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February 20, 2026

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(Securities code: 6264; Prime Market)
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Notice Regarding Revisions to Earnings Forecasts and Dividend Forecasts (Dividend Increase)

Marumae Co., Ltd. (the “Company”) has revised its earnings forecasts and dividend forecasts for the fiscal year ending August 31, 2026, previously announced on October 10, 2025, based on its recent business performance and other factors, as set forth below.

1. Revisions to Earnings Forecasts

(1) Revisions to Consolidated Earnings Forecasts for the Second Quarter (Interim Period) of the Fiscal Year Ending August 31, 2026 (September 1, 2025 – February 28, 2026)

	Net sales (millions of yen)	Operating profit (millions of yen)	Ordinary profit (millions of yen)	Interim profit attributable to owners of parent (millions of yen)	Interim earnings per share (yen)
Previously announced forecasts (A)	8,100	1,200	1,100	700	55.28
Revised forecasts (B)	8,600	1,540	1,430	1,600	126.32
Change (B-A)	500	340	330	900	
Change (%)	6.2	28.3	30.0	128.6	
(Reference) Results for the previous period (FY2025/8 2Q)	-	-	-	-	-

Note: Since the Company has prepared quarterly consolidated financial statements starting from the consolidated accounting period for the third quarter of the fiscal year ended August 2025, results for the second quarter (interim period) of the fiscal year ended August 2025 are not presented.

(2) Revisions to Consolidated Earnings Forecasts for the Fiscal Year Ending August 31, 2026
(September 1, 2025 – August 31, 2026)

	Net sales (millions of yen)	Operating profit (millions of yen)	Ordinary profit (millions of yen)	Profit attributable to owners of parent (millions of yen)	Earnings per share (yen)
Previously announced forecasts (A)	17,200	2,800	2,600	1,700	134.26
Revised forecasts (B)	17,700	3,200	3,000	2,700	213.09
Change (B-A)	500	400	400	1,000	
Change (%)	2.9	14.3	15.4	58.8	
(Reference) Results for the previous period (FY2025/8)	11,403	2,103	1,936	1,355	107.11

(3) Reasons for Revisions

For the fiscal year ending August 2026, net sales are projected to increase due to the anticipated continued improvement in the semiconductor manufacturing equipment market environment. Furthermore, in addition to the extraordinary income arising from subsidies announced on January 29, 2026, and the increase in net sales compared to initial projections, a rise in higher-margin orders is expected, resulting in improved profit margins.

2. Revisions to Dividend Forecasts (Dividend Increase)

(1) Revisions to Dividend Forecasts for the Fiscal year Ending August 31, 2026

	Annual dividend (yen)		
	Interim dividend	Year-end dividend	Total
Previous Forecasts	28.00 yen	28.00 yen	56.00 yen
Revised Forecasts	38.00 yen	38.00 yen	76.00 yen
Results for the previous period (FY2025/8)	15.00 yen	25.00 yen	40.00 yen

(2) Reasons for Revisions to Dividend Forecasts

The Company recognizes returning profits to shareholders as one of its key management priorities. While making investments from a long-term perspective, the Company aims to provide stable shareholder returns through dividends, taking into comprehensive consideration its business performance and financial position. Under the current medium-term business plan, the Company has set a target dividend payout ratio of 35% or higher during the plan period.

In line with this policy and reflecting the revised earnings forecasts for the fiscal year ending August 2026, the Company has decided to increase the interim dividend forecast from 28 yen per share to 38 yen per share and revise the year-end dividend forecast from 28 yen per share to 38 yen per share. As a result, the annual dividend for the fiscal year, including the interim dividend, is expected to be 76 yen per share (of which the interim dividend is 38 yen per share).

The year-end dividend will be proposed at the 39th Annual General Meeting of Shareholders, scheduled to be held in late November 2026.

Note: The forecasts provided in this document are based on judgments and assumptions made in light of information available as of the date of this document, and actual results may differ from these forecasts due to various factors.