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Consolidated Financial Results for the Third Quarter Ended December 31, 2025 [Japanese GAAP] (Unaudited)



February 13, 2026

Company name: HIRANO TECSEED Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 6245
 URL: <https://www.hirano-tec.co.jp/en/>
 Representative: Kaoru Okada, President and Director
 Contact: Masashi Hara, Director and Executive Officer, Operating Officer, Corporate Division
 Phone: +81-745-57-0681
 Scheduled date of commencing dividend payments: -
 Supplemental Explanatory Materials for Account Settlement: Yes
 Explanatory Meeting for Account Settlement to be held: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Third Quarter Ended December 31, 2025 (April 1, 2025 to December 31, 2025)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Nine months ended December 31, 2025	25,673	(34.1)	1,745	(4.6)	1,841	(11.0)	1,365	(9.2)
Nine months ended December 31, 2024	38,972	12.3	1,830	(30.7)	2,067	(24.6)	1,504	(21.8)

(Note) Comprehensive income: Nine months ended December 31, 2025: ¥2,216 million (up 21.6)
 Nine months ended December 31, 2024: ¥1,821 million (down 24.7%)

	Basic earnings per share	Diluted earnings per share
	yen	yen
Nine months ended December 31, 2025	90.25	-
Nine months ended December 31, 2024	99.50	-

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	million yen	million yen	%
As of December 31, 2025	58,964	39,161	66.4
As of March 31, 2025	61,693	38,240	62.0

(Reference) Equity: As of December 31, 2025: ¥39,161 million
 As of March 31, 2025: ¥38,240 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2025	Yen –	Yen 45.00	Yen –	Yen 45.00	Yen 90.00
Fiscal year ending March 31, 2026	–	42.00	–		
Fiscal year ending March 31, 2026 (Forecast)				42.00	84.00

(Note) Revisions of the most recently announced cash dividend forecast: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	31,000	(35.9)	2,100	24.9	2,000	5.6	1,600	76.6	105.82

(Note) Revisions of the most recently announced financial results forecast: Yes

Notes

(1) Significant changes in the scope of consolidation during the period under review: No

(2) Application of special accounting methods for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to the revisions of accounting standards: No
- 2) Changes in accounting policies other than 1) above: No
- 3) Changes in accounting estimates: No
- 4) Restatement: No

(4) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury stock):

December 31, 2025: 15,394,379 shares

March 31, 2025: 15,394,379 shares

2) Total number of treasury stock at the end of the period:

December 31, 2025: 256,328 shares

March 31, 2025: 270,183 shares

3) Average number of shares during the period:

Nine months ended December 31, 2025: 15,131,168 shares

Nine months ended December 31, 2024: 15,118,740 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: No

* Explanation of the proper use of financial results forecast and other notes

Performance forecasts and other forward-looking statements contained in this report are based on information available on the date of this report's release. Because of various factors in the future, however, actual results may differ from the forecasts.