

## Document and entity information

Dec 2025

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2026-02-12
Company name	UNION TOOL CO.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	62780
URL	www.uniontool.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2025-12-31
Representative	
Title	代表取締役会長
Name	片山 貴雄
Inquiries	
Title	執行役員 管理本部長
Name	倉田 恵昌
Tel	(03)5493-1017
Other	
Date of general shareholders' meeting (as planned)	2026-03-26
Dividend payable date (as planned)	2026-03-27
Annual securities report filing date (as planned)	2026-03-24
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	アナリスト、機関投資家向け
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Dec 2025	Dec 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	40,165	32,606
% change	23.2	28.7
Operating profit		
Operating profit	8,728	6,878
% change	26.9	82.1
Ordinary profit		
Ordinary profit	8,136	7,132
% change	14.1	75.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	6,114	5,283
% change	15.7	71.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	7,940	7,362
Change in comprehensive income	7.9	44.2
Other consolidated operating results		
Basic earnings per share (Yen)	353.86	305.86
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.0	7.5
Ordinary profit to total assets ratio (%)	9.7	9.5
Operating profit to net sales ratio (%)	21.7	21.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

	Dec 2025	Dec 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	88,202	78,863
Net assets	79,998	73,136
Capital adequacy ratio (%)	90.7	92.7
Net assets per share (Yen)	4,594.06	4,233.71
Note to consolidated financial positions		
Owner's equity	79,998	73,136
Note to financial positions	-	-

## Business Results-Cash flows

	Dec 2025	Dec 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	7,507	7,283
Cash flows from investing activities	-6,803	-7,269
Cash flows from financing activities	-2,258	-1,678
Cash and equivalents, end of period	16,423	17,966

## Business Results-Note to business results

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Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

## Dividends

(in millions of yens)

	Dec 2026	Dec 2025	Dec 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast		-	
Upper		-	
Lower		-	
Second quarter			
Result		60.00	45.00
Forecast	65.00		
Upper		-	
Lower		-	
Third quarter			
Result		-	-
Forecast		-	
Upper		-	
Lower		-	
Year end			
Result		70.00	60.00
Forecast	65.00		
Upper		-	
Lower		-	
Annual			
Result		130.00	105.00
Forecast	130.00		
Upper		-	
Lower		-	
Total dividend paid			
Total dividend paid			
Annual			
Result		2,255	1,813
Forecast			
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		36.7	34.3
Forecast	31.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.9	2.6
Note to dividends			
Note to dividends			

## Forecasts

(in millions of yens)

		Dec 2026	Jun 2026
Forecasts			
Forecasts			
Title for forecasts		3 . 2026年12月期の連結業績予想 ( 2026年1月1日 ~ 2026年12月31日 )	
Preamble to consolidated forecasts			
Preamble to forecasts			
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast	45,000	20,600	
Upper	-	-	
Lower	-	-	
% change			
Forecast	12.0	12.9	
Upper	-	-	
Lower	-	-	
Operating profit			
Operating profit			
Forecast	10,000	4,500	
Upper	-	-	
Lower	-	-	
% change			
Forecast	14.6	7.5	
Upper	-	-	
Lower	-	-	
Ordinary profit			
Ordinary profit			
Forecast	10,000	4,500	
Upper	-	-	
Lower	-	-	
% change			
Forecast	22.9	17.2	
Upper	-	-	
Lower	-	-	
Profit attributable to owners of parent			
Profit attributable to owners of parent			
Forecast	7,200	3,300	
Upper	-	-	
Lower	-	-	
% change			
Forecast	17.8	15.5	
Upper	-	-	
Lower	-	-	
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
Forecast	413.47	189.50	
Upper	-	-	
Lower	-	-	
Note to consolidated forecasts			

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

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Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

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Dec 2024

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	19,780,000	19,780,000
Number of treasury stock at the end of fiscal year	2,366,445	2,505,172
Average number of shares	17,279,717	17,275,014
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Dec 2025

Dec 2024

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		

Net sales	25,739	22,394
% change	14.9	27.1
Operating profit		
Operating profit	4,221	4,969
% change	-15.1	79.4
Ordinary profit		
Ordinary profit	5,297	6,703
% change	-21.0	46.6
Profit		
Profit	4,365	5,229
% change	-16.5	40.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	252.65	302.72
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results		

## Business Results-Overview of nonconsolidated financial positions

	(in millions of yens)	
	Dec 2025	Dec 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	68,383	62,880
Net assets	62,963	58,561
Capital adequacy ratio (%)	92.1	93.1
Net assets per share (Yen)	3,615.78	3,390.00
Note to non-consolidated financial positions		
Owner's equity	62,963	58,561
Note to financial positions	-	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.