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## HOSOKAWA MICRON CORPORATION



May 11, 2026

### Consolidated Financial Results for the Second Quarter Ended March 31, 2026 (Interim Period) (Japanese GAAP)

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 Scheduled date of filing semi-annual securities report: May 11, 2026  
 Scheduled date of commencing dividend payments: June 12, 2026  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes

(Figures are rounded down to the nearest million yen)

1. Consolidated Financial Results (Interim Period) from October 01, 2025 to March 31, 2026

(1) Consolidated Results of Operation (Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Interim period ended Mar. 2026	39,910	3.7	1,796	(49.7)	2,267	(42.4)	1,212	(54.9)
Interim period ended Mar. 2025	38,477	(7.2)	3,573	(5.4)	3,938	(7.5)	2,691	10.5

(Reference) Comprehensive Income (million Yen) Interim period ended Mar. 2026: 4,369 {18.0%}  
 Interim period ended Mar. 2025: 3,701 {(8.2)%}

	Earnings per share	Diluted earnings per share
	Yen	Yen
Interim period ended Mar. 2026	82.76	82.68
Interim period ended Mar. 2025	181.85	181.45

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of Mar. 31, 2026	105,144	70,769	67.3
As of Sept. 30, 2025	102,734	67,219	65.4

(Reference) Shareholders' Equity (million Yen) Mar. 2026: 70,751 Sept. 2025: 67,174

## 2. Dividends

	Dividends per share				
	1st Quarter	2nd Quarter	3rd Quarter	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended Sept. 2025 (actual)	—	60.00	—	60.00	120.00
Year ended Sept. 2026 (actual)	—	65.00			
Year ended Sept. 2026 (forecast)			—	75.00	140.00

Note: Revisions of the forecast dividends since the latest announcement: Yes

Note: Breakdown of the year-end dividend for the fiscal year ending September 2026 (forecast)

Ordinary dividend: 65.00 yen

Commemorative dividend: 10.00 yen (110th Anniversary Commemorative Dividend)

For details regarding the revision of the dividends, please refer to the “Notice of Revision to the Dividend

Forecast for the Fiscal Year Ending September 2026 (110th Anniversary Founding Commemorative Dividend)” announced today (May 11, 2026).

## 3. Consolidated Forecasts for the Fiscal Year Ending September 30, 2026

(October 1, 2025 - September 30, 2026)

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full Year	78,500	0.6	7,000	(0.7)	7,400	(4.1)	5,200	14.9	355.29

Note: Revisions of the Consolidated forecast since the latest announcement: None

#### 4. Others

(1) Significant changes in consolidated subsidiaries during the period (changes in scope of consolidation): None

(2) Adoption of simplified accounting treatment for interim closing: Yes

Note: For details, please refer to "Note to Interim Consolidated Financial Statement" on page 9 of the attachment

(3) Changes in accounting treatment for interim consolidated financial statements:

1) Changes in accounting policies due to the revision of accounting standards: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatement: None

(4) Number of shares outstanding (common stock)

1) Number of shares outstanding at the end of the period (incl. treasury stock)

As of March 31, 2026	15,730,538	shares
As of September 30, 2025	15,730,538	shares

2) Number of treasury stock at the end of the period

As of March 31, 2026	1,065,583	shares
As of September 30, 2025	1,094,550	shares

3) Average number of shares in the fiscal year

As of March 31, 2026	14,654,249	shares
As of September 30, 2025	14,800,926	shares

\* Review of the Japanese-language original of the attached consolidated interim financial statement by certified public accounts or an audit firm: None

\* Explanation regarding appropriate use of earnings forecasts and other special notes

Note : The forecasts above are based on currently available information at the time of announcement. Actual results may differ from these forecasts for a number of factors. Please see "1. Qualitative Information on the Financial Results for the interim period, (3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information" on page 3 for more information regarding the assumptions used and matters to be noted when relying on profit projections.

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## 1. Qualitative Information on the Financial Results for the interim period

### (1) Overview of Operating Results

During the current interim consolidated accounting period, the global economy continued its gradual recovery, albeit amid uncertainty, supported by resilient consumer spending, expanding AI-related investments, and fiscal policies and subsidies implemented by various governments. However, following the military strikes against Iran launched by the United States and Israel in late February of this year, which disrupted crude oil and natural gas supplies, risks to the global economic outlook have rapidly emerged, including a sharp rise in energy prices and concerns over the supply of petrochemical products. In this economic environment, consolidated operating results during this interim period were as follows.

(Millions of yen)

	Previous interim period	Current interim period	Incremental amounts	Year on Year (%)
Orders received	40,996	40,644	(351)	(0.9)
Backlog of orders	48,463	47,010	(1,453)	(3.0)
Sales	38,477	39,910	1,433	3.7
Operating profit	3,573	1,796	(1,777)	(49.7)
Ordinary profit	3,938	2,267	(1,671)	(42.4)
Profit attributable to owners of parents	2,691	1,212	(1,478)	(54.9)

Regarding orders received, while there has been a delay in decision-making particularly for large-scale projects since the previous fiscal year, the military attack on Iran that commenced at the end of February have led to a marked postponement of investment decisions. Regarding sales, while sales revenue in yen terms increased due to the depreciation of the yen, particularly against the euro, profitability declined in the European region due to lower-than-expected sales. Additionally, an increase in selling, general, and administrative expenses resulted in decreases in both operating income and ordinary income compared to the same period last year. Furthermore, as a result of recording business structure improvement expenses as extraordinary losses in overseas operations, net income attributable to owners of the parent company also decreased.

The segment's performance is as follows.

#### (Powder related business)

This business is a core business of the Hosokawa Micron Group, which manufactures and sells grinding and classifying equipment, mixing and drying equipment for the global market, air pollution control equipment, dust collectors for product collection, and precision air conditioning control equipment for the Japanese market, and provides contract processing services for fine powders. It also includes the development and commercialization of new materials, mainly composite nanoparticles for the Japanese market.

While there was a general trend of delayed contract closures, particularly for large-scale projects, our maintenance services business, a key focus area, showed signs of expansion. In the equipment and systems sector, the food industry segment remained robust, and we saw an increase in capital investment projects in related industries amid rising geopolitical risks. Revenue increased overall due to shipments from the order backlog; however, operating profit declined due to a decrease in sales in Europe caused by delays in orders, which led to a lower profit margin. Furthermore, while the deterioration of Japan-China relations has already made it difficult to secure rare earth materials, the escalating tensions in the Middle East have led to rising energy prices and a growing sense of scarcity in petrochemical products, raising concerns about the impact on future business performance.

As a result of this, orders received are ¥ 31,005 million (1.5% decrease versus the previous same period), backlog of orders is ¥ 36,329 million (5.3% decrease versus the previous same period), and sales are ¥ 30,538 million (7.2% increase versus the previous same period). Profit for the segment is ¥ 2,504 million (15.1% decrease versus the previous same period).

(Blown film-related business)

This business develops, manufactures, and sells equipment for producing various high-performance blown films, ranging from single-layer to multi-layer types.

Although orders for the first quarter of this fiscal year got off to a strong start, the subsequent escalation of tensions in the Middle East caused a sharp rise in crude oil prices the raw material for blown film production. As a result, investors across all markets, including our main U.S. market, began reevaluating their investments, and delays in capital expenditure decisions became apparent. Although sales recovered in the second quarter, they were insufficient to offset the shortfall from the first quarter and the increase in selling, general, and administrative expenses such as trade show participation costs-resulting in a decline in both revenue and profit. It should be noted that this business is to some extent dependent on trends in crude oil prices, which serve as raw materials for thin films. Therefore, there is concern that if tensions in the Middle East persist and crude oil prices remain high for an extended period, this could affect future order trends.

As a result of this, orders received are ¥ 9,639 million (1.4% increase versus the previous same period), backlog of orders is ¥ 10,681 million (5.9% increase versus the previous same period), and sales are ¥ 9,372 million (6.2% decrease versus the previous same period). Profit for the segment is ¥ 75 million (94.2% decrease versus the previous same period)

## (2) Overview of Financial Positions

Total assets as of March 31, 2026, amounted to ¥ 105,144 million, an increase of ¥ 2,409 million compared to the fiscal year ended September 30, 2025. This was primarily attributable to increases in Notes and accounts receivable-trade, and contract assets and property, plant and equipment.

Total liabilities amounted to ¥ 34,374 million, a decrease of ¥ 1,140 million compared to the fiscal year ended September 30, 2025. This was primarily attributable to decreases in Electronically recorded obligations-operating and Income taxes payable.

Net assets were ¥ 70,769 million, an increase of ¥ 3,549 million compared to the fiscal year ended September 30, 2025. This was primarily attributable to increases in foreign currency translation adjustment.

(Cash Flow)

The balance of cash and cash equivalents decreases ¥ 2,934 million from the fiscal year ended September 30, 2025 to a total of ¥ 28,150 million. A summary of each cash flow and major factor are as follows.

(Operating Cash Flow)

Net cash used in operating activities was ¥ 1,680 million, a decrease of ¥ 5,914 million versus the previous same period

This is primarily due to the recognition of Income before income taxes, as well as payments of corporate income tax and other taxes.

(Investing Cash Flow)

Net investing activities used ¥ 1,727 million, an increase of ¥ 1,380 million versus the previous same period, primarily due to purchase of property, plant, and equipment.

(Financing Cash Flow)

Net financing activities used ¥ 959 million in cash, an increase of ¥ 360 million versus the previous same period mainly due to dividend payments.

## (3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information

Consolidated financial results forecast for the fiscal year ending September 30, 2026 is unchanged from the consolidated financial forecasts announced on February 6, 2026.

## 2. Interim Consolidated Financial Statements and Major Notes

### (1) Interim Consolidated Balance Sheets

(Millions of Yen)

	As of September 30, 2025	As of March 31, 2026
<b>Assets</b>		
<b>Current Assets</b>		
Cash and deposits	31,942	29,135
Notes and accounts receivable-trade, and contract assets	18,610	20,315
Electronically recorded monetary claims - operating	898	754
Finished goods	4,082	4,546
Work in process	4,867	5,553
Raw materials and supplies	4,221	4,220
Other	2,884	3,421
Allowance for doubtful accounts	(492)	(507)
<b>Total Current Assets</b>	<b>67,013</b>	<b>67,439</b>
<b>Non-Current Assets</b>		
<b>Property, plant and equipment</b>		
Buildings and structures	29,982	32,350
Machinery, equipment and vehicles	20,007	21,281
Land	7,357	7,529
Construction in progress	728	438
Other	4,421	4,710
Accumulated depreciation and impairment loss	(31,410)	(33,834)
<b>Total property, plant and equipment</b>	<b>31,087</b>	<b>32,476</b>
<b>Intangible assets</b>		
Goodwill	113	105
Other	642	659
<b>Total intangible assets</b>	<b>756</b>	<b>764</b>
<b>Investments and other assets</b>		
Investment securities	2,947	3,427
Deferred tax assets	791	872
Other	138	162
<b>Total investments and other assets</b>	<b>3,877</b>	<b>4,462</b>
<b>Total Non-Current Assets</b>	<b>35,721</b>	<b>37,704</b>
<b>Total Assets</b>	<b>102,734</b>	<b>105,144</b>

(Millions of Yen)

	As of September 30, 2025	As of March 31, 2026
<b>Liabilities</b>		
<b>Current Liabilities</b>		
Notes and accounts payable-trade	7,168	7,213
Electronically recorded obligations - operating	1,206	391
Current portion of long-term loans payable	158	303
Accrued expenses	4,675	4,824
Income taxes payable	1,323	731
Contract liabilities	9,867	10,071
Provision for bonuses	731	426
Provision for directors' bonuses	68	36
Provision for product warranties	922	939
Provision for share awards	32	12
Other	2,764	2,599
<b>Total Current Liabilities</b>	<b>28,920</b>	<b>27,552</b>
<b>Non-Current Liabilities</b>		
Long-term loans payable	1,127	958
Provision for share awards	16	16
Net defined benefit liability	3,215	3,253
Deferred tax liabilities	1,301	1,575
Other	933	1,017
<b>Total Non-Current Liabilities</b>	<b>6,594</b>	<b>6,822</b>
<b>Total Liabilities</b>	<b>35,514</b>	<b>34,374</b>
<b>Net Assets</b>		
<b>Shareholders' Equity</b>		
Capital stock	14,496	14,496
Capital surplus	3,205	3,196
Retained earnings	44,726	45,057
Treasury stock	(3,773)	(3,676)
<b>Total Shareholders' Equity</b>	<b>58,654</b>	<b>59,073</b>
<b>Accumulated other comprehensive income</b>		
Valuation difference on available-for-sale securities	944	1,285
Deferred gains or losses on hedges	35	(17)
Foreign currency translation adjustment	7,802	10,659
Remeasurements of defined benefit plans	(261)	(251)
<b>Total accumulated other comprehensive income</b>	<b>8,520</b>	<b>11,677</b>
Subscription rights to shares	44	18
<b>Total Net Assets</b>	<b>67,219</b>	<b>70,769</b>
<b>Total Liabilities and Net Assets</b>	<b>102,734</b>	<b>105,144</b>

## (2) Interim Consolidated Statements of Income and Comprehensive Income

(Millions of Yen)

	Oct. 01, 2024 - Mar. 31, 2025	Oct. 01, 2025- Mar. 31, 2026
Net sales	38,477	39,910
Cost of sales	25,031	26,666
Gross profit	13,446	13,243
Selling, general and administrative expenses	9,872	11,447
Operating profit	3,573	1,796
Non-operating income		
Interest income	275	278
Dividend income	57	81
Equity in earnings of affiliates	30	81
Foreign exchange gains	22	—
Gain on valuation of derivatives	22	4
Other	51	70
Total non-operating Income	459	516
Non-operating expenses		
Interest expenses	8	36
Foreign exchange losses	—	0
Litigation expenses	68	—
Other	17	8
Total non-operating Expenses	94	45
Ordinary profit	3,938	2,267
Extraordinary income		
Gain on sales of non-current assets	1	0
Total extraordinary income	1	0
Extraordinary losses		
Loss on sales and retirement of non-current assets	1	7
Business structure improvement expenses	201	384
System failure response costs	—	22
Total extraordinary loss	202	414
Income before income taxes	3,737	1,853
Income taxes	1,046	640
Net income	2,691	1,212
Profit attributable to owners of parent	2,691	1,212

## Interim Consolidated Statements of Comprehensive Income

(Millions of Yen)

	Oct. 1, 2024 - Mar. 31, 2025	Oct. 1, 2025 - Mar. 31, 2026
Net income	2,691	1,212
Other comprehensive income		
Valuation difference on available-for-sale securities	(77)	341
Deferred gains or losses on hedges	(21)	(52)
Foreign currency translation adjustment	1,092	2,857
Remeasurements of defined benefit plans	16	10
Total other comprehensive income	1,010	3,156
Comprehensive income	3,701	4,369
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,701	4,369
Comprehensive income attributable to non-controlling interests	—	—

## (3) Interim Consolidated Statements of Cash Flows

(Millions of Yen)

	Oct. 1, 2024 - Mar. 31, 2025	Oct. 1, 2025 - Mar. 31, 2026
Cash flows from operating activities;		
Income before income taxes	3,737	1,853
Depreciation and amortization	1,122	1,315
Amortization of goodwill	12	13
Increase (decrease) in allowance for doubtful accounts	54	(10)
Increase (decrease) in provision for bonuses	(380)	(304)
Increase (decrease) in provision for directors' bonuses	(32)	(31)
Increase (decrease) in provision for product warranties	67	(34)
Increase (decrease) in net defined benefit liability	(68)	(41)
Increase (decrease) in provision for share awards	(3)	(19)
Interest and dividends income	(333)	(359)
Interest expenses	8	36
Equity in (earnings) losses of affiliates	(30)	(81)
Loss (gain) on valuation of derivatives	(22)	(4)
Loss (gain) on sales and retirement of non-current assets	0	6
Decrease (increase) in notes and accounts receivable-trade, and contract assets	3,186	(733)
Decrease (increase) in inventories	393	(481)
Increase (decrease) in notes and accounts payable-trade	(2,667)	(1,117)
Increase (decrease) in contract liabilities	1,386	(295)
Increase (decrease) in accrued expenses	(632)	(286)
Other	(748)	(116)
Sub total	5,048	(692)
Interests and dividends income received	433	459
Interest expenses paid	(8)	(36)
Income taxes paid	(1,238)	(1,411)
Net cash provided by (used in) operating activities	4,234	(1,680)
Cash flows from investing activities;		
Payments into time deposits	(762)	(163)
Proceeds from withdrawal of time deposits	375	66
Purchase of securities	(1,000)	—
Purchase of property, plant and equipment	(1,663)	(1,485)
Purchase of intangible assets	(57)	(146)
Other	0	1
Net cash provided by (used in) investing activities	(3,107)	(1,727)
Cash flows from financing activities;		
Proceeds from long-term borrowings	—	115
Repayment of long-term loans payable	(236)	(138)
Purchase of treasury shares	(0)	(0)
Cash dividends paid	(1,038)	(880)
Repayments of lease liabilities	(44)	(55)
Net cash provided by (used in) financing activities	(1,320)	(959)
Effect of exchange rate change on cash and cash equivalents	604	1,433
Net increase (decrease) in cash and cash equivalents	410	(2,934)
Cash and cash equivalents at beginning of period	26,995	31,084
Cash and cash equivalents at end of period	27,406	28,150

#### (4) Notes to Interim Consolidated Financial Statements

(Matters related to the assumption of going concern)

There is no applicable information.

(Significant change in the amount of shareholders' equity)

There is no applicable information.

(Adoption of the special accounting methods on interim consolidated financial statements)

The company, its domestic consolidated subsidiaries, and certain foreign consolidated subsidiaries calculate the tax expense by multiplying the reasonably estimated tax rate by the income before income taxes.

However, the effective statutory tax rate is used when the reasonably estimated tax rate results in an unreasonable tax expense.

(Segment information and other)

I-1 Information about reported segment profit or loss (interim period from Oct 1 2024 to Mar 31 2025)

(Millions of yen)

	Reportable segment			Adjustments (*1)	Consolidated total (*2)
	Powder	Blown Film	Total		
Sales					
Outside customer	28,488	9,988	38,477	—	38,477
Intersegment	33	—	33	(33)	—
Total Sales	28,521	9,988	38,510	(33)	38,477
Segment profit (loss)	2,951	1,318	4,269	(696)	3,573

(\*1) Adjustments to segment profit (loss) were ¥ (696) million and comprised mainly corporate expenses not allocated to reportable segments.

(\*2) Segment profit (loss) was adjusted to conform with operating profit.

I-2 Information about impairment loss of non-current assets and goodwill by reportable segment.

There is no applicable information.

II-1 Information about reported segment profit or loss (interim period from Oct 1 2025 to Mar 31 2026)

(Millions of yen)

	Reportable segment			Adjustments (*1)	Consolidated total (*2)
	Powder	Blown Film	Total		
Sales					
Outside customer	30,538	9,372	39,910	—	39,910
Intersegment	44	—	44	(44)	—
Total Sales	30,582	9,372	12,470	(44)	39,910
Segment profit (loss)	2,504	75	2,580	(784)	1,796

(\*1) Adjustments to segment profit (loss) were ¥ (784) million and comprised mainly corporate expenses not allocated to reportable segments.

(\*2) Segment profit (loss) was adjusted to conform with operating profit.

II-2 Information about impairment loss of non-current assets and goodwill by reportable segment

There is no applicable information.