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HOSOKAWA MICRON CORPORATION

August 7, 2026

Consolidated Financial Results for the Third Quarter Ended June 30,2026 (Japanese GAAP)

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Stock Exchange Listing Tokyo Stock Exchange
Stock Code 6277 URL https://www.hosokawamicron.co.jp
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Scheduled date of dividend payment:-
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Figures are rounded down to the nearest million yen)

1. Quarterly Consolidated Financial Results (October 1, 2025 to June 30, 2026)

(1) Consolidated Results of Operation (Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
3rd quarter ended June 2026	60,911	4.5	2,650	(53.4)	3,372	(45.7)	2,142	(50.1)
3rd quarter ended June 2025	58,298	(6.6)	5,688	(3.2)	6,212	(6.0)	4,294	8.4

(Reference) Comprehensive Income (million Yen) 3rd quarter ended June 2026: 6,393 {(3.6)%}
3rd quarter ended June 2025: 6,628 {(18.8)%}

	Earnings per share	Diluted earnings per share
	Yen	Yen
3rd quarter ended June 2026	146.20	146.07
3rd quarter ended June 2025	290.06	289.47

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2026	106,066	71,837	67.7
As of Sept. 30, 2025	102,734	67,219	65.4

(Reference) Shareholders' Equity (million Yen) June 2026: 71,819 Sept. 2025: 67,174

2. Dividends

	Dividends per share				
	1st Quarter	2nd Quarter	3rd Quarter	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended Sept. 2025 (actual)	－	60.00	－	60.00	120.00
Year ended Sept. 2026 (actual)	－	65.00	－		
Year ended Sept. 2026 (forecast)				75.00	140.00

Note: Revisions of the forecast dividends since the latest announcement: None

Note: Breakdown of the year-end dividend for the fiscal year ending September 2026 (forecast)
Ordinary dividend: 65.00 yen
Commemorative dividend: 10.00 yen (110th Anniversary Commemorative Dividend)

3. Consolidated Forecasts for the Fiscal Year Ending September 30, 2026 (October 1, 2025 - September 30, 2026)

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full Year	83,000	6.4	4,500	(36.2)	5,200	(32.6)	3,200	(29.3)	218.32

Note: Revisions of the Consolidated forecast since the latest announcement: Yes
Note: Regarding the revision of the consolidated financial results forecast, please refer to the "Notice Concerning Revisions to Consolidated Financial Results Forecast for the Fiscal Year Ending September 2026," announced today (August 7, 2026).

4. Others

(1) Significant changes in consolidated subsidiaries during the period (changes in scope of consolidation): None

(2) Adoption of the special accounting methods on quarterly consolidated financial statements: Yes

Note: For details, please refer to "Note to Quarterly Consolidated Financial Statement" on page 9 of the attachment

(3) Changes in accounting treatment for quarterly consolidated financial statement:

1) Changes in accounting policies due to the revision of accounting standards: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatement: None

(4) Number of shares outstanding (common stock)

1) Number of shares outstanding at the end of the period (incl. treasury stock)

As of June 30, 2026	15,730,538	shares
As of September 30, 2025	15,730,538	shares

2) Number of treasury stock at the end of the period

As of June 30, 2026	1,066,413	shares
As of September 30, 2025	1,094,550	shares

3) Average number of shares in the fiscal year

As of June 30, 2026	14,657,640	shares
As of September 30, 2025	14,805,324	shares

* Review of the Japanese-language original of the attached consolidated quarterly financial statement by certified public accountants or audit firm: None

* Explanation regarding appropriate use of earnings forecasts and other special notes

Note: The forecasts above are based on currently available information at the time of announcement. Actual results may differ from these forecasts for a number of factors. Please see "1. Qualitative Information on the Financial Results for the quarterly period, (3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information"on page 3 for more information regarding the assumptions used and matters to be noted when relying on profit projections.

Contents of Attachments

1.Qualitative Information on the Financial Results for the quarterly period

(1) Overview of Operating Results

During the third quarter cumulative consolidated period, the global economy showed slight improvement, supported by resilient consumer spending, expanding AI-related investments, and fiscal policies and subsidies implemented by various governments. However, although strong global demand for AI-related products is expected to provide underlying support, escalating geopolitical tensions in the Middle East, continue to be a source of uncertainty. The outlook for the global economy therefore remains uncertain, given risks such as rising costs and production disruptions stemming from higher energy prices, supply constraints, and disruptions to logistics and transportation networks in the region.

In this economic environment, consolidated operating results for the third quarter cumulative period were as follows.

(Millions of yen)

	Third quarter 2025	Third quarter 2026	Incremental amounts	Year on Year (%)
Orders received	58, 989	61, 236	2, 246	3. 8
Backlog of orders	47, 581	47, 145	(435)	(0. 9)
Sales	58, 298	60, 911	2, 613	4. 5
Operating profit	5, 688	2, 650	(3, 038)	(53. 4)
Ordinary profit	6, 212	3, 372	(2, 840)	(45. 7)
Profit attributable to owners of parents	4, 294	2, 142	(2, 151)	(50. 1)

Although capital investment remained active in certain strategic materials-related fields, such as rare earths, orders for large-scale projects continued to be delayed due to ongoing geopolitical risks in regions including the Middle East. Regarding sales, although supply concerns persisted for certain petroleum-related raw materials, no impact was observed on production or shipments. Under these conditions, the depreciation of the yen against the U.S. dollar and the euro contributed to an increase in orders received and sales on a yen basis; however, sales in the European region remained sluggish, resulting in a delayed recovery in profitability. In addition, selling, general and administrative expenses increased, mainly due to higher labor costs, and business restructuring expenses were recorded in the European region for the second consecutive year, leading to a decline in profit.

The segment's performance is as follows.

(Powder related business)

This business is a core business of the Hosokawa Micron Group, which manufactures and sells size reduction and classifying equipment, mixing and drying equipment for the global market, air pollution control equipment, dust collectors for product collection, and precision air conditioning control equipment for the Japanese market, and provides contract processing services for fine powders. It also includes the development and commercialization of new materials, mainly composite nanoparticles for the Japanese market.

In Japan, the number of tea-grinding systems is increasing, while globally, the number of projects related to strategic resources, such as rare earths, is increasing amid escalating geopolitical risk. In addition, the maintenance service business, a key focus area, continued to grow steadily, supporting overall earnings. While certain areas performed well as described above, contract conclusions—particularly for large-scale projects—remained delayed overall. Orders received and sales in yen terms increased due to the weaker yen; however, segment profit declined, reflecting a delayed recovery in profitability in the European business.

As a result of this, orders received are ¥47,975 million (10.0% increase versus the previous same period), backlog of orders is ¥38,099 million (3.3% increase versus the previous same period), and sales are ¥46,173 million (7.3% increase versus the previous same period). Profit for the segment is ¥3,425 million (28.3% decrease versus the previous same period).

(Blown film-related business)

This business develops, manufactures, and sells equipment for producing various high-performance blown films, ranging from single-layer to multi-layer types.

In this business, capital investment activity is affected by trends in crude oil prices. As crude oil prices remained elevated, such activity declined, particularly in Europe and Asia. In contrast, in the U.S., another key market, several deals were concluded from the third quarter of the consolidated fiscal year onward, indicating a recovery trend; however, this was not sufficient to offset the decline in other regions.

As a result of this, orders received are ¥ 13,260 million (13.8% decrease versus the previous same period), backlog of orders is ¥ 9,045 million (15.5% decrease versus the previous same period), and sales are ¥ 14,738 million (3.5% decrease versus the previous same period). Profit for the segment is ¥ 402 million (80.1% decrease versus the previous same period).

(2) Overview of Financial Positions

Total assets as of June 30, 2026, amounted to ¥ 106,066 million, an increase of ¥ 3,332 million compared to the fiscal year ended September 30, 2025. This was primarily attributable to increases in property, plant and equipment.

Total liabilities amounted to ¥ 34,229 million, a decrease of ¥ 1,285 million compared to the fiscal year ended September 30, 2025. This was primarily attributable to decreases in Income taxes payable.

Net assets were ¥ 71,837 million, an increase of ¥ 4,618 million compared to the fiscal year ended September 30, 2025. This was primarily attributable to increases in foreign currency translation adjustment.

(Cash Flow)

The balance of cash and cash equivalents decreases ¥ 752 million from the fiscal year ended September 30, 2025 to a total of ¥ 30,332 million. A summary of each cash flow and major factor are as follows.

(Operating Cash Flow)

Net cash provided by operating activities was ¥ 1,340 million, a decrease of ¥ 5,810 million versus the previous same period.
This was mainly attributable to the recognition of income before income taxes.

(Investing Cash Flow)

Net investing activities used ¥ 2,010 million, an increase of ¥ 2,092 million versus the previous same period, primarily due to purchase of property, plant, and equipment .

(Financing Cash Flow)

Net financing activities used ¥ 1,887 million in cash, an increase of ¥ 392 million versus the previous same period mainly due to dividend payments.

(3) Explanation of Consolidated Financial Results Forecast and Other Forward-Looking Statements

Based on the results for the third quarter consolidated cumulative period and future outlook, we have revised the consolidated financial forecast announced on May 11, 2026. For details, please refer to the " Notice Concerning Revisions to Consolidated Financial Results Forecast for the Fiscal Year Ending September " announced today (August 7, 2026).

2. Quarterly Consolidated Financial Statements and Major Notes

(1) Quarterly Consolidated Balance Sheets

(Millions of Yen)

	As of September 30, 2025	As of June 30, 2026
Assets		
Current Assets		
Cash and deposits	31,942	31,434
Notes and accounts receivable-trade, and contract assets	18,610	18,435
Electronically recorded monetary claims - operating	898	808
Finished goods	4,082	4,328
Work in process	4,867	6,389
Raw materials and supplies	4,221	4,030
Other	2,884	3,142
Allowance for doubtful accounts	(492)	(482)
Total Current Assets	67,013	68,087
Non-Current Assets		
Property, plant and equipment		
Buildings and structures	29,982	32,533
Machinery, equipment and vehicles	20,007	21,379
Land	7,357	7,571
Construction in progress	728	483
Other	4,421	4,183
Accumulated depreciation and impairment loss	(31,410)	(33,938)
Total property, plant and equipment	31,087	32,213
Intangible assets		
Goodwill	113	99
Other	642	580
Total intangible assets	756	679
Investments and other assets		
Investment securities	2,947	3,992
Deferred tax assets	791	914
Other	138	178
Total investments and other assets	3,877	5,086
Total Non-Current Assets	35,721	37,979
Total Assets	102,734	106,066

(Millions of Yen)

	As of September 30, 2025	As of June 30, 2026
Liabilities		
Current Liabilities		
Notes and accounts payable-trade	7,168	8,235
Electronically recorded obligations - operating	1,206	362
Current portion of long-term loans payable	158	282
Accrued expenses	4,675	5,433
Income taxes payable	1,323	334
Contract liabilities	9,867	9,064
Provision for bonuses	731	318
Provision for directors' bonuses	68	24
Provision for product warranties	922	1,015
Provision for share awards	32	22
Other	2,764	2,371
Total Current Liabilities	28,920	27,465
Non-Current Liabilities		
Long-term loans payable	1,127	973
Provision for share awards	16	14
Net defined benefit liability	3,215	3,282
Deferred tax liabilities	1,301	1,554
Other	933	938
Total Non-Current Liabilities	6,594	6,763
Total Liabilities	35,514	34,229
Net Assets		
Shareholders' Equity		
Capital stock	14,496	14,496
Capital surplus	3,205	3,196
Retained earnings	44,726	45,032
Treasury stock	(3,773)	(3,676)
Total Shareholders' Equity	58,654	59,048
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	944	1,662
Deferred gains or losses on hedges	35	(19)
Foreign currency translation adjustment	7,802	11,374
Remeasurements of defined benefit plans	(261)	(246)
Total accumulated other comprehensive income	8,520	12,771
Subscription rights to shares	44	18
Total Net Assets	67,219	71,837
Total Liabilities and Net Assets	102,734	106,066

(2) Quarterly Consolidated Statements of Income and Comprehensive income

Quarterly Consolidated Statements of Income

(Millions of Yen)

	Oct. 1, 2024 - June 30, 2025	Oct. 1, 2025 - June 30, 2026
Net sales	58,298	60,911
Cost of sales	37,708	41,078
Gross profit	20,590	19,833
Selling, general and administrative expenses	14,901	17,183
Operating profit	5,688	2,650
Non-operating income		
Interest income	398	391
Dividend income	78	138
Equity in earnings of affiliates	63	94
Foreign exchange gains	—	22
Gain on valuation of derivatives	45	20
Other	81	110
Total non-operating Income	666	777
Non-operating expenses		
Interest expenses	13	43
Foreign exchange losses	39	—
Litigation expenses	68	—
Other	21	11
Total non-operating Expenses	142	54
Ordinary profit	6,212	3,372
Extraordinary income		
Gain on sales of non-current assets	1	1
Total extraordinary income	1	1
Extraordinary losses		
Loss on sales and retirement of non-current assets	5	47
Business structure improvement expenses	277	387
System failure response costs	—	22
Loss on development of system	—	36
Total extraordinary loss	282	494
Income before income taxes	5,931	2,880
Income taxes	1,637	737
Net income	4,294	2,142
Profit attributable to owners of parent	4,294	2,142

Quarterly Consolidated Statements of Comprehensive Income

(Millions of Yen)

	Oct. 1, 2024 - June 30. 2025	Oct. 1, 2025 - June 30, 2026
Net income	4,294	2,142
Other comprehensive income		
Valuation difference on available-for-sale securities	60	718
Deferred gains or losses on hedges	40	(54)
Foreign currency translation adjustment	2,219	3,571
Remeasurements of defined benefit plans, net of tax	15	15
Total other comprehensive income	2,334	4,250
Comprehensive income	6,628	6,393
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	6,628	6,393
Comprehensive income attributable to non-controlling interests	—	—

(3) Quarterly Consolidated Statements of Cash Flows

(Millions of Yen)

	Oct. 1, 2024 - June 30, 2025	Oct. 1, 2025 - June 30, 2026
Cash flows from operating activities;		
Income before income taxes	5,931	2,880
Depreciation and amortization	1,689	1,979
Amortization of goodwill	18	21
Increase (decrease) in allowance for doubtful accounts	45	(41)
Increase (decrease) in provision for bonuses	(383)	(412)
Increase (decrease) in provision for directors' bonuses	(46)	(43)
Increase (decrease) in provision for product warranties	57	30
Increase (decrease) in net defined benefit liability	(67)	(26)
Increase (decrease) in provision for share awards	6	(12)
Interest and dividends income	(476)	(529)
Interest expenses	13	43
Equity in (earnings) losses of affiliates	(63)	(94)
Loss (gain) on valuation of derivatives	(45)	(20)
Loss (gain) on sales and retirement of non-current assets	4	46
Decrease (increase) in notes and accounts receivables-trade, and contract assets	4,761	1,253
Decrease (increase) in inventories	1,002	(745)
Increase (decrease) in notes and accounts payable-trade	(2,541)	(237)
Increase (decrease) in contract liabilities	(353)	(1,459)
Decrease (increase) in advance payments- trade	(550)	412
Increase (decrease) in accrued expenses	(123)	263
Other	(218)	(434)
Sub total	8,660	2,871
Interests and dividends income received	576	629
Interest expenses paid	(13)	(43)
Income taxes paid	(2,072)	(2,118)
Net cash provided by (used in) operating activities	7,150	1,340
Cash flows from investing activities;		
Payments into time deposits	(869)	(675)
Proceeds from withdrawal of time deposits	514	473
Purchase of securities	(1,000)	—
Purchase of property, plant and equipment	(2,662)	(1,630)
Purchase of intangible assets	(87)	(179)
Other	0	1
Net cash provided by (used in) investing activities	(4,103)	(2,010)
Cash flows from financing activities;		
Proceeds from long-term loans payable	—	144
Repayment of long-term loans payable	(280)	(174)
Purchase of treasury stocks	(1)	(0)
Cash dividends paid	(1,930)	(1,776)
Repayments of lease liabilities	(68)	(80)
Net cash provided by (used in) financing activities	(2,280)	(1,887)
Effect of exchange rate change on cash and cash equivalents	936	1,805
Net increase (decrease) in cash and cash equivalents	1,703	(752)
Cash and cash equivalents at beginning of period	26,995	31,084
Cash and cash equivalents at end of period	28,699	30,332

(4) Notes to Quarterly Consolidated Financial Statements

(Matters related to the assumption of going concern)

There is no applicable information.

(Significant change in the amount of shareholders' equity)

There is no applicable information.

(Adoption of the special accounting methods on quarterly consolidated financial statements)

The company, its domestic consolidated subsidiaries, and certain foreign consolidated subsidiaries calculate the tax expense by multiplying the reasonably estimated tax rate by the income before income taxes.

However, the effective statutory tax rate is used when the reasonably estimated tax rate results in an unreasonable tax expense.

(Segment information and other)

I-1 Information about reported segment profit or loss (from Oct. 1, 2024 to June 30, 2025)

(Millions of yen)

	Reportable segment			Adjustments (*1)	Consolidated total (*2)
	Powder	Blown Film	Total		
Sales					
Outside customer	43,026	15,272	58,298	—	58,298
Intersegment	48	—	48	(48)	—
Total Sales	43,074	15,272	58,346	(48)	58,298
Segment profit (loss)	4,776	2,019	6,796	(1,107)	5,688

(*1) Adjustments to segment profit (loss) were ¥ (1,107) million and comprised mainly corporate expenses not allocated to reportable segments.

(*2) Segment profit (loss) was adjusted to conform with operating profit.

I-2 Information about impairment loss of non-current assets and goodwill by reportable segment.

There is no applicable information.

II-1 Information about reported segment profit or loss (from Oct. 1, 2025 to June 30, 2026)

(Millions of yen)

	Reportable segment			Adjustments (*1)	Consolidated total (*2)
	Powder	Blown Film	Total		
Sales					
Outside customer	46,173	14,738	60,911	—	60,911
Intersegment	74	—	74	(74)	—
Total Sales	46,247	14,738	60,986	(74)	60,911
Segment profit (loss)	3,425	402	3,827	(1,177)	2,650

(*1) Adjustments to segment profit (loss) were ¥ (1,177) million and comprised mainly corporate expenses not allocated to reportable segments.

(*2) Segment profit (loss) was adjusted to conform with operating profit.

II-2 Information about impairment loss of non-current assets and goodwill by reportable segment

There is no applicable information.