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(Securities code: 6264; Prime Market)
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Notice Regarding Revisions to Earnings Forecasts and Dividend Forecasts (Dividend Increase)

Marumae Co., Ltd. (the “Company”) has revised its earnings forecasts and dividend forecasts for the fiscal year ending August 31, 2026, previously announced on February 20, 2026, based on its recent business performance and other factors, as set forth below.

1. Revisions to Earnings Forecasts

(1) Revisions to Consolidated Earnings Forecasts for the Fiscal Year Ending August 31, 2026 (September 1, 2025 – August 31, 2026)

	Net sales (millions of yen)	Operating profit (millions of yen)	Ordinary profit (millions of yen)	Profit attributable to owners of parent (millions of yen)	Earnings per share (yen)
Previously announced forecasts (A)	17,700	3,200	3,000	2,700	106.55
Revised forecasts (B)	20,000	4,100	3,900	3,300	126.56
Change (B-A)	2,300	900	900	600	
Change (%)	13.0	28.1	30.0	22.2	
(Reference) Results for the previous period (FY2025/8)	11,403	2,103	1,936	1,355	53.56

(Note) The Company implemented a 2-for-1 stock split effective April 1, 2026. Earnings per share has been calculated on the assumption that this stock split had taken place at the beginning of the previous fiscal year.

(2) Reasons for Revisions

For the fiscal year ending August 2026, amid a robust semiconductor manufacturing equipment market, the Company's order intake is expanding rapidly. Looking ahead, the Company continues to receive strong medium- to long-term demand forecasts from all of its semiconductor manufacturing equipment customers. Under these circumstances, as of today, the Company has finalized the third-quarter trial balance for the fiscal year ending August 2026, and concurrently calculated the projected full-year outlook. As a result, the Company has determined that the difference between this outlook and the full-year forecast announced on February 20, 2026 exceeds the threshold for a revision disclosure. Therefore, the Company is revising its full-year forecast for the fiscal year ending August 2026.

2. Revisions to Dividend Forecasts (Dividend Increase)

(1) Revisions to Dividend Forecasts for the Fiscal year Ending August 31, 2026

	Annual dividend (yen)		
	Interim dividend	Year-end dividend	Total
Previous forecasts		19.00 yen	-
Revised forecasts		26.00 yen	-
Results for the current period	38.00 yen		
(Reference) Results for the previous period (FY2025/8)	15.00 yen	25.00 yen	40.00 yen

(Note) The Company implemented a 2-for-1 stock split effective April 1, 2026. The year-end dividend per share figures in both the previously announced forecast and the revised forecast reflect this stock split. Please note that the year-end dividend per share, excluding the effect of this stock split, would be 38 yen in the previously announced forecast and 52 yen in the revised forecast.

(2) Reasons for Revisions to Dividend Forecasts

The Company recognizes the return of profits to shareholders as one of its key management priorities. While implementing investments from a long-term perspective, the Company is committed to providing a stable return of profits through dividends by comprehensively considering its operating performance and financial condition, and has set a target dividend payout ratio of 35% or higher for the duration of the current medium-term business plan.

Based on the above policy and in light of the revised earnings forecast for the fiscal year ending August 2026, the Company has decided to revise the year-end dividend forecast from 19 yen per share to 26 yen per share.

The Company plans to submit this matter for approval at the 39th Annual General Meeting of Shareholders, scheduled to be held in late November 2026.

Note: The forecasts provided in this document are based on judgments and assumptions made in light of information available as of the date of this document, and actual results may differ from these forecasts due to various factors.