as "oil-less bearings."

Learn about Oiles
Introducing the Corporate Profile, Oiles' Path, Management Philosophy, etc. In addition to a company information video, we have also published "Oiles is Everywhere You Look," which explains our products used in daily life through illustrations.

Products
In addition to featured products, we introduce the features and examples of installations for products in each category.

Innovation
In addition to introducing the Company's core technologies (tribology and damping), we explain our R&D policy and structure, research equipment, etc.



Sustainability
In addition to sustainability promotion measures, we also publish ESG Data, Integrated Reports, etc.

Investor Relations
We publish Medium-Term Management Plans, Financial Results, Annual Securities Reports, etc. We also disseminate IR News.

Click !

OILES CORPORATION | 検索

- What kind of company is Oiles Corporation?
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- I am interested in Oiles Corporation
- I am mindful of Oiles Corporation

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