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Notice Concerning Revision to Full-year Financial Results Forecast

SHIMA SEIKI MFG., LTD. (the “Company”) announces that the Company will revise its full-year consolidated financial results forecast for the fiscal year ended March 31, 2026, which was announced on January 30, 2026, in light of recent performance trends and other factors. Details are as follows.

1. Revision to the consolidated financial results forecast

(1) Revision to the full-year consolidated financial results forecast figures for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	Millions of yen 33,000	Millions of yen (1,300)	Millions of yen 200	Millions of yen 1,300	Yen 38.28
Revised forecast (B)	33,500	(1,720)	280	850	25.03
Change (B-A)	500	(420)	80	(450)	—
Change (%)	1.5	—	40.0	(34.6)	—
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2025)	32,520	(11,914)	(11,481)	(14,275)	(413.58)

(2) Reason for the revision

Regarding the outlook for the full-year financial results, net sales are expected to be generally in line with the previously announced forecast. On the other hand, as for operating profit, production adjustments were implemented due to the continued impact of the delay in the launch of the cost-performance model molding machines announced at the time of the previous forecast. As a result, the gross profit margin has declined, and operating profit is expected to fall short of the previously announced forecast. Ordinary profit, despite the decrease in operating profit, is expected to exceed the previously announced forecast due to an increase in foreign exchange gains and other factors. In addition, profit attributable to owners of parent is expected

to fall short of the previously announced forecast as a loss on the valuation of investment securities announced on March 30, 2026 will be recorded as an extraordinary loss. Based on the above circumstances, the Company will revise its full-year consolidated financial results forecast.

(Note) The above forecasts are based on information currently available and certain assumptions deemed reasonable. Actual results may differ from the forecast figures due to various factors in the future.