Supplementary Material on Financial Results for the Six Months Ended September 30, 2025

November 7, 2025
OILES CORPORATION
Prime Market, Tokyo Stock Exchange
Securities Code: 6282

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Ⅰ1. Financial Results Overview (Consolidated Statement of Income)

(Millions of yen, figures in [ ] indicate profit margin on sales)

	Sep. 2024	Sep. 2025	Change	Change (%)	Initial plan	Progress (%)
Net sales	33,183	33,461	278	0.8%	71,200	47.0%
Operating profit	3,616[10.9%]	3,229[9.6%]	(386)	(10.7%)	6,400	50.5%
Ordinary profit	3,886[11.7%]	3,293[9.8%]	(592)	(15.2%)	6,700	49.2%
Profit attributable to owners of parent	2,736[8.2%]	2,293[6.9%]	(442)	(16.2%)	4,700	48.8%
Earnings per share (EPS) (Yen)	89.63	78.66	(10.97)	(12.2%)	—	—
Net assets per share (Yen)	2,521.80	2,628.70	106.90	4.2%	—	—
Dividends per share (DPS) (Yen)	37.00	42.00	5.00	13.5%	—	—

Exchange Rates for Each Currency

*Balance for balance sheet items, etc. is calculated using the closing rate.
*These may be adjusted separately in the case of sudden foreign exchange fluctuations.

Currencies	U.S. Dollar	Euro	Czech Koruna	Chinese Renminbi	Thai Baht	Indian Rupee
2024 Average rate	151.69	164.05	6.54	21.03	4.30	1.82
2025 Applicable rate	148.40	162.25	6.50	20.44	4.43	1.70

1. Financial Results Overview (Results by Division)

Net Sales

(Millions of yen)

	Sep. 2024	Sep. 2025	Change	YoY (%)	Initial plan
General Bearings	7,369	7,738	369	5.0%	15,600
Automotive Bearings	16,732	16,381	(351)	(2.1%)	34,700
Structural Devices	5,623	5,991	367	6.5%	12,600
Architectural Devices	2,648	2,436	(211)	(8.0%)	6,460

Operating Profit

(Millions of yen, figures in [ ] indicate profit margin on sales)

	Sep. 2024	Sep. 2025	Change	YoY (%)	Initial plan
General Bearings	566[7.7%]	847[11.0%]	281	49.8%	1,300
Automotive Bearings	1,894[11.3%]	1,552[9.5%]	(341)	(18.0%)	3,100
Structural Devices	1,056[18.8%]	781[13.0%]	(275)	(26.1%)	1,400
Architectural Devices	66[2.5%]	(7)[－]	(74)	(111.6%)	540

1. Financial Results Overview (Quarterly)

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Net Sales

(Millions of yen, figures in [ ] indicate YoY (%))

	Jun. 2025	Sep. 2025	Dec. 2025	Mar. 2026	Total	Initial plan	Progress (%)
General Bearings	3,958[9.4%]	3,779[0.8%]	–	–	7,738[5.0%]	15,600	49.6%
Automotive Bearings	8,246[1.5%]	8,134[(5.5%)]	–	–	16,381[(2.1%)]	34,700	47.2%
Structural Devices	2,898[5.6%]	3,092[7.4%]	–	–	5,991[6.5%]	12,600	47.6%
Architectural Devices	1,110[(7.8%)]	1,326[(8.2%)]	–	–	2,436[(8.0%)]	6,460	37.7%

Operating Profit

(Millions of yen, figures in [ ] indicate YoY (%))

	Jun. 2025	Sep. 2025	Dec. 2025	Mar. 2026	Total	Initial plan	Progress (%)
General Bearings	433[99.5%]	414[18.8%]	–	–	847[49.8%]	1,300	65.2%
Automotive Bearings	785[(12.3%)]	766[(23.1%)]	–	–	1,552[(18.0%)]	3,100	50.1%
Structural Devices	470[11.5%]	310[(51.1%)]	–	–	781[26.1%]	1,400	55.8%
Architectural Devices	(48)[167.4%]	40[(51.9%)]	–	–	(7)[(111.6%)]	540	–

1. Financial Results Overview (Consolidated Balance Sheet)

(Millions of yen)

	Sep. 2024	Mar. 2025	Sep. 2025	Change from previous fiscal year-end	Change from previous fiscal year-end (%)
Current assets	59,436	59,319	57,335	(1,983)	(3.3%)
Non-current assets	33,893	34,042	37,527	3,485	10.2%
Total assets	93,330	93,361	94,863	1,501	1.6%
Current liabilities	12,419	13,496	12,669	(826)	(6.1%)
Non-current liabilities	3,649	3,020	5,030	2,010	66.6%
Net assets	77,260	76,844	77,163	318	0.4%
Equity ratio	82.1%	81.6%	80.7%	(0.9%)	–
Current ratio	478.6%	439.5%	452.5%	13.0%	–

2. Capital Investment and Depreciation

OILES

(Millions of yen)

	Sep. 2024	Sep. 2025	Change (%)	Progress against initial plan (%)	Mar. 2025/Result	Mar. 2026	
						Initial plan	YoY (%)
Capital investment, etc.	1,852	3,540	91.1%	50.6%	4,506	7,000	55.3%
Depreciation	1,648	1,626	(1.3%)	45.2%	3,466	3,600	3.9%