

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

February 13, 2026

## Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: HIRATA Corporation  
 Listing: Tokyo Stock Exchange, Prime Market  
 Securities code: 6258  
 URL: <https://www.hirata.co.jp/en/>  
 Representative: Yuichiro Hirata, Representative Director, President  
 Inquiries: Hideki Ninomiya, Director, Executive Officer  
 Division Director, Administration Division  
 Telephone: +81-96-272-5558  
 Scheduled date to commence dividend payments: —  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for securities analysts, institutional investors, and the press)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	69,118	10.9	6,818	45.3	6,927	53.9	4,703	60.0
December 31, 2024	62,323	2.2	4,693	(20.5)	4,502	(26.2)	2,939	(36.7)

Note: Comprehensive income For the nine months ended December 31, 2025: ¥4,792 million [60.7%]  
 For the nine months ended December 31, 2024: ¥2,983 million [(45.5)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	153.69	—
December 31, 2024	94.58	—

Note: The Company conducted a 3-for-1 share split of its common shares on April 1, 2025. “Basic earnings per share” is calculated assuming that the share split was conducted at the beginning of the previous fiscal year.

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
December 31, 2025	144,307	72,476	50.1
March 31, 2025	130,278	68,839	52.7

Reference: Equity  
 As of December 31, 2025: ¥72,260 million  
 As of March 31, 2025: ¥68,611 million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	0.00	—	120.00	120.00
Fiscal year ending March 31, 2026	—	0.00	—		
Fiscal year ending March 31, 2026 (Forecast)				65.00	65.00

Notes: 1 Revisions to the forecast of cash dividends most recently announced: None

2 The Company conducted a 3-for-1 share split of its common shares on April 1, 2025. For the fiscal year ended March 31, 2025, the actual dividend amounts before the share split are shown.

## 3. Consolidated earnings forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	96,000	8.5	8,400	21.8	8,200	19.0	5,700	19.3	184.11

Note: Revisions to the earnings forecasts most recently announced: None

**\* Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	32,268,270 shares
As of March 31, 2025	32,268,270 shares

- (ii) Number of treasury shares at the end of the period

As of December 31, 2025	1,642,518 shares
As of March 31, 2025	1,677,879 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	30,606,067 shares
Nine months ended December 31, 2024	31,081,629 shares

- Notes: 1. The Company conducted a 3-for-1 share split of its common shares on April 1, 2025. "Total number of issued shares at the end of the period," "Number of treasury shares at the end of the period," and "Average number of shares outstanding during the period" are calculated assuming that the share split was conducted at the beginning of the previous fiscal year.
2. Number of treasury shares at the end of period includes the number of the Company's shares held by the Board Benefit Trust (180,300 shares as of March 31, 2025 and 287,500 shares as of December 31, 2025).

- \* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: Yes (voluntary)

- \* Proper use of earnings forecasts, and other special matters

(Notes on forward-looking statements)

Forward-looking statements in this material, including earnings forecasts, are based on information currently available to the Company and on certain assumptions deemed reasonable. Actual results may differ significantly due to various factors. For the assumptions underlying the forecast, please refer to "(3) Explanation of future forecast information such as consolidated financial results forecasts" in "1. Overview of the operating results" on page 3 of the Attached Materials.

(Access to presentation materials and contents of the financial results briefing)

The Company will hold a financial results briefing for securities analysts, institutional investors, and the press on Wednesday, February 18, 2026.

The presentation materials of the financial results briefing will be posted on the Company's website.

## Table of Contents of the Attached Materials

### Index

1. Overview of the operating results .....	2
(1) Overview of the operating results for the period under review .....	2
(2) Overview of the financial position for the period under review .....	3
(3) Explanation of future forecast information such as consolidated financial results forecasts .....	3
2. Quarterly consolidated financial statements and major notes .....	4
(1) Quarterly consolidated balance sheet .....	4
(2) Quarterly consolidated statement of income and quarterly consolidated statement of comprehensive income .....	6
(Quarterly consolidated statement of income) .....	6
(Quarterly consolidated statement of comprehensive income) .....	7
(3) Notes on quarterly consolidated financial statements .....	8
(Notes on segment information, etc.) .....	8
(Notes when there is a significant change in the amount of shareholders' equity) .....	9
(Notes on going concern assumption) .....	9
(Notes on quarterly consolidated statement of cash flows) .....	10
3. Supplementary Information .....	11
Status of production, orders received, and sales .....	11

# 1. Overview of the operating results

## (1) Overview of the operating results for the period under review

During the nine-month period, the economic situation surrounding the Group continued to be unpredictable overall, due to prolonged geopolitical risks, surging prices of resource and energy, and the impact of tariff policies in the U.S., and other factors. In the U.S., capital investment increased in IT-related areas due to strong demand for AI. In addition, the economy remained firm, as personal consumption showed underlying strength especially among high-income earners. In Europe, despite a depressed manufacturing industry due to the impact of tariff policies in the U.S. and other factors, domestic demand, including personal consumption, increased against the backdrop of favorable employment conditions, and the economy showed a moderate recovery trend. In China, exports to Asia increased, but exports to the U.S. were sluggish. In addition, domestic demand slowed as the effects of economic stimulus measures by the government wore off and the real estate recession continued. In Japan, exports to the U.S. declined due to the impact of tariffs, but capital investment remained firm, centered around IT-related areas. In addition, personal consumption recovered moderately, supported by a favorable employment and income environment.

In this business environment, the Group has launched a new Mid-Term Management Plan in the current fiscal year, which sets forth five strategic pillars: “expansion of the business scale in the semiconductor-related business,” “enhancement of profitability in the made-to-order business,” “further strengthening of the earnings base,” “expansion of the mass-production business,” and “establishment of business divisions from new businesses.” Through this plan, we aim to realize a highly profitable business structure and expand our business areas to generate sustainable and stable profits.

During the nine-month period, net sales increased from the same period of the previous fiscal year due to increases in sales of production equipment for electric vehicles (EVs), production equipment for internal combustion engines, and wafer transfer equipment in the semiconductor-related business. Profits in the semiconductor-related business decreased from the same period of the previous year, while profits in the automobile-related business increased from the same period of the previous fiscal year. As a result, net sales for the nine-month period were ¥69,118 million (up 10.9% year on year), operating profit was ¥6,818 million (up 45.3% year on year), ordinary profit was ¥6,927 million (up 53.9% year on year), and profit attributable to owners of parent was ¥4,703 million (up 60.0% year on year).

Segment information is as follows.

### (i) Automobile-related business

Sales related to engines and inverters increased following the receipt of a large project for engine assembly equipment and in-vehicle electronic components assembly equipment. Sales of charging and discharging-related equipment for batteries also remained firm, continuing from the previous fiscal year. As a result, net sales were ¥33,525 million (up 11.5% year on year), and operating profit was ¥4,468 million (up 66.2% year on year).

### (ii) Semiconductor-related business

Sales remained firm, especially for wafer transfer equipment, due to continued orders for generative AI-related, but profits decreased from the same period of the previous fiscal year due to delays in price pass-through, increased warranty expenses for certain products, and a reevaluation of inventories. As a result, net sales were ¥24,468 million (up 14.3% year on year), and operating profit was ¥1,693 million (down 33.4% year on year).

### (iii) Other automatic labor-saving equipment

Sales increased overall, as production of flat panel displays (FPD)-related equipment progressed steadily despite a decrease in sales related to home appliances. Operating profit turned positive compared to operating loss in the same period of the previous fiscal year due to improved cost ratios of FPD-related equipment. As a result, net sales were ¥9,520 million (up 2.2% year on year), and operating profit was ¥599 million (operating loss of ¥525 million for the same period of the previous fiscal year).

## **(2) Overview of the financial position for the period under review**

### (Assets)

Total assets at the end of the third quarter of the current fiscal year increased ¥14,028 million from the end of the previous fiscal year to ¥144,307 million. The main breakdown was an increase of ¥14,369 million in cash and deposits due to payments from customers, an increase of ¥3,682 million in inventories, and a decrease of ¥6,622 million in trade receivables (notes and accounts receivable - trade, and contract assets, and electronically recorded monetary claims - operating).

### (Liabilities)

Liabilities increased ¥10,391 million from the end of the previous fiscal year to ¥71,831 million. The main breakdown was an increase of ¥6,423 million in contract liabilities, and an increase of ¥4,490 million in debt with interest (short-term borrowings and long-term borrowings) due to the acquisition of a new factory, among other factors.

### (Net assets)

Net assets increased ¥3,636 million from the end of the previous fiscal year to ¥72,476 million. The main breakdown was an increase of ¥3,472 million in retained earnings due to the recording of ¥4,703 million in profit attributable to owners of parent and ¥1,230 million in dividends paid. As a result, the equity-to-asset ratio fell to 50.1% from 52.7% at the end of the previous fiscal year.

## **(3) Explanation of future forecast information such as consolidated financial results forecasts**

There is no change to the earnings forecasts for the fiscal year ending March 31, 2026, disclosed on May 9, 2025.

## 2. Quarterly consolidated financial statements and major notes

### (1) Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	12,882,428	27,252,327
Notes and accounts receivable - trade, and contract assets	44,596,112	40,774,107
Electronically recorded monetary claims - operating	11,965,637	9,165,475
Inventories	15,510,221	19,193,077
Other	3,094,638	2,871,454
Allowance for doubtful accounts	(13,748)	(18,116)
Total current assets	88,035,288	99,238,326
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	12,636,883	12,142,511
Machinery, equipment and vehicles, net	2,386,206	2,043,012
Tools, furniture and fixtures, net	1,130,831	1,026,763
Land	9,944,275	10,370,864
Construction in progress	494,577	2,273,873
Total property, plant and equipment	26,592,773	27,857,024
Intangible assets		
Leasehold interests in land	25,781	25,781
Software	371,567	299,397
Other	763,394	838,209
Total intangible assets	1,160,743	1,163,388
Investments and other assets		
Investment securities	2,738,741	3,616,331
Distressed receivables	1,118	247
Retirement benefit asset	10,572,605	11,405,657
Deferred tax assets	195,042	183,685
Other	1,591,563	1,441,200
Allowance for doubtful accounts	(609,318)	(598,836)
Total investments and other assets	14,489,752	16,048,285
Total non-current assets	42,243,270	45,068,698
Total assets	130,278,558	144,307,025

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	6,052,772	6,093,323
Electronically recorded obligations - operating	4,522,012	4,130,909
Short-term borrowings	8,946,206	13,500,000
Current portion of long-term borrowings	13,384,190	13,622,880
Accounts payable - other	903,309	897,330
Accrued expenses	3,722,672	3,218,045
Income taxes payable	878,625	981,041
Contract liabilities	2,255,037	8,678,987
Provision for bonuses	228,864	239,067
Provision for bonuses for directors (and other officers)	142,048	99,861
Provision for product warranties	1,111,156	1,246,098
Provision for loss on construction contracts	30,167	26,189
Other	1,118,248	1,073,182
Total current liabilities	43,295,311	53,806,917
Non-current liabilities		
Long-term borrowings	11,836,458	11,534,867
Provision for share awards for directors (and other officers)	259,575	234,563
Deferred tax liabilities	2,325,024	2,861,757
Deferred tax liabilities for land revaluation	2,023,008	2,082,781
Other	1,699,909	1,310,114
Total non-current liabilities	18,143,975	18,024,083
Total liabilities	61,439,287	71,831,001
<b>Net assets</b>		
Shareholders' equity		
Share capital	2,633,962	2,633,962
Capital surplus	14,319,556	14,333,762
Retained earnings	44,518,866	47,991,717
Treasury shares	(3,411,808)	(3,351,058)
Total shareholders' equity	58,060,578	61,608,384
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,240,903	1,820,357
Deferred gains or losses on hedges	(15,700)	2,055
Revaluation reserve for land	4,500,520	4,440,747
Foreign currency translation adjustment	3,159,086	2,837,615
Remeasurements of defined benefit plans	1,666,345	1,551,455
Total accumulated other comprehensive income	10,551,155	10,652,230
Non-controlling interests	227,537	215,408
Total net assets	68,839,271	72,476,023
<b>Total liabilities and net assets</b>	<b>130,278,558</b>	<b>144,307,025</b>



**(2) Quarterly consolidated statement of income and quarterly consolidated statement of comprehensive income**

**(Quarterly consolidated statement of income)**

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	62,323,132	69,118,427
Cost of sales	49,140,208	53,558,947
Gross profit	13,182,924	15,559,479
Selling, general and administrative expenses	8,489,788	8,740,884
Operating profit	4,693,135	6,818,595
Non-operating income		
Interest income	25,017	9,097
Dividend income	29,339	41,107
Foreign exchange gains	–	84,191
Rental income	101,890	132,807
Other	97,514	75,952
Total non-operating income	253,761	343,156
Non-operating expenses		
Interest expenses	168,474	218,078
Foreign exchange losses	257,639	–
Other	18,526	16,317
Total non-operating expenses	444,640	234,396
Ordinary profit	4,502,257	6,927,355
Extraordinary income		
Gain on sale of non-current assets	39,100	10,552
Insurance claim income	20,701	–
Total extraordinary income	59,802	10,552
Extraordinary losses		
Loss on retirement of non-current assets	41,521	11,282
Loss on sale of non-current assets	211	18,365
Total extraordinary losses	41,733	29,648
Profit before income taxes	4,520,326	6,908,259
Income taxes	1,608,856	2,212,068
Profit	2,911,469	4,696,190
Loss attributable to non-controlling interests	(28,207)	(7,581)
Profit attributable to owners of parent	2,939,676	4,703,772

**(Quarterly consolidated statement of comprehensive income)**

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	2,911,469	4,696,190
Other comprehensive income		
Valuation difference on available-for-sale securities	(118,165)	579,453
Deferred gains or losses on hedges	117,601	17,756
Revaluation reserve for land	—	(59,773)
Foreign currency translation adjustment	180,788	(324,404)
Remeasurements of defined benefit plans, net of tax	(108,584)	(116,504)
Total other comprehensive income	71,640	96,527
Comprehensive income	2,983,109	4,792,718
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,010,127	4,804,847
Comprehensive income attributable to non-controlling interests	(27,018)	(12,129)

### (3) Notes on quarterly consolidated financial statements

#### (Notes on segment information, etc.)

##### I Nine months ended December 31, 2024

1. Information on the amount of net sales and profit or loss by reportable segment and information on the decomposition of revenue

(Thousands of yen)

	Reportable segments				Other (Note)	Total
	Automobile- related business	Semiconductor- related business	Other automatic labor-saving equipment	Total		
Net sales						
Goods or services transferred at a point in time	1,722,741	19,035,582	4,172,704	24,931,027	1,194,639	26,125,666
Goods or services transferred over time	28,339,011	2,373,972	5,147,158	35,860,142	322,823	36,182,965
Revenue from contracts with customers	30,061,753	21,409,555	9,319,862	60,791,170	1,517,462	62,308,632
Other revenue	—	—	—	—	14,500	14,500
Sales to external customers	30,061,753	21,409,555	9,319,862	60,791,170	1,531,962	62,323,132
Intersegment sales and transfers	—	—	—	—	407	407
Total	30,061,753	21,409,555	9,319,862	60,791,170	1,532,369	62,323,540
Segment profit (loss)	2,688,153	2,544,106	(525,054)	4,707,205	(17,489)	4,689,715

Note: The “Other” classification is a segment that is not included in reportable segments and includes the solar power generation related operations and the point and customer management system related operations of the Company’s subsidiary.

2. Difference between the total amount of profit or loss of reportable segments and the amount recorded in the quarterly consolidated statement of income, and the main details of the difference (matters concerning variance adjustment)

(Thousands of yen)

Profit	Amount
Reportable segment total	4,707,205
Profit of the “Other” classification	(17,489)
Elimination of intersegment transactions	3,420
Operating profit in the quarterly consolidated statement of income	4,693,135

## II Nine months ended December 31, 2025

### 1. Information on the amount of net sales and profit or loss by reportable segment and information on the decomposition of revenue

(Thousands of yen)

	Reportable segments				Other (Note)	Total
	Automobile- related business	Semiconductor- related business	Other automatic labor-saving equipment	Total		
Net sales						
Goods or services transferred at a point in time	1,015,548	20,916,358	3,141,512	25,073,418	1,380,399	26,453,818
Goods or services transferred over time	32,509,885	3,551,910	6,378,889	42,440,685	210,240	42,650,925
Revenue from contracts with customers	33,525,433	24,468,268	9,520,401	67,514,104	1,590,640	69,104,744
Other revenue	—	—	—	—	13,682	13,682
Sales to external customers	33,525,433	24,468,268	9,520,401	67,514,104	1,604,323	69,118,427
Intersegment sales and transfers	—	—	—	—	398	398
Total	33,525,433	24,468,268	9,520,401	67,514,104	1,604,721	69,118,826
Segment profit (loss)	4,468,059	1,693,566	599,362	6,760,988	54,186	6,815,175

Note: The “Other” classification is a segment that is not included in reportable segments and includes the solar power generation related operations and the point and customer management system related operations of the Company’s subsidiary.

### 2. Difference between the total amount of profit or loss of reportable segments and the amount recorded in the quarterly consolidated statement of income, and the main details of the difference (matters concerning variance adjustment)

(Thousands of yen)

Profit	Amount
Reportable segment total	6,760,988
Profit of the “Other” classification	54,186
Elimination of intersegment transactions	3,420
Operating profit in the quarterly consolidated statement of income	6,818,595

### (Notes when there is a significant change in the amount of shareholders’ equity)

Not applicable.

### (Notes on going concern assumption)

Not applicable.

**(Notes on quarterly consolidated statement of cash flows)**

Quarterly consolidated statement of cash flows has not been prepared for the nine months ended December 31, 2025. Depreciation for the nine months ended December 31, 2024 and 2025 is as follows.

(Thousands of yen)		
	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Depreciation	1,455,135	1,423,809

### 3. Supplementary Information

#### Status of production, orders received, and sales

##### (1) Production results

The table below shows production results by segment in the nine-month period.

Name of segment	Nine months ended December 31, 2025 (Thousands of yen)	Year-on-year (%)
Automobile-related business	34,092,938	111.7
Semiconductor-related business	26,127,769	111.4
Other automatic labor-saving equipment	9,659,345	103.7
Others	1,595,784	106.2
Total	71,475,838	110.3

Note: Amounts are based on selling prices and manufacturing costs before intersegment transfers.

##### (2) Orders received

The table below shows orders received by segment in the nine-month period.

Name of segment	Orders received (Thousands of yen)	Year-on-year (%)	Order backlog (Thousands of yen)	Year-on-year (%)
Automobile-related business	38,419,529	137.9	35,096,412	95.0
Semiconductor-related business	23,347,157	107.6	17,892,869	90.6
Other automatic labor-saving equipment	8,565,562	110.6	5,595,139	118.6
Others	1,629,334	98.3	692,077	112.5
Total	71,961,584	122.1	59,276,498	95.5

Note: Amounts are based on selling prices.

##### (3) Sales results

The table below shows sales results by segment in the nine-month period.

Name of segment	Nine months ended December 31, 2025 (Thousands of yen)	Year-on-year (%)
Automobile-related business	33,525,433	111.5
Semiconductor-related business	24,468,268	114.3
Other automatic labor-saving equipment	9,520,401	102.2
Others	1,604,323	104.7
Total	69,118,427	110.9

Note: Intersegment transactions are offset and eliminated.