

August 7, 2025

## Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: OILES CORPORATION  
 Listing: Tokyo Stock Exchange  
 Securities code: 6282  
 URL: <https://www.oiles.co.jp/>  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: None  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	16,700	3.8	1,675	9.5	1,772	1.3	1,198	(0.7)
June 30, 2024	16,087	3.8	1,530	9.7	1,750	11.9	1,207	40.6

Note: Comprehensive income For the three months ended June 30, 2025: ¥564 million [(73.9)%]  
 For the three months ended June 30, 2024: ¥2,164 million [19.5%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	41.07	-
June 30, 2024	39.41	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	90,955	75,339	82.2
March 31, 2025	93,361	76,844	81.6

Reference: Equity  
 As of June 30, 2025: ¥74,737 million  
 As of March 31, 2025: ¥76,183 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	37.00	-	48.00	85.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		42.00		43.00	85.00

Note: Revisions to the forecast of cash dividends most recently announced: None

### 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	35,000	5.5	3,050	(15.7)	3,250	(16.4)	2,200	(19.6)	75.46
Fiscal year ending March 31, 2026	71,200	5.3	6,400	(7.8)	6,700	(9.2)	4,700	(25.5)	161.32

Note: Revisions to the earnings forecasts most recently announced: None

**\* Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	33,300,505 shares
As of March 31, 2025	33,300,505 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	4,189,118 shares
As of March 31, 2025	3,894,344 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	29,185,081 shares
Three months ended June 30, 2024	30,635,895 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: nothing

\* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

# Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	25,203	24,114
Notes and accounts receivable - trade	19,176	17,798
Merchandise and finished goods	4,600	4,326
Work in process	4,638	4,724
Raw materials and supplies	4,125	3,822
Other	1,589	1,343
Allowance for doubtful accounts	(14)	(7)
Total current assets	59,319	56,123
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	11,290	10,990
Machinery and equipment, net	5,246	5,097
Land	2,976	2,960
Other, net	3,473	3,924
Total property, plant and equipment	22,986	22,973
Intangible assets	831	885
Investments and other assets		
Investment securities	7,545	8,227
Retirement benefit asset	96	98
Other	2,609	2,745
Allowance for doubtful accounts	(27)	(99)
Total investments and other assets	10,224	10,972
Total non-current assets	34,042	34,831
Total assets	93,361	90,955

	As of March 31, 2025	As of June 30, 2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	6,115	5,792
Current portion of long-term borrowings	1,095	550
Income taxes payable	627	642
Provision for bonuses	1,367	603
Provision for bonuses for directors (and other officers)	108	26
Provision for shareholder benefit program	126	67
Other	4,055	4,922
Total current liabilities	13,496	12,604
Non-current liabilities		
Provision for retirement benefits for directors (and other officers)	23	14
Provision for share awards for directors (and other officers)	209	200
Retirement benefit liability	824	769
Other	1,963	2,026
Total non-current liabilities	3,020	3,011
Total liabilities	16,516	15,615
<b>Net assets</b>		
Shareholders' equity		
Share capital	8,585	8,585
Capital surplus	9,615	9,629
Retained earnings	57,672	57,455
Treasury shares	(7,743)	(8,384)
Total shareholders' equity	68,128	67,284
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,195	3,662
Foreign currency translation adjustment	5,505	4,412
Remeasurements of defined benefit plans	(646)	(622)
Total accumulated other comprehensive income	8,054	7,453
Non-controlling interests	661	602
Total net assets	76,844	75,339
Total liabilities and net assets	93,361	90,955

# Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	16,087	16,700
Cost of sales	10,596	10,837
Gross profit	5,490	5,863
Selling, general and administrative expenses	3,959	4,187
Operating profit	1,530	1,675
Non-operating income		
Interest income	39	37
Dividend income	77	86
Foreign exchange gains	296	-
Other	75	63
Total non-operating income	489	188
Non-operating expenses		
Interest expenses	2	5
Foreign exchange losses	-	59
Loss on valuation of derivatives	261	20
Other	6	6
Total non-operating expenses	270	91
Ordinary profit	1,750	1,772
Extraordinary income		
Gain on sale of investment securities	62	-
Total extraordinary income	62	-
Extraordinary losses		
Loss on disposal of non-current assets	7	5
Loss on sale of investment securities	7	-
Loss on valuation of investment securities	-	2
System failure response costs	58	-
Total extraordinary losses	72	7
Profit before income taxes	1,740	1,764
Income taxes	533	564
Profit	1,206	1,200
Profit (loss) attributable to non-controlling interests	(0)	1
Profit attributable to owners of parent	1,207	1,198

## Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	1,206	1,200
Other comprehensive income		
Valuation difference on available-for-sale securities	142	467
Foreign currency translation adjustment	801	(1,127)
Remeasurements of defined benefit plans, net of tax	13	24
Total other comprehensive income	957	(636)
Comprehensive income	2,164	564
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,154	597
Comprehensive income attributable to non-controlling interests	9	(33)