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## Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 [Japanese GAAP] (Unaudited)



May 12, 2026

Company name: HIRANO TECSEED Co., Ltd.  
 Stock exchange listing: Tokyo Stock Exchange  
 Code number: 6245  
 URL: <https://www.hirano-tec.co.jp/en/>  
 Representative: Munenori Yasui, President and Director  
 Contact: Masashi Hara, Director and Executive Officer, Operating Officer, Corporate Division  
 Phone: +81-745-57-0681  
 Scheduled date of Ordinary General Meeting of Shareholders: June 25, 2026  
 Scheduled date of commencing dividend payments: June 26, 2026  
 Scheduled date of filing annual securities report: June 24, 2026  
 Supplemental explanatory materials for account settlement: Yes  
 Explanatory meeting for account settlement to be held: Yes (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

### 1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 to March 31, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Fiscal year ended March 31, 2026	32,285	(33.2)	1,599	(4.9)	1,706	(9.9)	1,313	45.0
Fiscal year ended March 31, 2025	48,355	3.0	1,681	(48.0)	1,894	(44.2)	905	(62.8)

(Note) Comprehensive income: Fiscal year ended March 31, 2026: ¥2,454 million (up 97.3%)  
 Fiscal year ended March 31, 2025: ¥1,243 million (down 62.6%)

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary income to total assets	Operating income to net sales
	yen	yen	%	%	%
Fiscal year ended March 31, 2026	86.79	—	3.4	2.9	5.0
Fiscal year ended March 31, 2025	59.91	—	2.4	3.0	3.5

### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	million yen	million yen	%	yen
As of March 31, 2026	57,785	39,400	68.2	2,602.74
As of March 31, 2025	61,693	38,240	62.0	2,528.43

(Reference) Equity: As of March 31, 2026: ¥39,400 million  
 As of March 31, 2025: ¥38,240 million

### (3) Consolidated Cash Flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period
	million yen	million yen	million yen	million yen
Fiscal year ended March 31, 2026	4,703	(839)	(3,418)	11,628
Fiscal year ended March 31, 2025	(724)	(147)	(1,776)	11,252

### 2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	million yen	%	%
Fiscal year ended March 31, 2025	–	45.00	–	45.00	90.00	1,361	150.2	3.6
Fiscal year ended March 31, 2026	–	42.00	–	42.00	84.00	1,271	96.8	3.3
Fiscal year ending March 31, 2027 (Forecast)	–	42.00	–	42.00	84.00		115.6	

### 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	Yen
First half (cumulative total)	13,000	(28.4)	800	(33.8)	900	(29.4)	600	(33.4)	39.65
Full year	25,000	(22.6)	1,500	(6.2)	1,600	(6.3)	1,100	(16.3)	72.69

#### Notes

(1) Significant changes in the scope of consolidation during the period under review: No

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to the revisions of accounting standards: No
- 2) Changes in accounting policies other than 1) above: No
- 3) Changes in accounting estimates: No
- 4) Restatement: No

(3) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury stock):

March 31, 2026: 15,394,379 shares

March 31, 2025: 15,394,379 shares

2) Total number of treasury stock at the end of the period:

March 31, 2026:	256,504 shares
March 31, 2025:	270,183 shares
3) Average number of shares during the period:	
Fiscal year ended March 31, 2026:	15,132,729 shares
Fiscal year ended March 31, 2025:	15,119,993 shares

(Reference) Outline of Non-consolidated Financial Results

**Non-Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 to March 31, 2026)**

(1) Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
Fiscal year ended March 31, 2026	24,587	(17.4)	1,264	188.1	1,417	93.2	1,048	716.5
Fiscal year ended March 31, 2025	29,772	(31.0)	438	(83.9)	733	(74.8)	128	(94.1)

	Basic earnings per share	Diluted earnings per share
	yen	yen
Fiscal year ended March 31, 2026	69.30	—
Fiscal year ended March 31, 2025	8.49	—

(2) Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	million yen	million yen	%	yen
As of March 31, 2026	45,317	28,399	62.7	1,876.07
As of March 31, 2025	44,723	27,672	61.9	1,829.66

(Reference) Equity: As of March 31, 2026: ¥28,399 million  
As of March 31, 2025: ¥27,672 million

\* This financial results report is outside the scope of auditing to be conducted by certified public accountants or an audit corporation.

\* Explanation of the proper use of financial results forecast and other notes

Performance forecasts and other forward-looking statements contained in this report are based on information available on the date of this report's release. Because of various factors in the future, however, actual results may differ from the forecasts.



## Production, Orders Received, and Sales

### (1) Production

Production performance by segment for the current consolidated fiscal year is as follows

(Thousand yen)

Name of segment	Previous consolidated fiscal year (April 1, 2024 to March 31, 2025)	Current consolidated fiscal year (April 1, 2025 to March 31, 2026)
Coating and laminating machinery	36,581,848	20,995,601
Industrial machinery	4,018,183	4,244,001
Others	1,233,342	1,406,680
Total	41,833,373	26,646,283

(Note) The above amount is calculated based on production costs and includes outsourcing production.

### (2) Orders Received

The status of orders received by segment for the current consolidated fiscal year is as follows

(Thousand yen)

Name of segment	Orders received		Backlog of orders	
	Previous consolidated fiscal year	Current consolidated fiscal year	Previous consolidated fiscal year	Current consolidated fiscal year
Coating and laminating machinery	26,596,309	13,150,699	40,335,534	20,907,743
Industrial machinery	5,127,770	9,196,701	6,531,532	10,250,113
Others	1,382,779	1,258,040	692,447	491,933
Total	33,106,859	23,605,440	47,559,514	31,649,790

(Note) 1. The above amount is calculated based on sales prices.

2. With regard to coating and laminating machinery, the amount obtained by adding or subtracting the orders received/net sales for the fiscal year under review to or from the backlog of orders at the end of the previous fiscal year is not consistent with the backlog of orders at the end of the fiscal year under review. This is because 7,229,789,000 yen was subtracted from the backlog of orders due to customer's investment plan frozen.

(3) Sales

Sales performance by segment for the current consolidated fiscal year is as follows

(Thousand yen)

Name of segment	Previous consolidated fiscal year (April 1, 2024 to March 31, 2025)	Current consolidated fiscal year (April 1, 2025 to March 31, 2026)
Coating and laminating machinery	42,020,870	25,348,701
Industrial machinery	4,645,805	5,478,119
Others	1,688,851	1,458,553
Total	48,355,528	32,285,374

(Note) The above amount is calculated based on sales prices.