

May 15, 2026

Consolidated Financial Results for the Three Months Ended March 31, 2026 (Under Japanese GAAP)

Company name: TAZMO CO.,LTD.
 Listing: Tokyo Stock Exchange
 Securities code: 6266
 URL: <https://tazmo.co.jp/irlibrary/#irlib-report01>
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended March 31, 2026 (from January 1, 2026 to March 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
March 31, 2026	5,967	(20.6)	86	(92.9)	186	(84.1)	111	(87.0)
March 31, 2025	7,516	27.3	1,210	112.2	1,176	77.7	855	101.3

Note: Comprehensive income For the three months ended March 31, 2026: ¥216 million [(48.6)%]
 For the three months ended March 31, 2025: ¥420 million [(49.1)%]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended				
March 31, 2026	7.71		-	
March 31, 2025	58.70		-	

(2) Consolidated financial position

	Total assets		Net assets		Equity-to-asset ratio		Net assets per share	
	Millions of yen		Millions of yen		%		Yen	
As of								
March 31, 2026	46,062		26,760		57.0		1,814.18	
December 31, 2025	46,893		27,037		56.6		1,834.03	

Reference: Equity
 As of March 31, 2026: ¥26,260 million
 As of December 31, 2025: ¥26,542 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	0.00	-	34.00	34.00
Fiscal year ending December 31, 2026	-				
Fiscal year ending December 31, 2026 (Forecast)		0.00		34.00	34.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	
Six months ending June 30, 2026	15,570	(7.3)	890	(64.7)	800	(66.4)	600	(63.5)	40.96	
Fiscal year ending December 31, 2026	35,500	0.2	3,600	(24.5)	3,500	(30.1)	2,500	(29.4)	170.65	

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	14,842,354 shares
As of December 31, 2025	14,842,354 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	367,446 shares
As of December 31, 2025	370,046 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended March 31, 2026	14,472,541 shares
Three months ended March 31, 2025	14,579,555 shares

- * Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.3 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Thousands of yen)

	As of December 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	16,274,465	15,465,634
Notes and accounts receivable - trade	3,019,861	3,165,131
Electronically recorded monetary claims - operating	2,539,187	2,343,919
Inventories	15,410,284	15,149,691
Other	650,779	549,096
Allowance for doubtful accounts	(84,608)	(68,108)
Total current assets	37,809,969	36,605,363
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,672,924	3,675,450
Machinery, equipment and vehicles, net	1,651,827	1,985,539
Land	1,449,516	1,449,516
Other, net	1,038,510	1,068,476
Total property, plant and equipment	7,812,778	8,178,983
Intangible assets		
Software	154,900	153,951
Other	44,566	42,411
Total intangible assets	199,466	196,362
Investments and other assets		
Investment securities	23,924	26,322
Deferred tax assets	651,882	652,950
Other	395,188	402,305
Total investments and other assets	1,070,995	1,081,579
Total non-current assets	9,083,241	9,456,924
Total assets	46,893,210	46,062,288

	As of December 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,565,571	1,694,955
Electronically recorded obligations - operating	2,011,901	282,932
Short-term borrowings	3,265,446	3,707,306
Accounts payable - other	1,595,168	1,024,759
Income taxes payable	912,101	214,184
Contract liabilities	3,659,601	4,782,566
Provision for bonuses	337,947	507,387
Provision for product warranties	638,228	561,126
Provision for share awards	11,183	12,301
Other	395,937	177,141
Total current liabilities	14,393,086	12,964,661
Non-current liabilities		
Long-term borrowings	4,645,009	5,473,854
Provision for share awards	344,706	352,116
Provision for retirement benefits for directors (and other officers)	35,040	36,188
Retirement benefit liability	82,711	83,029
Asset retirement obligations	211,336	258,198
Other	143,921	134,162
Total non-current liabilities	5,462,724	6,337,550
Total liabilities	19,855,811	19,302,211
Net assets		
Shareholders' equity		
Share capital	3,568,590	3,568,590
Capital surplus	3,420,931	3,420,931
Retained earnings	19,140,774	18,754,476
Treasury shares	(739,532)	(735,378)
Total shareholders' equity	25,390,763	25,008,620
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(176)	(122)
Foreign currency translation adjustment	1,152,556	1,252,037
Remeasurements of defined benefit plans	(486)	(486)
Total accumulated other comprehensive income	1,151,892	1,251,427
Non-controlling interests	494,741	500,029
Total net assets	27,037,398	26,760,077
Total liabilities and net assets	46,893,210	46,062,288

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended March 31, 2025	Three months ended March 31, 2026
Net sales	7,516,604	5,967,096
Cost of sales	4,910,409	4,342,419
Gross profit	2,606,194	1,624,676
Selling, general and administrative expenses	1,395,772	1,538,472
Operating profit	1,210,422	86,204
Non-operating income		
Interest income	10,362	45,578
Foreign exchange gains	-	58,063
Subsidy income	1,351	900
Other	9,166	13,728
Total non-operating income	20,880	118,270
Non-operating expenses		
Interest expenses	18,859	17,354
Foreign exchange losses	28,865	-
Other	6,959	166
Total non-operating expenses	54,684	17,520
Ordinary profit	1,176,618	186,954
Profit before income taxes	1,176,618	186,954
Income taxes	312,894	76,461
Profit	863,724	110,492
Profit (loss) attributable to non-controlling interests	7,860	(1,024)
Profit attributable to owners of parent	855,863	111,517

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended March 31, 2025	Three months ended March 31, 2026
Profit	863,724	110,492
Other comprehensive income		
Valuation difference on available-for-sale securities	(64)	53
Foreign currency translation adjustment	(442,769)	105,833
Share of other comprehensive income of entities accounted for using equity method	(143)	(40)
Total other comprehensive income	(442,977)	105,847
Comprehensive income	420,746	216,339
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	437,953	211,052
Comprehensive income attributable to non-controlling interests	(17,206)	5,287

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (January 1, 2025 to March 31, 2025)

Information on the amount of sales and profit for each reported segment, as well as information on the breakdown of revenue

(Thousands of yen)

	Reportable segments			Total	Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Process Equipment Business	Precision Molding Dies and Plastic Moldings Business, Reportable segments [member]	Surface Treatment Equipment Business			
Sales						
Semiconductor equipment	2,517,445	-	-	2,517,445	-	2,517,445
Conveying equipment	1,783,436	-	-	1,783,436	-	1,783,436
Cleaning equipment	502,691	-	-	502,691	-	502,691
Molds & Resin Molding	-	293,961	-	293,961	-	293,961
Equipment for surface treatment	-	-	2,419,070	2,419,070	-	2,419,070
Revenue generated from customer contracts	4,803,572	293,961	2,419,070	7,516,604	-	7,516,604
Other Earnings	-	-	-	-	-	-
Revenues from external customers	4,803,572	293,961	2,419,070	7,516,604	-	7,516,604
Transactions with other segments	65,331	30,414	-	95,746	(95,746)	-
Total	4,868,904	324,376	2,419,070	7,612,351	(95,746)	7,516,604
Segment Profit	752,410	38,171	394,789	1,185,371	25,051	1,210,422

Note: 1. Since the classification method of "coaters" in the process equipment business has been changed to include them in "semiconductor equipment" from the first quarter of the consolidated accounting period under the current fiscal year, the segment information for the three months of the previous fiscal year is also included in the classification method after the change.

2. Segment profit adjustments are adjustments to unrealized profits related to inter-segment transactions.

3. The total amount of segment profit is in line with operating income in the quarterly consolidated statements of income.

II. The three months of the current fiscal year (January 1, 2026 to March 31, 2026)

Information on the amount of sales and profit for each reported segment, as well as information on the breakdown of revenue

(Thousands of yen)

	Reportable segments			Total	Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Process Equipment Business	Precision Molding Dies and Plastic Moldings Business, Reportable segments [member]	Surface Treatment Equipment Business			
Sales						
Semiconductor equipment	2,593,061	-	-	2,593,061	-	2,593,061
Conveying equipment	1,423,084	-	-	1,423,084	-	1,423,084
Cleaning equipment	720,990	-	-	720,990	-	720,990
Molds & Resin Molding	-	278,792	-	278,792	-	278,792
Equipment for surface treatment	-	-	951,167	951,167	-	951,167
Revenue generated from customer contracts	4,737,136	278,792	951,167	5,967,096	-	5,967,096
Other Earnings	-	-	-	-	-	-
Revenues from external customers	4,737,136	278,792	951,167	5,967,096	-	5,967,096
Transactions with other segments	84,481	1,131	-	85,612	(85,612)	-
Total	4,821,617	279,924	951,167	6,052,709	(85,612)	5,967,096
Segment profit or loss (loss)	60,395	(991)	14,660	74,064	12,140	86,204

Note: 1. Effective for the first quarter of this fiscal year, the "coater" in the process equipment business has been changed to include it in the category of "semiconductor equipment."

2. Adjustments for segment profits or losses are adjustments for unrealized profits related to inter-segment transactions.

3. The total amount of segment profit or loss is in line with operating income in the quarterly consolidated statements of income.