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Consolidated Financial Results for the First Quarter Ended June 30, 2025 [Japanese GAAP] (Unaudited)



August 12, 2025

Company name: HIRANO TECSEED Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 6245
 URL: <https://www.hirano-tec.co.jp/en/>
 Representative: Kaoru Okada, President and Director
 Contact: Masashi Hara, Director and Executive Officer, Operating Officer, Corporate Division
 Phone: +81-745-57-0681
 Scheduled date of commencing dividend payments: —
 Supplemental Explanatory Materials for Account Settlement: Yes
 Explanatory Meeting for Account Settlement to be held: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the First Quarter Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Three months ended June 30, 2025	10,719	(11.4)	821	181.1	900	110.6	641	95.1
Three months ended June 30, 2024	12,099	(3.9)	292	(53.5)	427	(36.7)	328	(29.8)

(Note) Comprehensive income: Three months ended June 30, 2025: ¥741 million (up 19.0%)
 Three months ended June 30, 2024: ¥623 million (down 26.9%)

	Basic earnings per share	Diluted earnings per share
	yen	yen
Three months ended June 30, 2025	42.40	—
Three months ended June 30, 2024	21.75	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	million yen	million yen	%
As of June 30, 2025	62,327	38,301	61.5
As of March 31, 2025	61,693	38,240	62.0

(Reference) Equity: As of June 30, 2025: ¥38,301 million
 As of March 31, 2025: ¥38,240 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2025	Yen —	Yen 45.00	Yen —	Yen 45.00	Yen 90.00
Fiscal year ending March 31, 2026	—				
Fiscal year ending March 31, 2026 (Forecast)		42.00	—	42.00	84.00

(Note) Revisions of the most recently announced cash dividend forecast: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
First half (cumulative total)	16,750	(31.3)	1,000	(2.4)	1,050	(12.6)	720	(17.0)	47.62
Full year	33,500	(30.7)	1,500	(10.8)	1,600	(15.6)	1,100	21.4	72.75

(Note) Revisions of the most recently announced financial results forecast: Yes

Notes

(1) Significant changes in the scope of consolidation during the period under review: No

(2) Application of special accounting methods for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to the revisions of accounting standards: No
- 2) Changes in accounting policies other than 1) above: No
- 3) Changes in accounting estimates: No
- 4) Restatement: No

(4) Total number of issued shares (common stock)

- 1) Total number of issued shares at the end of the period (including treasury stock):
 - June 30, 2025: 15,394,379 shares
 - March 31, 2025: 15,394,379 shares
- 2) Total number of treasury stock at the end of the period:
 - June 30, 2025: 270,183 shares
 - March 31, 2025: 270,183 shares
- 3) Average number of shares during the period:
 - Three months ended June 30, 2025: 15,124,196 shares
 - Three months ended June 30, 2024: 15,113,191 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: No

* Explanation of the proper use of financial results forecast and other notes

Performance forecasts and other forward-looking statements contained in this report are based on information available on the date of this report's release. Because of various factors in the future, however, actual results may differ from the forecasts.

3. Production, Orders Received, and Sales

(1) Production

Production performance by segment for the three months ended June 30, 2025 is as follows

Name of segment	Production (Thousand yen)	Changes from the previous corresponding period (%)
Coating and laminating machinery	7,691,152	(15.0)
Industrial machinery	860,530	(27.2)
Others	224,808	(42.5)
Total	8,776,491	(17.4)

(Note) The above amount is calculated based on production costs and includes outsourcing production.

(2) Orders Received

The status of orders received by segment for the three months ended June 30, 2025 is as follows

Name of segment	Orders received (Thousand yen)	Changes from the previous corresponding period (%)	Backlog of orders (Thousand yen)	Changes from the end of the previous fiscal year (%)
Coating and laminating machinery	2,754,487	(50.4)	33,698,018	(16.5)
Industrial machinery	309,517	(76.2)	5,820,619	(10.9)
Others	279,187	(21.5)	664,630	(4.0)
Total	3,343,192	(53.6)	40,183,268	(15.5)

(Note) The above amount is calculated based on sales prices.

(3) Sales

Sales performance by segment for the three months ended June 30, 2025 is as follows

Name of segment	Sales (Thousand yen)	Changes from the previous corresponding period (%)
Coating and laminating machinery	9,392,003	(9.1)
Industrial machinery	1,020,430	(19.0)
Others	307,004	(39.4)
Total	10,719,438	(11.4)

(Note) The above amount is calculated based on sales prices.