August 7, 2026

To whom it may concern,

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Representative: Kohei Hosokawa, President
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Notice Concerning Revisions to Consolidated Financial Results Forecast for the Fiscal Year Ending September 2026

In light of recent business performance trends, Hosokawa Micron Corporation (hereafter referred to as "the Company") has announced that we have revised our Consolidated financial results forecast for the fiscal year ending September 2026, which was originally announced on May 11, 2026, as follows.

1. Details of revisions
   Revision to Consolidated financial results forecast for the fiscal year ending September 30, 2026 (October 1, 2025 – September 30, 2026)

	sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	78,500	7,000	7,400	5,200	355.29
Revised forecast (B)	83,000	4,500	5,200	3,200	218.32
Change (B-A)	4,500	(2,500)	(2,200)	(2,000)	—
Change (%)	5.7%	(35.7%)	(29.7%)	(38.5%)	—
(Reference) Actual results for the previous fiscal year	77,994	7,051	7,715	4,527	306.09

2. Reasons for revisions
   Both the euro and the U.S. dollar have remained significantly weaker against the yen than in the same period of the previous fiscal year. As a result, sales in yen terms are expected to exceed the previous forecast. However, the pace of improvement in profitability has been slower than initially anticipated, mainly due to lower operating rates, particularly in Europe. Furthermore, reflecting business structure improvement expenses associated with our operations in Germany, profit is now expected to fall below the previously announced forecast.

(Note) The above forecast is based on information available as of the date of this document. Actual performance and other outcomes may differ from projected figures due to various factors that could arise in the future.