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Consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

August 7, 2025

Company name: RHEON AUTOMATIC MACHINERY CO., LTD.

Listing: Tokyo Stock Exchange

Securities code: 6272

URL: <https://www.rheon.com>

Representative: Mikio Kobayashi

President & C.E.O.

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Managing Operating Officer

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	8,842	(7.2)	730	(25.5)	707	(34.5)	436	(40.6)
June 30, 2024	9,523	17.1	980	22.2	1,079	23.2	735	27.5

(Note) Comprehensive income: Three months ended June 30, 2025: ¥ 138 million [(91.3) %]
 Three months ended June 30, 2024: ¥ 1,592 million [5.9 %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2025	16.22	16.19
June 30, 2024	27.38	27.34

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2025	48,354	38,235	79.0	1,418.97
March 31, 2025	49,242	38,715	78.5	1,436.84

(Reference) Equity: As of June 30, 2025: ¥ 38,201 million
 As of March 31, 2025: ¥ 38,667 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	21.00	-	23.00	44.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		24.00	-	24.00	48.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026(April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	19,550	(0.7)	2,460	(11.0)	2,380	(12.7)	1,700	(10.0)	63.26
Full year	39,160	(0.1)	4,740	(10.5)	4,600	(15.1)	3,200	(17.7)	119.07

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 28,392,000 shares

March 31, 2025: 28,392,000 shares

2) Number of treasury shares at the end of the period:

June 30, 2025: 1,469,939 shares

March 31, 2025: 1,480,657 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2025: 26,913,977 shares

Three months ended June 30, 2024: 26,848,504 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The performance forecast figures stated in this document are estimates based on the information currently available to the company, and actual results may differ from these forecast figures due to various factors that may occur in the future.

Quarterly Consolidated Financial Statements

Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	15,777,876	14,396,838
Notes and accounts receivable - trade	4,094,259	3,518,429
Merchandise and finished goods	6,095,998	6,425,933
Work in process	1,984,520	2,400,836
Raw materials and supplies	435,437	404,578
Other	721,464	891,442
Allowance for doubtful accounts	(35,852)	(32,915)
Total current assets	29,073,703	28,005,142
Non-current assets		
Property, plant and equipment		
Buildings and structures	17,156,230	17,029,970
Accumulated depreciation	(9,787,658)	(9,802,038)
Buildings and structures, net	7,368,571	7,227,931
Machinery, equipment and vehicles	11,314,023	11,479,217
Accumulated depreciation	(8,703,296)	(8,641,309)
Machinery, equipment and vehicles, net	2,610,727	2,837,907
Tools, furniture and fixtures	2,050,138	2,081,951
Accumulated depreciation	(1,798,184)	(1,815,760)
Tools, furniture and fixtures, net	251,953	266,191
Land	4,100,093	4,079,081
Leased assets	28,392	28,392
Accumulated depreciation	(9,653)	(11,085)
Leased assets, net	18,738	17,306
Construction in progress	626,103	807,237
Total property, plant and equipment	14,976,189	15,235,654
Intangible assets	1,211,036	1,163,299
Investments and other assets		
Investment securities	1,953,777	1,889,044
Retirement benefit asset	1,803,250	1,805,803
Other	227,700	258,941
Allowance for doubtful accounts	(3,255)	(3,837)
Total investments and other assets	3,981,472	3,949,951
Total non-current assets	20,168,698	20,348,906
Total assets	49,242,402	48,354,048

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,419,758	1,228,897
Short-term borrowings	660,730	470,730
Lease liabilities	6,125	5,950
Accounts payable - other	951,496	865,661
Accrued expenses	665,636	1,423,303
Income taxes payable	833,684	516,551
Advances received	3,416,097	3,607,816
Provision for bonuses	775,551	391,865
Provision for bonuses for directors (and other officers)	28,900	8,550
Other	109,060	122,600
Total current liabilities	8,867,041	8,641,926
Non-current liabilities		
Long-term borrowings	737,414	662,231
Lease liabilities	14,513	13,112
Deferred tax liabilities	534,118	427,472
Deferred tax liabilities for land revaluation	357,262	357,262
Asset retirement obligations	16,877	16,877
Other	40	40
Total non-current liabilities	1,660,226	1,476,997
Total liabilities	10,527,268	10,118,924
Net assets		
Shareholders' equity		
Share capital	7,351,750	7,351,750
Capital surplus	7,180,279	7,189,416
Retained earnings	23,144,905	22,962,404
Treasury shares	(720,590)	(715,286)
Total shareholders' equity	36,956,343	36,788,284
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,041,437	995,581
Revaluation reserve for land	(1,703,069)	(1,703,069)
Foreign currency translation adjustment	2,073,678	1,828,933
Remeasurements of defined benefit plans	298,832	291,886
Total accumulated other comprehensive income	1,710,878	1,413,358
Share acquisition rights	47,911	33,481
Total net assets	38,715,134	38,235,124
Total liabilities and net assets	49,242,402	48,354,048

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the three months ended June 30, 2025

(Thousands of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Net sales	9,523,860	8,842,655
Cost of sales	5,371,213	4,885,884
Gross profit	4,152,646	3,956,770
Selling, general and administrative expenses		
Advertising expenses	111,751	185,939
Packing and transportation costs	446,137	414,337
Provision of allowance for doubtful accounts	5,945	2,194
Sales commission	249,828	281,665
Salaries and allowances	804,400	829,114
Provision for bonuses	219,723	218,472
Provision for bonuses for directors (and other officers)	7,320	8,550
Retirement benefit expenses	34,260	38,228
Legal welfare expenses	170,717	165,610
Travel and transportation expenses	133,664	131,021
Depreciation	149,009	149,114
Research and development expenses	198,437	148,957
Other	640,988	653,470
Total selling, general and administrative expenses	3,172,186	3,226,677
Operating profit	980,460	730,093
Non-operating income		
Interest income	11,469	29,893
Dividend income	21,924	27,820
Gain on sale of goods	4,523	4,776
Foreign exchange gains	58,556	-
Surrender value of insurance policies	-	1,966
Sold power	6,850	6,357
Other	10,697	11,509
Total non-operating income	114,022	82,323
Non-operating expenses		
Interest expenses	2,330	3,507
Foreign exchange losses	-	98,378
Sold power expenses	7,540	1,883
Loss on retirement of non-current assets	3,248	58
Other	1,387	1,241
Total non-operating expenses	14,508	105,069
Ordinary profit	1,079,975	707,347
Profit before income taxes	1,079,975	707,347
Income taxes - current	490,453	336,562
Income taxes - deferred	(145,613)	(65,675)
Total income taxes	344,839	270,886
Profit	735,135	436,460
Profit attributable to owners of parent	735,135	436,460

Quarterly Consolidated Statement of Comprehensive Income
For the three months ended June 30, 2025

	(Thousands of yen)	
	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Profit	735,135	436,460
Other comprehensive income		
Valuation difference on available-for-sale securities	72,400	(45,856)
Foreign currency translation adjustment	772,831	(244,717)
Remeasurements of defined benefit plans, net of tax	11,775	(6,945)
Total other comprehensive income	857,006	(297,519)
Comprehensive income	1,592,141	138,940
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,592,141	138,940