

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

May 18, 2026

Company name: Marumae Co., Ltd.  
Name of representative: Toshikazu Maeda, President  
and Representative Director  
(Securities code: 6264; Prime  
Market)  
Inquiries: Takeshi Shimomai, General  
Manager of the Administration  
Department  
(Email:  
[inquiry\\_en@marumae.com](mailto:inquiry_en@marumae.com))

### Notice Regarding Determination of Issue Price, Disposal Price and Selling Price, etc.

Marumae Co., Ltd. (the “Company”) hereby announces that it has determined the issue price, disposal price, selling price and other matters in relation to the issuance of new shares, the disposal of treasury shares and a secondary offering of the Company’s shares, which were resolved at a meeting of the Board of Directors held on May 8, 2026.

#### 1. Issuance of New Shares by way of Public Offering (the “Public Offering”)

(1) Issue Price (Offer Price)		2,049 yen per share
(2) Total Amount of the Issue Price		4,098,000,000 yen
(3) Amount to be Paid		1,949.82 yen per share
(4) Total Amount to be Paid		3,899,640,000 yen
(5) The Amount of Capital and Capital Reserve to be Increased	The amount of capital to be increased	1,949,820,000 yen
	The amount of capital reserve to be increased	1,949,820,000 yen
(6) Payment Date		Monday, May 25, 2026
(7) Delivery Date		Tuesday, May 26, 2026

Note: The underwriters shall purchase the shares at the amount to be paid and offer them at the issue price (offer price).

Disclaimer: This press release does not constitute an investment solicitation for any securities for sale. This press release has been prepared for the purpose of publicly announcing that the Company has resolved matters relating to the issuance of new shares, disposal of treasury shares and the secondary offering of its shares, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. Additionally, this press release does not constitute an offer of securities for sale, nor a solicitation of an offer to buy, in the United States or elsewhere. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

2. Disposal of Treasury Stock by way of Public Offering (the “Public Offering”)

(1) Disposal Price (Offer Price)	2,049 yen per share
(2) Total Amount of the Disposal Price	1,434,300,000 yen
(3) Amount to be Paid	1,949.82 yen per share
(4) Total Amount to be Paid	1,364,874,000 yen
(5) Payment Date	Monday, May 25, 2026
(6) Delivery Date	Tuesday, May 26, 2026

Note: The underwriters shall purchase the shares at the amount to be paid and offer them at the disposal price (offer price).

3. Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriter

(1) Selling Price	2,049 yen per share
(2) Total Amount of the Selling Price	1,844,100,000 yen
(3) Subscription Price	1,949.82 yen per share
(4) Total amount of the Subscription Price	1,754,838,000 yen
(5) Delivery Date	Tuesday, May 26, 2026

Note: The underwriter shall purchase the shares at the subscription price and offer them at the selling price.

4. Secondary Offering of Shares (the “Secondary Offering by way of Over-Allotment”)

(1) Class and Number of Shares to be Offered	540,000 shares of common stock of the Company
(2) Selling Price	2,049 yen per share
(3) Total Amount of the Selling Price	1,106,460,000 yen
(4) Delivery Date	Tuesday, May 26, 2026

5. Issuance of New Shares by way of Third-Party Allotment to the Underwriter (the “Third-Party Allotment”)

(1) Amount to be Paid		1,949.82 yen per share
(2) Total Amount to be Paid		(Maximum) 1,052,902,800 yen
(3) Amount of Capital and Capital Reserve to be Increased	The amount of capital to be increased	(Maximum) 526,451,400 yen
	The amount of capital reserve to be increased	(Maximum) 526,451,400 yen
(4) Payment Date		Monday, June 22, 2026

Disclaimer: This press release does not constitute an investment solicitation for any securities for sale. This press release has been prepared for the purpose of publicly announcing that the Company has resolved matters relating to the issuance of new shares, disposal of treasury shares and the secondary offering of its shares, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. Additionally, this press release does not constitute an offer of securities for sale, nor a solicitation of an offer to buy, in the United States or elsewhere. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

<Reference>

1. Calculation of Issue Price (Offer Price), Disposal Price (Offer Price) and Selling Price

(1) Calculation Reference Date and Price	Monday, May 18, 2026	2,204 yen
(2) Discount Rate		7.03 %

2. The Number of New Shares Offered by way of Public Offering

2,700,000 shares

Of the above shares offered, 364,000 shares will be offered to overseas investors in overseas markets mainly in Europe and Asia (excluding the United States and Canada).

3. Syndicate Cover Transaction Period

From Wednesday, May 20, 2026, through Thursday, June 18, 2026

4. Use of Proceeds

Of the maximum aggregate estimated net proceeds of 6,283,112,800 yen from the Public Offering and the Third-Party Allotment, the Company plans to allocate 2,000,000,000 yen by August 2028 to the acquisition of production equipment and capital expenditures for the Precision Components Business, 1,500,000,000 yen by August 2028 to production equipment and factory renovations for the Functional Materials Business, and to use the remaining 2,783,112,800 yen by August 2027 for the repayment of long-term borrowings.

End

Disclaimer: This press release does not constitute an investment solicitation for any securities for sale. This press release has been prepared for the purpose of publicly announcing that the Company has resolved matters relating to the issuance of new shares, disposal of treasury shares and the secondary offering of its shares, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. Additionally, this press release does not constitute an offer of securities for sale, nor a solicitation of an offer to buy, in the United States or elsewhere. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.