

November 7, 2025

Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: OILES CORPORATION
 Listing: Tokyo Stock Exchange
 Securities code: 6282
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 Scheduled date to file semi-annual securities report: November 13, 2025
 Scheduled date to commence dividend payments: December 5, 2025
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2025	33,461	0.8	3,229	(10.7)	3,293	(15.2)	2,293	(16.2)
September 30, 2024	33,183	6.3	3,616	38.5	3,886	30.2	2,736	33.0

Note: Comprehensive income For the six months ended September 30, 2025: ¥2,362 million [(48.3)%]
 For the six months ended September 30, 2024: ¥4,567 million [13.4%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2025	78.66	-
September 30, 2024	89.63	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of September 30, 2025	94,863	77,163	80.7
March 31, 2025	93,361	76,844	81.6

Reference: Equity
 As of September 30, 2025: ¥76,559 million
 As of March 31, 2025: ¥76,183 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	37.00	-	48.00	85.00
Fiscal year ending March 31, 2026	-	42.00			
Fiscal year ending March 31, 2026 (Forecast)				43.00	85.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	67,500	(0.2)	5,600	(19.3)	5,800	(21.4)	4,100	(35.0)	140.69

Note: Revisions to the earnings forecasts most recently announced: Yes

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	33,300,505 shares
As of March 31, 2025	33,300,505 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	4,176,188 shares
As of March 31, 2025	3,894,344 shares

(iii) Average number of shares outstanding during the period(cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	29,157,336 shares
Six months ended September 30, 2024	30,526,153 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Semi-annual consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	25,203	25,649
Notes and accounts receivable - trade	19,176	18,155
Merchandise and finished goods	4,600	4,393
Work in process	4,638	4,194
Raw materials and supplies	4,125	3,811
Other	1,589	1,148
Allowance for doubtful accounts	(14)	(17)
Total current assets	59,319	57,335
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	11,290	11,112
Machinery and equipment, net	5,246	5,172
Land	2,976	2,960
Other, net	3,473	5,332
Total property, plant and equipment	22,986	24,577
Intangible assets	831	897
Investments and other assets		
Investment securities	7,545	9,456
Retirement benefit asset	96	111
Other	2,609	2,576
Allowance for doubtful accounts	(27)	(91)
Total investments and other assets	10,224	12,052
Total non-current assets	34,042	37,527
Total assets	93,361	94,863

	As of March 31, 2025	As of September 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	6,115	5,768
Current portion of long-term borrowings	1,095	550
Income taxes payable	627	922
Provision for bonuses	1,367	1,376
Provision for bonuses for directors (and other officers)	108	52
Provision for shareholder benefit program	126	31
Other	4,056	3,967
Total current liabilities	13,496	12,669
Non-current liabilities		
Long-term borrowings	-	1,629
Provision for retirement benefits for directors (and other officers)	23	16
Provision for share awards for directors (and other officers)	209	212
Retirement benefit liability	824	728
Other	1,963	2,443
Total non-current liabilities	3,020	5,030
Total liabilities	16,516	17,700
Net assets		
Shareholders' equity		
Share capital	8,585	8,585
Capital surplus	9,615	9,716
Retained earnings	57,672	58,549
Treasury shares	(7,743)	(8,444)
Total shareholders' equity	68,128	68,407
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,195	4,508
Foreign currency translation adjustment	5,505	4,236
Remeasurements of defined benefit plans	(646)	(593)
Total accumulated other comprehensive income	8,054	8,151
Non-controlling interests	661	604
Total net assets	76,844	77,163
Total liabilities and net assets	93,361	94,863

Semi-annual consolidated statement of income

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Net sales	33,183	33,461
Cost of sales	21,574	21,856
Gross profit	11,608	11,604
Selling, general and administrative expenses	7,992	8,374
Operating profit	3,616	3,229
Non-operating income		
Interest income	71	82
Dividend income	150	144
Gain on valuation of derivatives	92	-
Other	139	114
Total non-operating income	453	340
Non-operating expenses		
Interest expenses	4	3
Foreign exchange losses	158	67
Loss on valuation of derivatives	-	196
Other	19	9
Total non-operating expenses	183	276
Ordinary profit	3,886	3,293
Extraordinary income		
Gain on sale of investment securities	97	42
Total extraordinary income	97	42
Extraordinary losses		
Loss on disposal of non-current assets	21	56
Loss on sale of investment securities	8	-
Loss on valuation of investment securities	-	1
System failure response costs	74	-
Total extraordinary losses	104	58
Profit before income taxes	3,879	3,278
Income taxes	1,129	979
Profit	2,749	2,298
Profit attributable to non-controlling interests	13	5
Profit attributable to owners of parent	2,736	2,293

Semi-annual consolidated statement of comprehensive income

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Profit	2,749	2,298
Other comprehensive income		
Valuation difference on available-for-sale securities	(220)	1,313
Foreign currency translation adjustment	2,012	(1,303)
Remeasurements of defined benefit plans, net of tax	26	53
Total other comprehensive income	1,817	63
Comprehensive income	4,567	2,362
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,513	2,390
Comprehensive income attributable to non-controlling interests	53	(28)

Semi-annual consolidated statement of cash flows

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Cash flows from operating activities		
Profit before income taxes	3,879	3,278
Depreciation	1,648	1,626
Increase (decrease) in allowance for doubtful accounts	5	66
Increase (decrease) in retirement benefit liability	62	(20)
Interest and dividend income	(221)	(226)
Interest expenses	4	3
Loss (gain) on disposal of non-current assets	21	56
Loss (gain) on sale and valuation of investment securities	(89)	(40)
Decrease (increase) in trade receivables	4,366	734
Decrease (increase) in inventories	278	670
Increase (decrease) in trade payables	(2,420)	(239)
Other, net	(803)	77
Subtotal	6,732	5,987
Interest and dividends received	229	230
Interest paid	(4)	(3)
Income taxes paid	(1,719)	(831)
Net cash provided by (used in) operating activities	5,237	5,383
Cash flows from investing activities		
Purchase of property, plant and equipment	(1,783)	(3,391)
Proceeds from sale of property, plant and equipment	18	3
Purchase of intangible assets	(69)	(148)
Purchase of investment securities	(5)	(5)
Proceeds from sale of investment securities	199	49
Payments into time deposits	(128)	(691)
Proceeds from withdrawal of time deposits	-	67
Purchase of insurance funds	(91)	(52)
Proceeds from maturity of insurance funds	223	119
Other, net	(2)	(13)
Net cash provided by (used in) investing activities	(1,640)	(4,064)
Cash flows from financing activities		
Proceeds from long-term borrowings	-	1,629
Repayments of long-term borrowings	(600)	(545)
Dividends paid	(1,231)	(1,427)
Dividends paid to non-controlling interests	(70)	(28)
Purchase of treasury shares	(1,000)	(2,462)
Proceeds from disposal of treasury shares	102	1,847
Repayments of lease liabilities	(61)	(52)
Net cash provided by (used in) financing activities	(2,861)	(1,039)
Effect of exchange rate change on cash and cash equivalents	706	(451)
Net increase (decrease) in cash and cash equivalents	1,441	(172)
Cash and cash equivalents at beginning of period	24,891	24,966
Cash and cash equivalents at end of period	26,333	24,793

(Notes on segment information, etc.)
Segment Information
I. Previous interim consolidated accounting period (April 1, 2024 to September 30, 2024)
1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments					Other (Note) 1	Total	Adjustment amount (Note) 2	Interim Consolidated Statements of Income (Note)3
	General Bearings	Automotive Bearings	Structural Devices	Architectural Devices	Total				
Sales									
Revenues from external customers	7,369	16,732	5,623	2,648	32,374	808	33,183	-	33,183
Transactions with other segments	1	-	-	0	1	14	16	(16)	-
Total	7,370	16,732	5,623	2,648	32,376	823	33,199	(16)	33,183
Segment profit (loss)	566	1,894	1,056	66	3,583	30	3,614	1	3,616

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, such as the conduction equipment business.
2. The adjusted amount of segment profit or loss (loss) is the amount of inter-segment transaction elimination.
3. Segment profit or loss (loss) is adjusted for operating income in the interim consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment
Not applicable.

II. Interim Consolidated Accounting Period (April 1, 2025 to September 30, 2025)
1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments					Other (Note) 1	Total	Adjustment amount (Note) 2	Interim Consolidated Statements of Income (Note)3
	General Bearings	Automotive Bearings	Structural Devices	Architectural Devices	Total				
Sales									
Revenues from external customers	7,738	16,381	5,991	2,436	32,547	913	33,461	-	33,461
Transactions with other segments	36	-	-	0	36	34	71	(71)	-
Total	7,774	16,381	5,991	2,436	32,584	948	33,532	(71)	33,461
Segment profit (loss)	847	1,552	781	(7)	3,173	53	3,227	2	3,229

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, such as the conduction equipment business.
2. The adjusted amount of segment profit or loss (loss) is the amount of inter-segment transaction elimination.
3. Segment profit or loss (loss) is adjusted for operating income in the interim consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment
Not applicable.