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Notice of Revision to Consolidated Financial Forecast

Based on the recent trend in our business performance, UNION TOOL CO. hereby revises consolidated financial forecast that was released on February 12, 2026, as follows.

1. Revision to Consolidated Financial Forecast

(1) Revision to consolidated financial forecast for the first half of fiscal year ending December 31, 2026
 (January 1, 2006 - June 30, 2026)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to owners of Parent	Earnings per Share
Previous Forecast (A)	millions of yen 20,600	millions of yen 4,500	millions of yen 4,500	millions of yen 3,300	yen 189.50
Revised Forecast (B)	23,100	6,100	6,600	4,900	260.11
Change (B-A)	2,500	1,600	2,100	1,600	
Rate of Change (%)	12.1	35.6	46.7	48.5	
(Ref.) Results for the first half of Fiscal Year Ending December 31, 2025	18,247	4,187	3,838	2,856	165.37

(2) Revision to consolidated financial forecast for the fiscal year ending December 31, 2026
 (January 1, 2026 - December 31, 2026)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to owners of Parent	Earnings per Share
Previous Forecast (A)	millions of yen 45,000	millions of yen 10,000	millions of yen 10,000	millions of yen 7,200	yen 413.47
Revised Forecast (B)	49,600	13,000	13,000	9,500	504.29
Change (B-A)	4,600	3,000	3,000	2,300	
Rate of Change (%)	10.2	30.0	30.0	31.9	
(Ref.) Results for the Fiscal Year Ending December 31, 2025	40,165	8,728	8,136	6,114	353.86

2. Reasons for the Revision

In the electronics industry, which is closely related to our business, the overall market remains strong, with increasing demand in generative AI-related fields. Under these circumstances, demand for our high-quality products continues to expand, particularly for high-value-added applications. To meet growing order volumes, we have been increasing production capacity at an unprecedented scale and speed. As the ramp-up of our facilities has progressed smoothly, we are moving forward with additional capacity expansion to further strengthen our production capabilities.

As a result, we expect further demand capture through stronger supply capabilities. Accordingly, we have raised our sales forecasts for the first half and the full year of fiscal 2026. We have also raised our profit forecasts to reflect improved profitability driven by higher sales of our high-quality products and better capacity utilization.

In addition, we have revised our assumed exchange rate from JPY 150/USD, as announced on February 12, 2026, to JPY 145/USD.