



(Translated)

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To whom it may concern

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Notice of the Differences between FY2025 of Non-consolidated Financial Forecasts and its Financial Results

Nabtesco Corporation (hereinafter, "the Company") hereby announces that there are differences between FY2025 of non-consolidated forecasts, which was announced on July 31, 2025 and the results as follows;

1. Differences between FY2025 of non-consolidated financial forecasts and its financial results (January 1, 2025 to December 31, 2025)

(1) Differences between non-consolidated financial forecasts and financial results

(Million yen)

	Net sales	Ordinary income	Net income	Net income per share (Yen)
Previously announced forecasts (A) (Announced on July 31, 2025)	178,000	8,800	8,100	67.93
Results (B)	177,112	14,612	11,823	99.11
Change (B-A)	-888	5,812	3,723	—
Rate of Change (%)	-0.5	66.0	46.0	—

(2) Reason for the differences

Although net sales fell short of the previous forecast, ordinary profit and net income exceeded the previous forecast due to increase in MRO (Maintenance, Repair and Overhaul) sales of Transport Equipment Segment and dividend received from subsidiaries.

Ends