Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 7, 2026

Consolidated Financial Results for the Six Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: OPTORUN CO.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 6235
URL: https://www.optorun.co.jp/
Representative: Bin Fan President/CEO
Inquiries: Masahiko Ishino Managing Executive Officer
Telephone: +81-49-299-8199
Scheduled date to file semi-annual securities report: August 7, 2026
Scheduled date to commence dividend payments: September 7, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	15,853	14.5	1,087	(1.9)	717	(35.5)	(17)	-
June 30, 2025	13,850	(17.0)	1,107	(71.9)	1,112	(74.8)	1,105	(65.2)

Note: Comprehensive income For the six months ended June 30, 2026: ¥ 37,044 million [-%]
For the six months ended June 30, 2025: ¥ (1,458) million [-%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2026	(0.43)	-
June 30, 2025	27.04	26.90

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	140,629	93,901	66.6
December 31, 2025	86,146	57,606	66.6

Reference: Equity
As of June 30, 2026: ¥ 93,692 million
As of December 31, 2025: ¥ 57,381 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	27.00	-	27.00	54.00
Fiscal year ending December 31, 2026	-	28.00			
Fiscal year ending December 31, 2026 (Forecast)			-	28.00	56.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the second quarter dividend for the fiscal year ending December 31, 2026 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	38,200	12.8	6,200	85.9	7,400	131.1	5,600	89.2	140.48

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: Yes

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	44,358,000 shares
As of December 31, 2025	44,358,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	4,464,511 shares
As of December 31, 2025	4,495,562 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	39,868,627 shares
Six months ended June 30, 2025	40,896,743 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Balance Sheet

(Thousands of yen)

	As of December 31, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	31,442,433	39,100,822
Notes and accounts receivable - trade	5,502,719	6,202,079
Work in process	12,543,180	18,756,738
Raw materials and supplies	4,651,192	4,976,462
Other	2,855,820	2,050,396
Allowance for doubtful accounts	(219,675)	(456,872)
Total current assets	56,775,671	70,629,626
Non-current assets		
Property, plant and equipment	13,512,053	13,638,040
Intangible assets	34,236	42,338
Investments and other assets		
Investment securities	4,182,727	47,064,073
Investments in capital	9,084,687	6,699,445
Deferred tax assets	335,139	296,203
Other	2,461,941	2,516,141
Allowance for doubtful accounts	(240,056)	(256,268)
Total investments and other assets	15,824,438	56,319,596
Total non-current assets	29,370,727	69,999,975
Total assets	86,146,398	140,629,601
Liabilities		
Current liabilities		
Notes and accounts payable - trade	4,238,992	3,841,579
Short-term borrowings	400,000	-
Lease liabilities	9,949	3,727
Income taxes payable	260,351	683,294
Contract liabilities	11,494,190	24,539,807
Provision for bonuses	401,984	394,202
Provision for product warranties	205,306	223,523
Other	2,870,836	2,551,471
Total current liabilities	19,881,610	32,237,607
Non-current liabilities		
Lease liabilities	5,837	4,390
Deferred tax liabilities	3,265,882	8,615,466
Retirement benefit liability	234,459	260,515
Asset retirement obligations	2,276	2,352
Other interest-bearing liabilities	4,989,365	5,441,532
Other	160,348	166,550
Total non-current liabilities	8,658,169	14,490,808
Total liabilities	28,539,779	46,728,415

(Thousands of yen)

	As of December 31, 2025	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	400,000	400,000
Capital surplus	8,995,187	9,111,537
Retained earnings	44,449,525	43,356,119
Treasury shares	(7,567,988)	(7,358,118)
Total shareholders' equity	46,276,724	45,509,538
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,087,329	37,796,504
Foreign currency translation adjustment	8,017,110	10,386,953
Total accumulated other comprehensive income	11,104,440	48,183,458
Non-controlling interests	225,454	208,190
Total net assets	57,606,618	93,901,186
Total liabilities and net assets	86,146,398	140,629,601

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Thousands of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Net sales	13,850,479	15,853,911
Cost of sales	9,290,973	10,643,853
Gross profit	4,559,506	5,210,057
Selling, general and administrative expenses	3,451,613	4,122,859
Operating profit	1,107,892	1,087,197
Non-operating income		
Interest income	115,720	132,575
Rental income	25,214	31,678
Share of profit of entities accounted for using equity method	53,056	-
Gain on valuation of derivatives	289,073	120,308
Subsidy income	53,665	61,935
Other	7,508	8,933
Total non-operating income	544,237	355,431
Non-operating expenses		
Interest expenses	98,253	115,744
Share of loss of entities accounted for using equity method	-	274,340
Foreign exchange losses	377,082	315,362
Rental expenses	3,219	3,687
Donations	3,474	461
Other	57,780	15,767
Total non-operating expenses	539,810	725,363
Ordinary profit	1,112,319	717,265
Extraordinary income		
Gain on sale of non-current assets	-	18
Total extraordinary income	-	18
Extraordinary losses		
Loss on retirement of non-current assets	5,361	24,199
Total extraordinary losses	5,361	24,199
Profit before income taxes	1,106,958	693,084
Income taxes	75,525	793,956
Profit (loss)	1,031,432	(100,872)
Loss attributable to non-controlling interests	(74,246)	(83,752)
Profit (loss) attributable to owners of parent	1,105,678	(17,119)

Semi-annual Consolidated Statement of Comprehensive Income

(Thousands of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Profit (loss)	1,031,432	(100,872)
Other comprehensive income		
Valuation difference on available-for-sale securities	(56,688)	34,709,175
Foreign currency translation adjustment	(2,041,608)	2,279,253
Share of other comprehensive income of entities accounted for using equity method	(391,548)	157,076
Total other comprehensive income	(2,489,845)	37,145,505
Comprehensive income	(1,458,412)	37,044,633
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(1,315,167)	37,061,897
Comprehensive income attributable to non-controlling interests	(143,244)	(17,264)

Semi-annual Consolidated Statement of Cash Flows

(Thousands of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	1,106,958	693,084
Depreciation	526,358	594,032
Amortization of goodwill	101,235	-
Increase (decrease) in allowance for doubtful accounts	(359,953)	253,408
Increase (decrease) in provision for bonuses	18,828	(31,936)
Increase (decrease) in provision for product warranties	(43,498)	9,357
Increase (decrease) in retirement benefit liability	5,574	26,056
Loss (gain) on sale of non-current assets	-	(18)
Loss on retirement of non-current assets	5,361	24,199
Interest and dividend income	(115,720)	(132,575)
Interest expenses	98,253	115,744
Foreign exchange losses (gains)	333,922	261,679
Share of loss (profit) of entities accounted for using equity method	(53,056)	274,340
Decrease (increase) in trade receivables	229,486	(264,261)
Decrease (increase) in inventories	(244,029)	(5,825,296)
Increase (decrease) in trade payables	1,368,467	(740,871)
Increase (decrease) in contract liabilities	2,315,281	12,499,911
Decrease (increase) in consumption taxes refund receivable	407,498	287,935
Other, net	225,870	281,988
Subtotal	5,926,840	8,326,777
Interest and dividends received	115,720	132,575
Interest paid	(3,651)	(4,376)
Income taxes paid	(703,336)	(1,099,279)
Net cash provided by (used in) operating activities	5,335,572	7,355,696
Cash flows from investing activities		
Payments into time deposits	(501,300)	(4,805)
Proceeds from withdrawal of time deposits	1,933,805	4,800
Purchase of property, plant and equipment	(360,528)	(261,228)
Proceeds from sale of property, plant and equipment	-	18
Purchase of intangible assets	(149)	(18,794)
Purchase of investment securities	(3,335,540)	-
Payments for investments in capital	(24,000)	-
Proceeds from sale of investments in capital	-	1,119,390
Net cash provided by (used in) investing activities	(2,287,712)	839,380
Cash flows from financing activities		
Repayments of lease liabilities	(6,556)	(1,447)
Purchase of treasury shares	(4,188,165)	-
Net increase (decrease) in short-term borrowings	-	(400,000)
Proceeds from exercise of employee share options	106,950	3,720
Dividends paid	(1,086,210)	(1,075,949)
Net cash provided by (used in) financing activities	(5,173,982)	(1,473,677)
Effect of exchange rate change on cash and cash equivalents	(1,032,334)	936,983
Net increase (decrease) in cash and cash equivalents	(3,158,457)	7,658,383
Cash and cash equivalents at beginning of period	28,035,706	31,436,922
Cash and cash equivalents at end of period	24,877,249	39,095,305