

February 10, 2026

**Consolidated Financial Results
for the Nine Months Ended December 31, 2025
(Under Japanese GAAP)**

Company name:	OILES CORPORATION	
Listing:	Tokyo Stock Exchange	
Securities code:	6282	
URL:	https://www.oiles.co.jp/	
Representative:	Yoshikazu Sakairi, President	
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Scheduled date to commence dividend payments:	-	
Preparation of supplementary material on financial results:	Yes	
Holding of financial results briefing:	None	

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	49,825	0.2	4,932	(5.5)	5,083	(9.8)	3,876	(2.4)
December 31, 2024	49,716	2.2	5,220	12.2	5,638	11.6	3,969	11.6

Note: Comprehensive income For the nine months ended December 31, 2025: ¥4,678 million [(13.7)%]
For the nine months ended December 31, 2024: ¥5,420 million [(8.6)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	132.98	-
December 31, 2024	130.38	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
December 31, 2025	94,960	78,331	81.8
March 31, 2025	93,361	76,844	81.6

Reference: Equity
As of December 31, 2025: ¥77,692 million
As of March 31, 2025: ¥76,183 million

2. Cash dividends

	Annual dividends per share					
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total	Yen
Fiscal year ended March 31, 2025	Yen -	Yen 37.00	Yen -	Yen 48.00	Yen	85.00
Fiscal year ending March 31, 2026	Yen -	Yen 42.00	Yen -			
Fiscal year ending March 31, 2026 (Forecast)					43.00	85.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	
Fiscal year ending March 31, 2026	68,300	1.0	6,100	(12.1)	6,300	(14.7)	4,100	(35.0)		140.66

Note: Revisions to the earnings forecasts most recently announced: Yes

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None
(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	33,300,505 shares
As of March 31, 2025	33,300,505 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	4,160,688 shares
As of March 31, 2025	3,894,344 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	29,151,261 shares
Nine months ended December 31, 2024	30,448,808 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	25,203	25,338
Notes and accounts receivable - trade	19,176	16,728
Merchandise and finished goods	4,600	4,512
Work in process	4,638	5,052
Raw materials and supplies	4,125	3,848
Other	1,589	845
Allowance for doubtful accounts	(14)	(18)
Total current assets	<hr/> 59,319	<hr/> 56,308
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	11,290	12,101
Machinery and equipment, net	5,246	5,196
Land	2,976	2,973
Other, net	3,473	4,918
Total property, plant and equipment	<hr/> 22,986	<hr/> 25,189
Intangible assets	831	926
Investments and other assets		
Investment securities	7,545	9,846
Retirement benefit asset	96	173
Other	2,609	2,610
Allowance for doubtful accounts	(27)	(93)
Total investments and other assets	<hr/> 10,224	<hr/> 12,536
Total non-current assets	<hr/> 34,042	<hr/> 38,652
Total assets	<hr/> 93,361	<hr/> 94,960

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	6,115	5,823
Current portion of long-term borrowings	1,095	-
Income taxes payable	627	328
Provision for bonuses	1,367	681
Provision for bonuses for directors (and other officers)	108	79
Provision for shareholder benefit program	126	-
Other	4,056	4,303
Total current liabilities	13,496	11,216
Non-current liabilities		
Long-term borrowings	-	1,580
Provision for retirement benefits for directors (and other officers)	23	18
Provision for share awards for directors (and other officers)	209	221
Retirement benefit liability	824	743
Other	1,963	2,847
Total non-current liabilities	3,020	5,412
Total liabilities	16,516	16,629
Net assets		
Shareholders' equity		
Share capital	8,585	8,585
Capital surplus	9,615	9,716
Retained earnings	57,672	58,869
Treasury shares	(7,743)	(8,329)
Total shareholders' equity	68,128	68,841
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,195	4,472
Foreign currency translation adjustment	5,505	4,947
Remeasurements of defined benefit plans	(646)	(568)
Total accumulated other comprehensive income	8,054	8,851
Non-controlling interests	661	638
Total net assets	76,844	78,331
Total liabilities and net assets	93,361	94,960

Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	49,716	49,825
Cost of sales	32,443	32,273
Gross profit	17,273	17,551
Selling, general and administrative expenses	12,052	12,619
Operating profit	5,220	4,932
Non-operating income		
Interest income	135	118
Dividend income	223	229
Foreign exchange gains	-	114
Other	203	170
Total non-operating income	562	632
Non-operating expenses		
Interest expenses	8	7
Foreign exchange losses	44	-
Loss on valuation of derivatives	65	449
Other	25	24
Total non-operating expenses	143	481
Ordinary profit	5,638	5,083
Extraordinary income		
Gain on sale of investment securities	105	242
Total extraordinary income	105	242
Extraordinary losses		
Loss on disposal of non-current assets	45	63
Loss on sale of investment securities	8	-
Loss on valuation of investment securities	-	2
System failure response costs	76	-
Total extraordinary losses	130	65
Profit before income taxes	5,614	5,260
Income taxes	1,627	1,368
Profit	3,987	3,891
Profit attributable to non-controlling interests	17	15
Profit attributable to owners of parent	3,969	3,876

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	3,987	3,891
Other comprehensive income		
Valuation difference on available-for-sale securities	605	1,277
Foreign currency translation adjustment	788	(568)
Remeasurements of defined benefit plans, net of tax	39	77
Total other comprehensive income	<u>1,433</u>	786
Comprehensive income	<u>5,420</u>	4,678
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	5,358	4,673
Comprehensive income attributable to non-controlling interests	61	5

(Notes on segment information, etc.)

Segment Information

I. The nine months of the previous fiscal year (April 1, 2024 to December 31, 2024)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments					Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	General Bearings Division	Automotive Bearings Division	Structural Devices Division	Architectural Devices Division	Total				
Sales									
Revenues from external customers	11,365	25,144	7,674	4,227	48,412	1,304	49,716	-	49,716
Transactions with other segments	2	-	-	0	2	21	24	(24)	-
Total	11,367	25,144	7,674	4,227	48,415	1,325	49,741	(24)	49,716
Segment profit or loss (loss)	1,030	2,722	1,230	166	5,150	67	5,217	2	5,220

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, such as the conduction equipment business.

2. The adjusted amount of segment profit or loss (loss) is the amount of inter-segment transaction elimination.

3. Segment profit or loss (loss) is adjusted for operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment
Not applicable.

II. The nine months of the current fiscal year (April 1, 2025 to December 31, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments					Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	General Bearings Division	Automotive Bearings Division	Structural Devices Division	Architectural Devices Division	Total				
Sales									
Revenues from external customers	11,605	25,279	7,554	4,031	48,470	1,354	49,825	-	49,825
Transactions with other segments	2	-	-	0	2	62	65	(65)	-
Total	11,608	25,279	7,554	4,031	48,473	1,417	49,891	(65)	49,825
Segment profit or loss (loss)	1,216	2,715	733	169	4,834	94	4,928	3	4,932

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, such as the conduction equipment business.

2. The adjusted amount of segment profit or loss (loss) is the amount of inter-segment transaction elimination.

3. Segment profit or loss (loss) is adjusted for operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment
Not applicable.