

February 10, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: OILES CORPORATION
 Listing: Tokyo Stock Exchange
 Securities code: 6282
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|-------------------|-----------------|-----|------------------|-------|-----------------|-------|---|-------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Nine months ended | | | | | | | | |
| December 31, 2025 | 49,825 | 0.2 | 4,932 | (5.5) | 5,083 | (9.8) | 3,876 | (2.4) |
| December 31, 2024 | 49,716 | 2.2 | 5,220 | 12.2 | 5,638 | 11.6 | 3,969 | 11.6 |

Note: Comprehensive income For the nine months ended December 31, 2025: ¥4,678 million [(13.7)%]
 For the nine months ended December 31, 2024: ¥5,420 million [(8.6)%]

| | Basic earnings per share | Diluted earnings per share |
|-------------------|--------------------------|----------------------------|
| | Yen | Yen |
| Nine months ended | | |
| December 31, 2025 | 132.98 | - |
| December 31, 2024 | 130.38 | - |

(2) Consolidated financial position

| | Total assets | Net assets | Equity-to-asset ratio |
|-------------------|-----------------|-----------------|-----------------------|
| | Millions of yen | Millions of yen | % |
| As of | | | |
| December 31, 2025 | 94,960 | 78,331 | 81.8 |
| March 31, 2025 | 93,361 | 76,844 | 81.6 |

Reference: Equity
 As of December 31, 2025: ¥77,692 million
 As of March 31, 2025: ¥76,183 million

2. Cash dividends

| | Annual dividends per share | | | | |
|--|----------------------------|--------------------|-------------------|-----------------|-------|
| | First quarter-end | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended March 31, 2025 | - | 37.00 | - | 48.00 | 85.00 |
| Fiscal year ending March 31, 2026 | - | 42.00 | - | | |
| Fiscal year ending March 31, 2026 (Forecast) | | | | 43.00 | 85.00 |

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Basic earnings per share |
|-----------------------------------|-----------------|-----|------------------|--------|-----------------|--------|---|--------|--------------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Fiscal year ending March 31, 2026 | 68,300 | 1.0 | 6,100 | (12.1) | 6,300 | (14.7) | 4,100 | (35.0) | 140.66 |

Note: Revisions to the earnings forecasts most recently announced: Yes

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

| | |
|-------------------------|-------------------|
| As of December 31, 2025 | 33,300,505 shares |
| As of March 31, 2025 | 33,300,505 shares |

(ii) Number of treasury shares at the end of the period

| | |
|-------------------------|------------------|
| As of December 31, 2025 | 4,160,688 shares |
| As of March 31, 2025 | 3,894,344 shares |

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

| | |
|-------------------------------------|-------------------|
| Nine months ended December 31, 2025 | 29,151,261 shares |
| Nine months ended December 31, 2024 | 30,448,808 shares |

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

| | As of March 31, 2025 | As of December 31, 2025 |
|---------------------------------------|----------------------|-------------------------|
| Assets | | |
| Current assets | | |
| Cash and deposits | 25,203 | 25,338 |
| Notes and accounts receivable - trade | 19,176 | 16,728 |
| Merchandise and finished goods | 4,600 | 4,512 |
| Work in process | 4,638 | 5,052 |
| Raw materials and supplies | 4,125 | 3,848 |
| Other | 1,589 | 845 |
| Allowance for doubtful accounts | (14) | (18) |
| Total current assets | 59,319 | 56,308 |
| Non-current assets | | |
| Property, plant and equipment | | |
| Buildings and structures, net | 11,290 | 12,101 |
| Machinery and equipment, net | 5,246 | 5,196 |
| Land | 2,976 | 2,973 |
| Other, net | 3,473 | 4,918 |
| Total property, plant and equipment | 22,986 | 25,189 |
| Intangible assets | 831 | 926 |
| Investments and other assets | | |
| Investment securities | 7,545 | 9,846 |
| Retirement benefit asset | 96 | 173 |
| Other | 2,609 | 2,610 |
| Allowance for doubtful accounts | (27) | (93) |
| Total investments and other assets | 10,224 | 12,536 |
| Total non-current assets | 34,042 | 38,652 |
| Total assets | 93,361 | 94,960 |

| | As of March 31, 2025 | As of December 31, 2025 |
|--|----------------------|-------------------------|
| Liabilities | | |
| Current liabilities | | |
| Notes and accounts payable - trade | 6,115 | 5,823 |
| Current portion of long-term borrowings | 1,095 | - |
| Income taxes payable | 627 | 328 |
| Provision for bonuses | 1,367 | 681 |
| Provision for bonuses for directors (and other officers) | 108 | 79 |
| Provision for shareholder benefit program | 126 | - |
| Other | 4,056 | 4,303 |
| Total current liabilities | 13,496 | 11,216 |
| Non-current liabilities | | |
| Long-term borrowings | - | 1,580 |
| Provision for retirement benefits for directors (and other officers) | 23 | 18 |
| Provision for share awards for directors (and other officers) | 209 | 221 |
| Retirement benefit liability | 824 | 743 |
| Other | 1,963 | 2,847 |
| Total non-current liabilities | 3,020 | 5,412 |
| Total liabilities | 16,516 | 16,629 |
| Net assets | | |
| Shareholders' equity | | |
| Share capital | 8,585 | 8,585 |
| Capital surplus | 9,615 | 9,716 |
| Retained earnings | 57,672 | 58,869 |
| Treasury shares | (7,743) | (8,329) |
| Total shareholders' equity | 68,128 | 68,841 |
| Accumulated other comprehensive income | | |
| Valuation difference on available-for-sale securities | 3,195 | 4,472 |
| Foreign currency translation adjustment | 5,505 | 4,947 |
| Remeasurements of defined benefit plans | (646) | (568) |
| Total accumulated other comprehensive income | 8,054 | 8,851 |
| Non-controlling interests | 661 | 638 |
| Total net assets | 76,844 | 78,331 |
| Total liabilities and net assets | 93,361 | 94,960 |

Quarterly consolidated statement of income

(Millions of yen)

| | Nine months ended December 31, 2024 | Nine months ended December 31, 2025 |
|--|--|--|
| Net sales | 49,716 | 49,825 |
| Cost of sales | 32,443 | 32,273 |
| Gross profit | 17,273 | 17,551 |
| Selling, general and administrative expenses | 12,052 | 12,619 |
| Operating profit | 5,220 | 4,932 |
| Non-operating income | | |
| Interest income | 135 | 118 |
| Dividend income | 223 | 229 |
| Foreign exchange gains | - | 114 |
| Other | 203 | 170 |
| Total non-operating income | 562 | 632 |
| Non-operating expenses | | |
| Interest expenses | 8 | 7 |
| Foreign exchange losses | 44 | - |
| Loss on valuation of derivatives | 65 | 449 |
| Other | 25 | 24 |
| Total non-operating expenses | 143 | 481 |
| Ordinary profit | 5,638 | 5,083 |
| Extraordinary income | | |
| Gain on sale of investment securities | 105 | 242 |
| Total extraordinary income | 105 | 242 |
| Extraordinary losses | | |
| Loss on disposal of non-current assets | 45 | 63 |
| Loss on sale of investment securities | 8 | - |
| Loss on valuation of investment securities | - | 2 |
| System failure response costs | 76 | - |
| Total extraordinary losses | 130 | 65 |
| Profit before income taxes | 5,614 | 5,260 |
| Income taxes | 1,627 | 1,368 |
| Profit | 3,987 | 3,891 |
| Profit attributable to non-controlling interests | 17 | 15 |
| Profit attributable to owners of parent | 3,969 | 3,876 |

Quarterly consolidated statement of comprehensive income

(Millions of yen)

| | Nine months ended December 31, 2024 | Nine months ended December 31, 2025 |
|--|--|--|
| Profit | 3,987 | 3,891 |
| Other comprehensive income | | |
| Valuation difference on available-for-sale securities | 605 | 1,277 |
| Foreign currency translation adjustment | 788 | (568) |
| Remeasurements of defined benefit plans, net of tax | 39 | 77 |
| Total other comprehensive income | 1,433 | 786 |
| Comprehensive income | 5,420 | 4,678 |
| Comprehensive income attributable to | | |
| Comprehensive income attributable to owners of parent | 5,358 | 4,673 |
| Comprehensive income attributable to non-controlling interests | 61 | 5 |

(Notes on segment information, etc.)

Segment Information

I. The nine months of the previous fiscal year (April 1, 2024 to December 31, 2024)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

| | Reportable segments | | | | | Other (Note) 1 | Total | Adjustment amount (Note) 2 | Quarterly Consolidated Statements of Income (Note)3 |
|-------------------------------------|------------------------------|---------------------------------|--------------------------------|-----------------------------------|--------|-------------------|--------|----------------------------------|---|
| | General Bearings Division | Automotive Bearings Division | Structural Devices Division | Architectural Devices Division | Total | | | | |
| Sales | | | | | | | | | |
| Revenues from external customers | 11,365 | 25,144 | 7,674 | 4,227 | 48,412 | 1,304 | 49,716 | - | 49,716 |
| Transactions with other segments | 2 | - | - | 0 | 2 | 21 | 24 | (24) | - |
| Total | 11,367 | 25,144 | 7,674 | 4,227 | 48,415 | 1,325 | 49,741 | (24) | 49,716 |
| Segment profit or loss (loss) | 1,030 | 2,722 | 1,230 | 166 | 5,150 | 67 | 5,217 | 2 | 5,220 |

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, such as the conduction equipment business.

2. The adjusted amount of segment profit or loss (loss) is the amount of inter-segment transaction elimination.

3. Segment profit or loss (loss) is adjusted for operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

II. The nine months of the current fiscal year (April 1, 2025 to December 31, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

| | Reportable segments | | | | | Other (Note) 1 | Total | Adjustment amount (Note) 2 | Quarterly Consolidated Statements of Income (Note)3 |
|-------------------------------------|------------------------------|---------------------------------|--------------------------------|-----------------------------------|--------|-------------------|--------|----------------------------------|---|
| | General Bearings Division | Automotive Bearings Division | Structural Devices Division | Architectural Devices Division | Total | | | | |
| Sales | | | | | | | | | |
| Revenues from external customers | 11,605 | 25,279 | 7,554 | 4,031 | 48,470 | 1,354 | 49,825 | - | 49,825 |
| Transactions with other segments | 2 | - | - | 0 | 2 | 62 | 65 | (65) | - |
| Total | 11,608 | 25,279 | 7,554 | 4,031 | 48,473 | 1,417 | 49,891 | (65) | 49,825 |
| Segment profit or loss (loss) | 1,216 | 2,715 | 733 | 169 | 4,834 | 94 | 4,928 | 3 | 4,932 |

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, such as the conduction equipment business.

2. The adjusted amount of segment profit or loss (loss) is the amount of inter-segment transaction elimination.

3. Segment profit or loss (loss) is adjusted for operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.