

**Supplementary Material on
Financial Results
for the Nine Months Ended
December 31, 2025**



(Prime Market, Tokyo Stock Exchange, Securities Code: 6282)
February 10, 2026

1. Financial Results Overview for the Nine Months Ended December 31, 2025
 - Consolidated Statement of Income
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Financial Results Overview (Consolidated Statement of Income)



(Millions of yen, figures in [] indicate profit margin on sales)

	Dec. 2024	Dec. 2025	Change	Change (%)	Revised Forecast Announced Feb. 2026	Change	Progress (%)	Initial Full-Year Forecast
Net sales	49,716	49,825	109	0.2%	68,300	(2,900)	73.0%	71,200
Operating profit	5,220[10.5%]	4,932[9.9%]	(288)	(5.5%)	6,100	(300)	80.9%	6,400
Ordinary profit	5,638[11.3%]	5,083[10.2%]	(555)	(9.8%)	6,300	(400)	80.7%	6,700
Profit attributable to owners of parent	3,969[8.0%]	3,876[7.8%]	(93)	(2.4%)	4,100	(600)	94.5%	4,700
Earnings per share (EPS) (Yen)	130.38	132.98	2.60	2.0%	—	—	—	—
Net assets per share (Yen)	2,512.56	2,666.21	153.65	6.1%	—	—	—	—
Dividends per share (DPS) (Yen)	37.00	42.00	5.00	13.5%	—	—	—	—

Exchange Rates for Each Currency

*Balance for balance sheet items, etc. is calculated using the closing rate.

*These may be adjusted separately in the case of sudden foreign exchange fluctuations.

Currencies	U.S. Dollar	Euro	Czech Koruna	Chinese Renminbi	Thai Baht	Indian Rupee
2024 Average rate	151.69	164.05	6.54	21.03	4.30	1.82
2025 Applicable rate	148.08	165.69	6.68	20.50	4.47	1.71

Financial Results Overview (Segment Performance)



■ Net Sales

						(Millions of yen)
	Dec. 2024	Dec. 2025	Change	YoY (%)	Revised Forecast Announced Feb. 2026	Initial Full-Year Forecast
General Bearings	11,365	11,605	240	2.1%	15,600	15,600
Automotive Bearings	25,144	25,279	134	0.5%	34,000	34,700
Structural Devices	7,674	7,554	(120)	(1.6%)	11,000	12,600
Architectural Devices	4,227	4,031	(196)	(4.6%)	6,000	6,460

■ Operating Profit

					(Millions of yen, figures in [] indicate profit margin on sales)	
	Dec. 2024	Dec. 2025	Change	YoY (%)	Revised Forecast Announced Feb. 2026	Initial Full-Year Forecast
General Bearings	1,030[9.1%]	1,216[10.5%]	186	18.0%	1,400	1,300
Automotive Bearings	2,722[10.8%]	2,715[10.7%]	(7)	(0.3%)	3,450	3,100
Structural Devices	1,230[16.0%]	733[9.7%]	(497)	(40.4%)	800	1,400
Architectural Devices	166[3.9%]	169[4.2%]	3	1.9%	400	540

Financial Results Overview (Quarterly)



■ Net Sales

	(Millions of yen, figures in [] indicate YoY (%)						
	Jun. 2025	Sep. 2025	Dec. 2025	Mar. 2026	Total	Revised Forecast Announced Feb. 2026	Progress (%)
General Bearings	3,958[9.4%]	3,779[0.8%]	3,867[11.6%]	—	11,605[2.1%]	15,600	74.4%
Automotive Bearings	8,246[1.5%]	8,134[(5.5%)]	8,898[2.8%]	—	25,279[0.5%]	34,000	74.4%
Structural Devices	2,898[5.6%]	3,092[7.4%]	1,562[(57.0%)]	—	7,554[(1.6%)]	11,000	68.7%
Architectural Devices	1,110[(7.8%)]	1,326[(8.2%)]	1,594[(6.8%)]	—	4,031[(4.6%)]	6,000	67.2%

■ Operating Profit

	(Millions of yen, figures in [] indicate YoY (%)						
	Jun. 2025	Sep. 2025	Dec. 2025	Mar. 2026	Total	Revised Forecast Announced Feb. 2026	Progress (%)
General Bearings	433[99.5%]	414[18.8%]	368[258.3%]	—	1,216[18.0%]	1,400	86.9%
Automotive Bearings	785[(12.3%)]	766[(23.1%)]	1,162[81.5%]	—	2,715[(0.3%)]	3,450	78.7%
Structural Devices	470[11.5%]	310[(51.1%)]	(47)[—]	—	733[(40.4%)]	800	91.7%
Architectural Devices	(48)[(167.4%)]	40[(51.9%)]	177[(21.4%)]	—	169[1.9%]	400	42.3%

Financial Results Overview (Consolidated Balance Sheet)



	Dec. 2024	Mar. 2025	Dec. 2025	(Millions of yen)	
	Dec. 2024	Mar. 2025	Dec. 2025	Change from previous fiscal year-end	Change from previous fiscal year-end (%)
Current assets	56,683	59,319	56,308	(3,011)	(5.1%)
Non-current assets	35,234	34,042	38,652	4,610	13.5%
Total assets	91,918	93,361	94,960	1,598	1.7%
Current liabilities	12,100	13,496	11,216	(2,279)	(16.9%)
Non-current liabilities	3,472	3,020	5,412	2,392	79.2%
Net assets	76,344	76,844	78,331	1,486	1.9%
Equity ratio	82.4%	81.6%	81.8%	—	0.2pt
Current ratio	468.4%	439.5%	502.0%	—	62.5pt

Capital Investment and Depreciation



(Millions of yen)

	Dec. 2024	Dec. 2025	Change (%)	Progress against Initial Full-Year Forecast (%)	Mar. 2025/Result	Mar. 2026 Initial Full-Year Forecast
Capital investment, etc.	3,325	4,969	49.4%	71.0%	4,506	7,000
Depreciation	2,544	2,504	(1.6%)	69.6%	3,466	3,600

Appendix

Name	OILES CORPORATION
Established	Mar. 11, 1952
Location of Head Office	8 Kiriha-cho, Fujisawa-shi, Kanagawa, Japan
Capital	¥8,585,000,000
Stock Exchange	Tokyo Stock Exchange Prime Market (Securities Code: 6282)
Representative	Yoshikazu Sakairi, President
Description of Business	Production and sales of Oilless Bearings, seismic isolators and vibration control devices, bearings, and others Architectural devices (Window Operator, environmental equipment, residential equipment, etc.) is the business carried out by the Company's subsidiary OILES ECO CORPORATION.
Number of Employees	Consolidated: 2,055 (526) Non-consolidated: 828 (324) *For part-time/contract employees, the average number for the period under review is stated in the parenthesis separately.

Bases	Sales Branches:	Tokyo, Osaka, Nagoya, Toyota, Sapporo, Utsunomiya, Hamamatsu, Hiroshima, Kyushu
	Business Sites:	Fujisawa (Kanagawa), Ashikaga (Tochigi)
	Plants:	Shiga, Oita
	Branch Office:	Seoul (Korea)
Industrial Property Rights (As of March 31, 2025)		Overseas Sites: USA, Shanghai (China), Suzhou (China), Germany, Czech Republic, Thailand, India
		Patents: 3,607 (overseas 1,673) Utility models: 612 (including 5 acquired overseas)
		Registered designs: 77 (including 2 acquired overseas)
		Trade marks: 840 (including 312 acquired overseas)
		Industrial property rights now pending under application: 167 (including 114 acquired overseas)
Consolidated Subsidiaries	Domestic subsidiaries: 8; Overseas subsidiaries: 7	

Management Philosophy

To become a world leader as a general manufacturer of oil-less bearings and serve society through technology

**We have come together under the Oiles name.
We will grow together as Oiles,
recognized the world over.**

Company Vision

Onward

Forward day by day

Press onward, being better today than yesterday, and better tomorrow than today.

Idea

Originality and ingenuity

Be a pioneer, endlessly generate new ideas, research thoroughly and make ongoing effort.

Liberty and Law

Freedom and discipline

Respect people for who they are, and leverage your respective personalities and skills to create disciplined workplaces.

Expert

All of us specialists

Every individual should commit to being an expert, and the company to being a specialist manufacturer.

Service

Serving society

Always put your heart into your work and be of service to society.

Group History



Founder Sozo Kawasaki obtained a patent for a method of manufacturing wooden bearings requiring no lubrication

An encounter with bearings that require no oil in American cigarette rolling machines



was the origin of Oiles' Japanese oil-less bearings.

The Company was founded

1932

1952

1967

1976

1987

2003

2021

2023

Nippon Oilless Bearing Research and Development Co., Ltd. was established

Sozo Kawasaki established the Japan Oilless Bearing Research Laboratory in 1939. Name of company changed to "Nippon Oiles Industry Co., Ltd." in 1958 and "Oiles Industry Co., Ltd." (current name: Oiles Corporation) in 1966.

Established Oiles America Corporation as our first affiliated company overseas

Made Oiles Tribomet GmbH in Germany a wholly-owned subsidiary in 1997, and established overseas affiliated companies in Shanghai in 1998, in Thailand in 2002, in the Czech Republic in 2003, Suzhou in 2005 and in India in 2011.

Affiliated company in USA
"OILES AMERICA CORPORATION"



Established a new head office and plants in Fujisawa City, Kanagawa Pref.

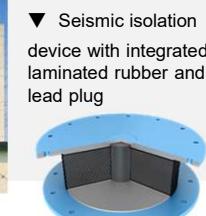
Established the Shiga Plant (Ritto City, Shiga Pref.) in 1970, the Oita Plant (Nakatsu City, Oita Pref.) in 1983 and the Ashikaga Plant (Ashikaga City, Tochigi Pref.) in 1993.



▲The Fujisawa Plant in 1967

Started manufacturing and selling LRB seismic isolators for building foundations

The first seismic isolation structured building (image on the left) in Japan that used this device opened at the Fujisawa Plant.



1997

Listed on the first section of the Tokyo Stock Exchange

OILES オイレス ECO株式会社

"Oiles ECO Corporation," which handles the architectural devices business, was established

The Company's Architectural Devices Business Division was split. It merged with the sales subsidiary "OILES CORP Ecosystem Co., Ltd." and inherited the Company's sales division for WINDOW OPERATOR®.



2003

Transitioned to the Prime Market
when the Tokyo Stock Exchange restructured its markets.

Changed the location of the head office

Relocated the head office from Minato-ku, Tokyo to the Fujisawa Plant in Fujisawa City, Kanagawa Pref.



Built the NP Building at the Fujisawa Plant

The NP Building (a 3-storey steel frame building with 7,035.57 square meters of total floor area) was newly developed as part of the Fujisawa Plant's reorganization plan aimed at enhancing the R&D function.



2022

2023

Long-Term Vision “OILES 2030 VISION”

“Contributing to the realization of a sustainable society with the technology of friction, wear, and vibration control $+X$ ”

Further enhancement of corporate value with core technology of “Tribology & Damping” (friction, wear, vibration control)

“Generating new technology and new businesses” and “Advancing the management foundation”

Management Goals of OILES 2030 VISION

- Ratio of operating profit to net sales of **15%** or more
- ROE (return on equity) of **10%** or more

Contributing to the realization of a sustainable society, aiming for sustainable growth and increased corporate value

Medium-Term Management Plan 2024-2026

Medium-Term Management Policies with a view to achieving the OILES 2030 VISION



Growth investment for the next generation



Productivity enhancement



Enhance corporate value in order to contribute to stakeholders



Manage finances with capital efficiency in mind

2024

2030

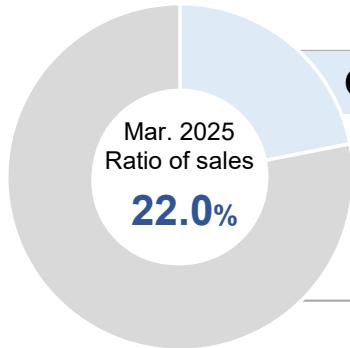
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The numerical targets and the capital investment plan in the Medium-Term Management Plan can be viewed from the following URL.

<https://www.oiles.co.jp/ir/strategy/>

Can also be accessed by scanning the QR code.





General Bearings

In addition to semiconductor manufacturing equipment and construction equipment, used in various areas of daily life including infrastructure equipment such as dam and water gates and office equipment.

We have a product lineup of various shapes, materials and size depending on the application.

Main products



Oiles # 500SPR

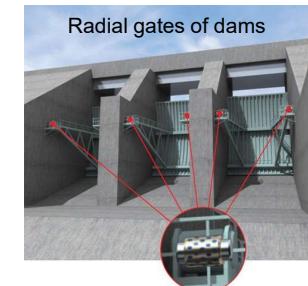
- Can be used in high impact areas subject to high loads.
- Realizes longer life and more compact equipment.



Oiles air bearing (OAB)

A film of air is created between the shaft and bearings causing non-contact movement. This achieves a friction coefficient of virtually zero (only air resistance). Used in precision equipment and key component in the electronics field.

Application examples

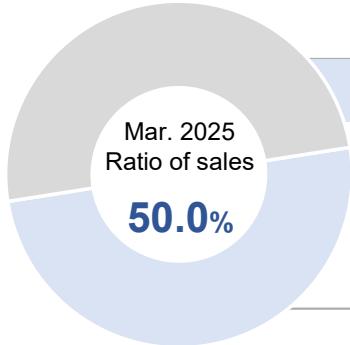


Detailed product information and case studies can be viewed from the following URL.

<https://www.oiles.co.jp/products/bearing/>

Can also be viewed by scanning the QR code.





Automotive Bearings

Adopted by all domestic automobile manufacturers and major overseas automobile manufacturers.

Used in various parts that make up cars such as in the interior in addition to suspension, steering, transmission, and exhaust pipes.

Main products



Oiles PS Bearings

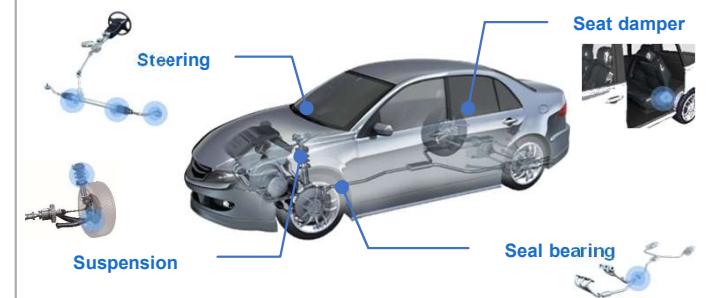
- The friction coefficient is low, and it maintains smooth driving conditions.
- The bearing units are all made of plastic, so they have superior corrosion resistance and are lightweight.
- Demonstrates excellent sliding performance with intermittent operation and sliding operation.



Oiles DRYMET LF

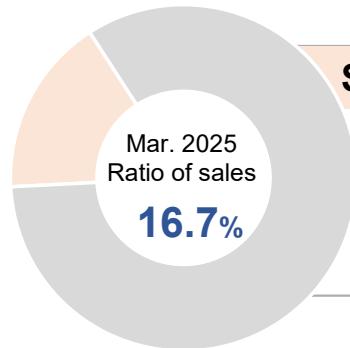
- Can be used without lubrication.
- Demonstrates excellent wear resistance under high load low speed conditions.
- Can be used in a wide range of temperatures from low to high and also has excellent chemical resistance.

Application examples



Detailed product information and case studies can be viewed from the following URL
<https://www.oiles.co.jp/products/bearing/>
Can also be viewed by scanning the QR code.

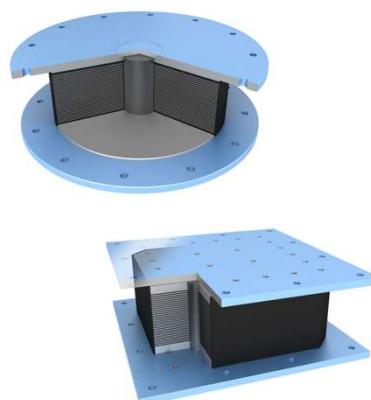




Structural Devices

Used in social infrastructure such as expressways and viaducts and high-rise building through urban redevelopment. Also adopted in various structures including public facilities such as fire stations and hospitals that require BCP measures as bases in cases of disasters, and logistics centers, which continue to expand due to ecommerce.

Main products



[Upper] LRB (Lead Rubber Bearing)
[Lower] LRB-S (Lead Rubber Bearing-Square type)

LRB (Lead Rubber Bearing)

Seismic isolation device with integrated laminated rubber for load support and as a vibration isolation function and lead plug as an energy absorption function (damper).

The steel plate-reinforced laminated rubber provides stable support for buildings, converting earthquake tremors into gentle movements. Buildings return to their original positions following an earthquake with the rubber's resilience.

The lead plug absorbs the earthquake's energy and rapidly dampens large vibrations. Since the building is fixed with the high rigidity of the lead plug up until a certain force is applied, it also prevents shaking caused by storm wind, etc.

Application examples



Shonan Bridge



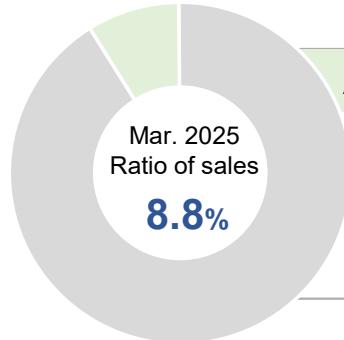
Yokohama City Hall

Detailed product information and case studies can be viewed from the following URL.

https://www.oiles.co.jp/products/damping_isolation/

Can also be viewed by scanning the QR code.





Architectural Devices

Equipment that opens and closes smoke exhaust and ventilation windows solves operational issues in an emergency. Smoke exhaust windows that quickly dispel harmful smoke when there is a fire realize safe and secure building environments. Products that control natural energy such as air flow contribute to reducing environmental impact (energy savings) and comfortable living environments.

Main products



WINDOW OPERATOR®

Equipment that opens and closes smoke exhaust windows to extract harmful smoke when there is a fire. In recent years, usage has spread for ventilation purposes as well. This has become indispensable for larger and more crowded modern architecture such as skyscrapers and event halls.



External blind BRIIL®

“BRIIL,” which functions as a shutter and a blind, creates comfortable living spaces. In addition to being able to stay cool during the hot summer, it also provides privacy and protects houses from storms.

Application examples



JR Hokkaido Shin-Hakodate-Hokuto Station.



KINDAI UNIVERSITY Academic Theater

Detailed product information and case studies can be viewed from the following URL.

<https://www.oiles-eco.co.jp/>

Can also be viewed by scanning the QR code.



Information



Further details are available about the corporate profile and business activities on the Company's website. We also disseminate information such as investor relations and sustainability initiatives, so we encourage you to view. Can also be viewed by scanning the QR code.

At a glance
Explanation of our corporate profile through figures related to 5 key terms such as "oil-less bearings."


Learn about Oiles
Introducing the Corporate Profile, Oiles' Path, Management Philosophy, etc. In addition to a company information video, we have also published "Oiles is Everywhere You Look," which explains our products used in daily life through illustrations.


Products
In addition to featured products, we introduce the features and examples of installations for products in each category.

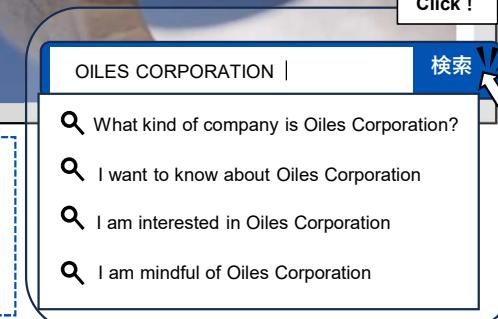
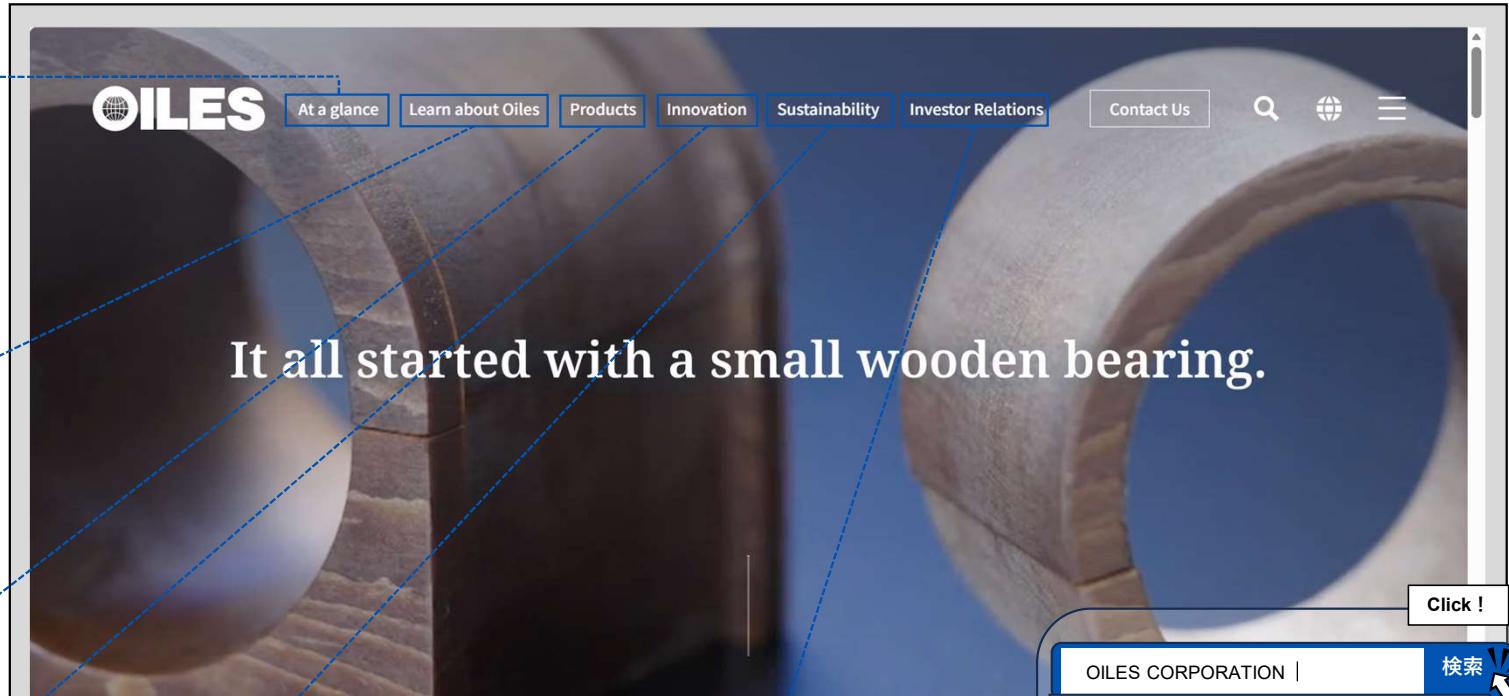

Innovation
In addition to introducing the Company's core technologies (tribology and damping), we explain our R&D policy and structure, research equipment, etc.


Sustainability
In addition to sustainability promotion measures, we also publish ESG Data, Integrated Reports, etc.


Investor Relations
We publish Medium-Term Management Plans, Financial Results, Annual Securities Reports, etc. We also disseminate IR News.


OILES CORPORATION | **検索** **Click !**

What kind of company is Oiles Corporation?
I want to know about Oiles Corporation
I am interested in Oiles Corporation
I am mindful of Oiles Corporation



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<https://www.oiles.co.jp/>

